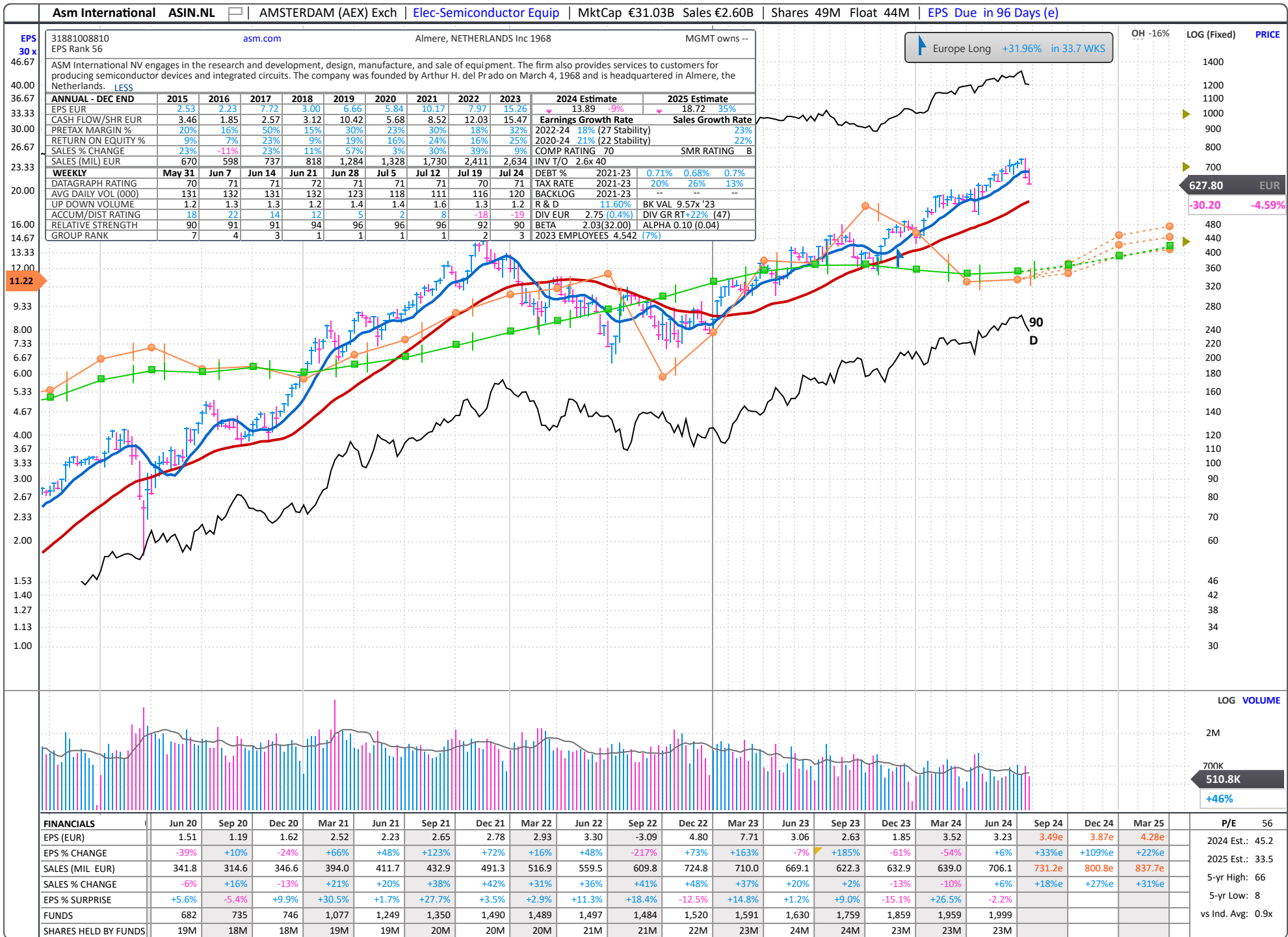




30x

30.00

26.67

23.33

20.00

16.00

14.67

13.33

12.00

11.22

9.33

8.00

7.33

6.67

6.00

5.33

4.67

4.00

3.67

3.33

3.00

2.67

2.33

2.00

1.53

1.40

1.27

1.13

1.00

ANNUAL - DEC END

2015

2016

2017

2018

2019

2020

2021

2022

2023

2024 Estimate

2025 Estimate

EPS EUR

2.53

2.23

7.72

3.00

6.66

5.84

10.17

7.97

15.26

13.89

-9%

18.72

35%

CASH FLOW/SHR EUR

3.46

1.85

2.57

3.12

10.42

5.68

8.52

12.03

15.47

PRETAX MARGIN %

20%

16%

50%

15%

30%

23%

30%

18%

32%

2022-24

18%

(27 Stability)

23%

RETURN ON EQUITY %

9%

7%

23%

9%

19%

16%

24%

16%

25%

2020-24

21%

(22 Stability)

22%

SALES % CHANGE

23%

-11%

23%

11%

57%

3%

30%

39%

9%

COMP RATING

70

SMR RATING

B

SALES (MIL) EUR

670

598

737

818

1,284

1,328

1,730

2,411

2,634

INV T/O

2.6x

40

WEEKLY

May 31

Jun 7

Jun 14

Jun 21

Jun 28

Jul 5

Jul 12

Jul 19

Jul 24

DEBT %

2021-23

0.71%

0.68%

0.7%

DATAGRAPH RATING

70

71

71

72

71

71

71

70

71

TAX RATE

2021-23

20%

26%

13%

AVG DAILY VOL (000)

131

132

131

132

123

118

111

116

120

BACKLOG

2021-23

UP/DOWN VOLUME

1.2

1.3

1.3

1.2

1.4

1.4

1.6

1.3

1.2

R & D

11.60%

BK VAL

9.57x '23

ACCUM/DIST RATING

18

22

14

12

5

2

8

-18

-15

DIV EUR

2.75

(0.4%)

DIV GR RT

+22%

(47)

RELATIVE STRENGTH

90

91

91

94

96

96

96

92

90

BETA

2.03

(32.00)

ALPHA

0.10

(0.04)

GROUP RANK

7

4

3

1

1

1

1

2

3

2023 EMPLOYEES

4,542

(7%)

PANARAY®

2024 WILLIAM O'NEIL & CO. INC.

Asm International (ASIN.NL)

Weekly as of WED 24 July 2024