Lonza Group LONN.CH | SWISS SE Exch | Medical-Biomed/Biotech | MktCap CHF40.43B Sales CHF6.72B | Shares 72M Float 68M

41613168111
EPS Rank 41

lonza.com — Basel, SWITZERLAND Inc 1897 — MGMT owns --

Lonza Group AG is engaged in the supply of pharmaceutical, healthcare, and life science products. It operates through the following segments: Biologics, Small Molecules, Cell and Gene, Capsule and Health Ingredients, and Corporate. MORE

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS CHF	4.91	5.31	10.42	7.51	10.20	11.68	39.65	16.37	8.88
CASH FLOW/SHR CHF	13.13	13.21	12.49	14.51	13.21	15.21	16.38	13.97	19.26
PRETAX MARGIN %	9%	9%	12%	15%	17%	18%	15%	23%	12%
RETURN ON EQUITY %	13%	13%	16%	11%	10%	11%	8%	12%	7%
SALES % CHANGE	4%	9%	10%	22%	-24%	7%	20%	15%	8%
SALES (MIL) CHF	3,803	4,132	4,548	5,542	4,207	4,508	5,409	6,223	6,717
WEEKLY	**May 31**	**Jun 7**	**Jun 14**	**Jun 21**	**Jun 28**	**Jul 5**	**Jul 12**	**Jul 19**	**Jul 25**
DATAGRAPH RATING	49	50	47	49	48	51	52	56	60
AVG DAILY VOL (000)	188	178	174	170	167	156	153	139	153
UP DOWN VOLUME	1.0	0.9	0.6	0.5	0.7	0.7	0.9	0.7	1.1
ACCUM/DIST RATING	-26	-26	-25	-30	-31	-20	-8	-13	18
RELATIVE STRENGTH	48	60	47	42	50	63	69	90	93
GROUP RANK	3	3	8	10	12	9	10	8	8

2024 Estimate	2025 Estimate
13.04 47%	16.18 24%

Earnings Growth Rate	Sales Growth Rate
2021-23 -5% (73 Stability)	18%
2019-23 21% (61 Stability)	8%

COMP RATING 86 — SMR RATING C

INV T/O 2.9x 59

DEBT %	2021-23	26%	18%	31%
TAX RATE	2021-23	11%	16%	17%
BACKLOG	2021-23	--	--	--

R & D 1.60% — BK VAL 4.27x '23

DIV CHF 4.00 (0.7%) — DIV GR RT+7% (5)

BETA 1.44(15.00) — ALPHA 0.03 (0.01)

2023 EMPLOYEES 18,000 (3%)

+ 0% from Pivot in 1 Week

Exclusive Long Idea

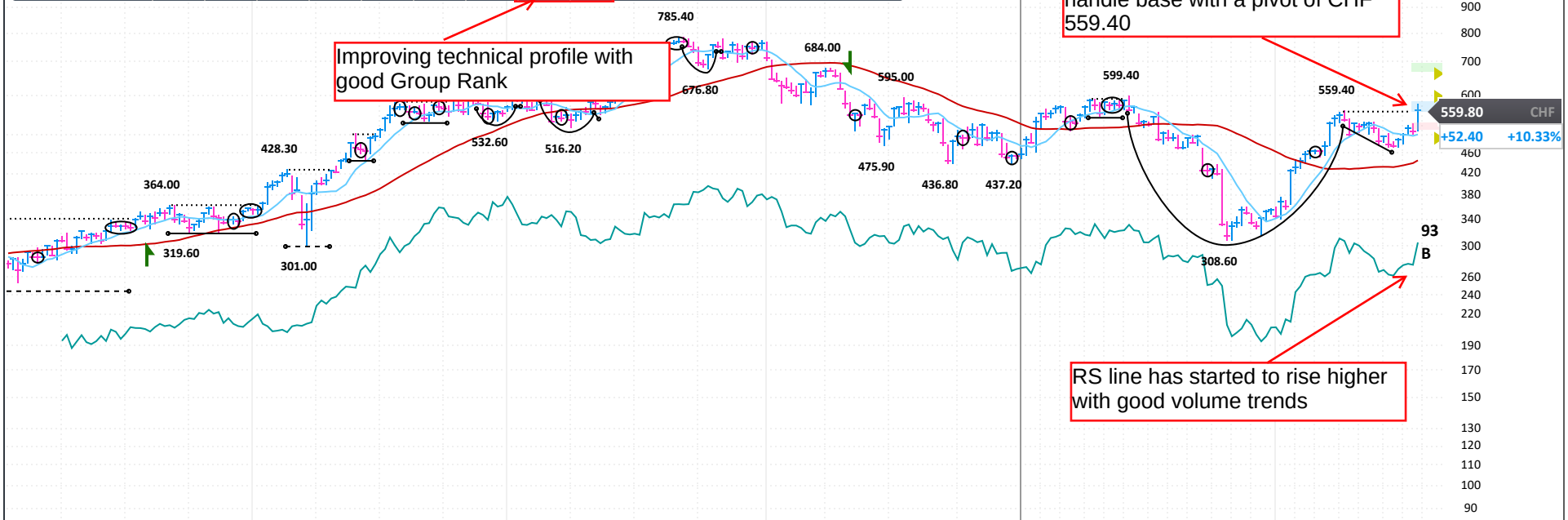
OH -3% LOG (Fixed) PRICE

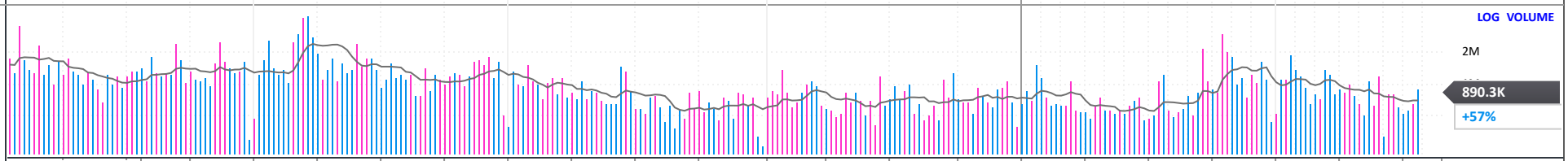
Double-digit growth estimates for 2025

Improving technical profile with good Group Rank

The stock broke out of a stage-one 59-week stage-one cup with handle base with a pivot of CHF 559.40

RS line has started to rise higher with good volume trends





FINANCIALS	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24
EPS (CHF)		10.20		6.42		5.28		4.29		35.35		6.63		9.73		5.52		3.38		
EPS % CHANGE								-33%		+570%		+55%		-72%		-17%		-65%		
SALES (MIL CHF)		4,207.0		3,074.0		1,434.0		2,542.0		2,867.0		2,982.0		3,241.0		3,078.0		3,639.0		
SALES % CHANGE								-17%		+100%		+17%		+13%		+3%		+12%		
EPS % SURPRISE		-2.0%		+8.1%		+0.7%		+44.0%		-29.1%		-0.2%		+3.8%		-8.9%		-8.4%		
FUNDS	1,381	1,428	1,497	1,647	1,718	1,811	1,862	1,896	1,943	2,035	2,061	2,178	2,229	2,255	2,262	2,285	2,266	2,111		
SHARES HELD BY FUNDS	32M	32M	33M	33M	33M	32M	32M	32M	33M	33M	33M	33M	33M	33M	34M	34M	33M	31M		

P/E	63
2024 Est.:	42.9
2025 Est.:	34.6
5-yr High:	70
5-yr Low:	11
vs Ind. Avg:	

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