



ANNUAL - DEC END

	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate
EPS EUR	7.11	7.92	10.68	12.64	14.25	9.34	23.90	28.05	30.34	31.39 3%	34.57 10%
CASH FLOW/SHR EUR	11.17	12.38	13.86	16.88	23.13	21.64	37.03	35.50	36.79		
PRETAX MARGIN %	17%	17%	19%	20%	20%	17%	27%	25%	25%	Earnings Growth Rate	Sales Growth Rate
RETURN ON EQUITY %	16%	16%	19%	21%	21%	13%	29%	28%	26%	2022-24 14% (9 Stability)	16%
SALES % CHANGE	16%	5%	13%	10%	15%	-17%	44%	23%	9%	2020-24 29% (26 Stability)	16%
SALES (MIL) EUR	36K	38K	43K	47K	54K	45K	64K	79K	86K	COMP RATING 51	SMR RATING B

WEEKLY

	May 31	Jun 7	Jun 14	Jun 21	Jun 28	Jul 5	Jul 12	Jul 19	Jul 24	DEBT %	2021-23	51%	42%	41%
DATAGRAPH RATING	42	41	42	43	42	42	44	42	40	TAX RATE	2021-23	26%	27%	26%
AVG DAILY VOL (000)	288	282	290	307	303	301	314	330	347	BACKLOG	2021-23	--	--	--
UP DOWN VOLUME	0.6	0.6	0.5	0.7	0.6	0.6	0.6	0.6	0.6	R & D	--	BK VAL 5.40x '23	--	--
ACCUM/DIST RATING	-32	-32	-37	-15	-17	-18	-39	-49	-61	DIV EUR	13.00 (2.0%)	DIV GR RT+25% (18)	--	--
RELATIVE STRENGTH	23	24	21	26	28	30	34	23	21	BETA	1.69(56.00)	ALPHA -0.10 (-0.06)	--	--
GROUP RANK	87	94	87	67	62	57	50	65	99	2023 EMPLOYEES	213,000 (9%)	--	--	--

PANARAY® 2024 WILLIAM O'NEIL & CO. INC.

Lvmh (LVMH.FR) Weekly as of WED 24 July 2024