Novo Nordisk 'B' NON.DK | COPENHAGEN Exch | Medical-Diversified | MktCap DKK3.13T Sales DKK244.24B | Shares 3.390B Float 3.187B | EPS Due in 14 Days (e)

4544448888 novonordisk.com Bagsværd, DENMARK Inc 1931 MGMT owns --

EPS Rank 93

Novo Nordisk A S is a global healthcare company, which engages in the discovery, development, manufacturing and marketing of pharmaceutical products. It operates through the Diabetes and Obesity Care, and Rare Disease segments. The Diabetes and Obesity Care segment includes diabetes, obesity, cardiovascular, and emerging therapy areas. The Rare Disease segment refers to rare blood disorders, rare endocrine disorders, and hormone replacement therapy. The company was founded by Harald Pedersen and Thorvald Pedersen in 1923 is headquartered in Bagsværd, Denmark. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS DKK	6.78	7.50	7.71	7.98	8.20	9.03	10.40	12.26	18.67
CASH FLOW/SHR DKK	7.43	9.54	8.31	9.21	9.84	11.10	11.94	17.36	24.23
PRETAX MARGIN %	40%	43%	44%	43%	40%	42%	42%	39%	45%
RETURN ON EQUITY %	80%	82%	80%	76%	71%	70%	71%	72%	88%
SALES % CHANGE	22%	4%	0%	0%	9%	4%	11%	26%	31%
SALES (MIL) DKK	108K	112K	112K	112K	122K	127K	141K	177K	232K

2024 Estimate	2025 Estimate
23.13 24%	28.99 25%

Earnings Growth Rate	Sales Growth Rate
2022-24 29% (6 Stability)	26%
2020-24 19% (9 Stability)	16%

COMP RATING 99 SMR RATING A

INV T/O 1.4x 46

WEEKLY	May 31	Jun 7	Jun 14	Jun 21	Jun 28	Jul 5	Jul 12	Jul 19	Jul 23
DATAGRAPH RATING	61	62	55	56	55	55	55	50	55
AVG DAILY VOL (000)	2,723	2,680	2,638	2,632	2,663	2,683	2,670	2,539	2,391
UP DOWN VOLUME	1.0	1.2	1.4	1.3	1.3	1.2	1.3	1.3	1.2
ACCUM/DIST RATING	12	20	15	3	3	-8	-14	-23	-21
RELATIVE STRENGTH	86	89	91	91	92	91	91	88	89
GROUP RANK	13	5	3	5	6	7	7	8	8

DEBT %	2021-23	18%	29%	19%
TAX RATE	2021-23	19%	20%	20%
BACKLOG	2021-23	--	--	--

R & D 12.60% BK VAL 38.59x '23

DIV DKK 9.40 (1.0%) DIV GR RT+15% (9)

BETA 1.44(92.00) ALPHA 0.04 (0.02)

2023 EMPLOYEES 63,370 (17%)

Europe Long +327.93% in 222.6 WKS

OH -11%

LOG (Fixed) PRICE

922.30 DKK

+16.20 +1.79%

89

D-

LOG VOLUME

+2%

4.7M

FINANCIALS	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25
EPS (DKK)	2.27	2.21	2.01	2.73	2.63	2.64	2.38	3.12	2.93	3.18	3.02	4.40	4.33	5.02	4.92	5.70	4.98e	6.13e	6.30e	6.61e
EPS % CHANGE	+12%	+3%	+9%	+8%	+16%	+19%	+18%	+14%	+11%	+20%	+27%	+41%	+48%	+58%	+63%	+30%	+15%e	+22%e	+28%e	+16%e
SALES (MIL DKK)	30,006.0	30,927.0	32,138.0	33,804.0	33,041.0	35,622.0	38,333.0	42,031.0	41,265.0	45,566.0	48,092.0	53,367.0	54,300.0	58,731.0	65,863.0	65,349.0	68,712.1e	74,712.6e	83,198.9e	80,716.5e
SALES % CHANGE	0%	+2%	-1%	0%	+10%	+15%	+19%	+24%	+25%	+28%	+25%	+27%	+32%	+29%	+37%	+22%	+27%e	+27%e	+26%e	+24%e
EPS % SURPRISE	+3.5%	-0.7%	+8.4%	+8.7%	+7.3%	+5.8%	+1.3%	+6.4%	-1.7%	+2.9%	+3.4%	+3.9%	-5.8%	+4.0%	+7.3%	+8.7%				
FUNDS	3,099	3,087	3,130	3,201	3,296	3,426	3,666	3,671	3,976	4,049	4,233	4,387	4,635	4,858	5,091	5,313	5,367			
SHARES HELD BY FUNDS	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B			

P/E	46
2024 Est.:	39.9
2025 Est.:	31.8
5-yr High:	52
5-yr Low:	19
vs Ind. Avg:	1.0x

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