Swissquote 'R' SQN.CH | SWISS SE Exch | Finance-Invest Bnk/Bkrs | MktCap CHF4.16B Sales CHF589.04M | Shares 15M Float 15M | EPS Due in 22 Days (e)

41229999411 swissquote.com Gland, SWITZERLAND Inc 1999 MGMT owns --
EPS Rank 97

Swissquote Group Holding Ltd. engages in the provision of online financial services. It operates under the Securities Trading and Leverage Forex (eForex) segments. The Securities Trading segment includes custody services by means of tools to trade in real time a large palette of asset classes and access a set of investment, decision making, risk monitoring, and margin lending services. The eForex segment offers over the counter trading of foreign exchange and contracts for differences. The company was founded by Marc Bürki and Paolo Buzzi on August 12, 1999 and is headquartered in Gland, Switzerland. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS CHF	0.14	1.39	2.73	3.04	3.00	6.12	12.96	10.51	14.62
CASH FLOW/SHR CHF	-1.34	15.17	70.34	4.04	6.57	12.94	17.79	13.65	29.28
PRETAX MARGIN %	1%	14%	21%	21%	19%	28%	42%	42%	44%
RETURN ON EQUITY %	1%	8%	14%	14%	12%	22%	37%	23%	27%
SALES % CHANGE	5%	3%	28%	19%	5%	41%	39%	-14%	29%
SALES (MIL) CHF	166	171	218	260	273	383	531	456	589

2024 Estimate		2025 Estimate	
18.23	25%	20.19	11%

Earnings Growth Rate	Sales Growth Rate
2021-23 19% (16 Stability)	9%
2019-23 44% (24 Stability)	19%

COMP RATING 94 SMR RATING A
INV T/O --

WEEKLY	May 24	May 31	Jun 7	Jun 14	Jun 21	Jun 28	Jul 5	Jul 12	Jul 19
DATAGRAPH RATING	76	75	73	72	74	73	74	77	76
AVG DAILY VOL (000)	26	24	23	24	25	25	25	25	23
UP DOWN VOLUME	1.7	1.5	1.3	1.3	1.3	1.3	1.5	1.4	0.9
ACCUM/DIST RATING	27	32	34	4	-8	-17	-8	-24	-34
RELATIVE STRENGTH	93	93	94	94	94	94	97	96	94
GROUP RANK	50	52	59	82	86	83	50	24	31

DEBT %	2021-23	2.5%	1.8%	1.5%
TAX RATE	2021-23	13%	15%	15%
BACKLOG	2021-23	--	--	--

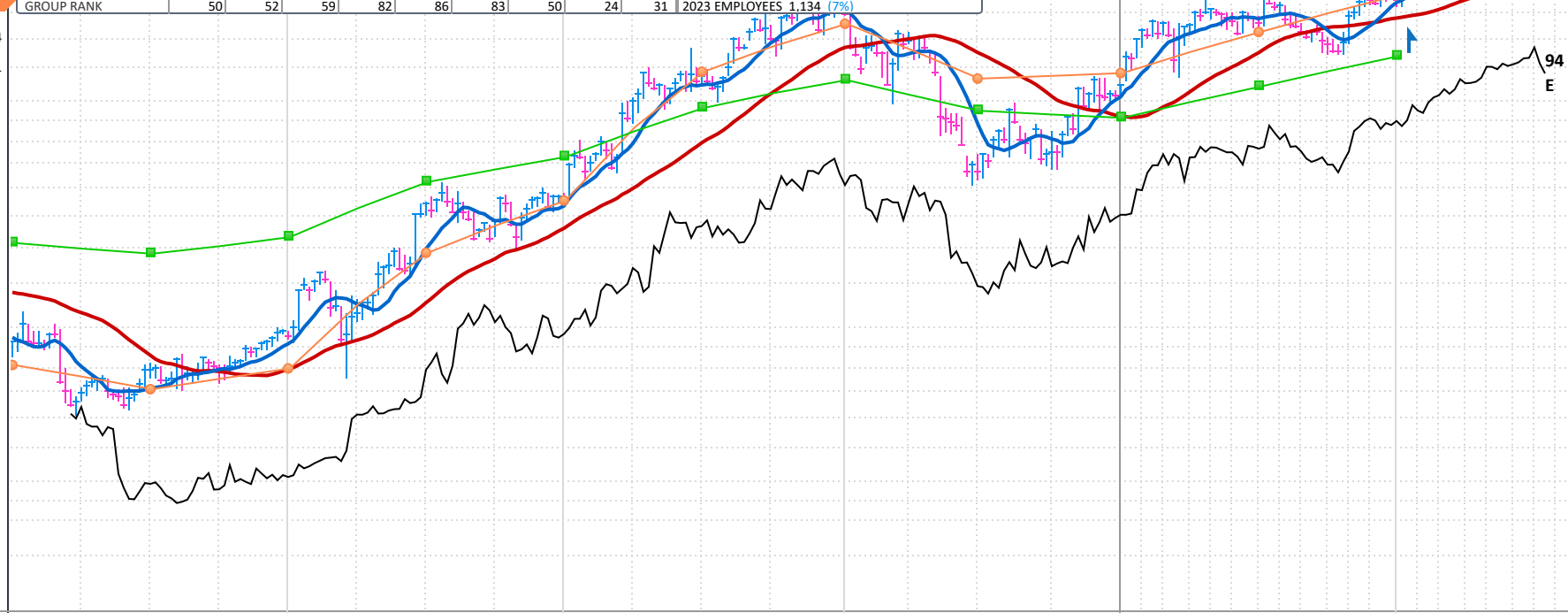
R & D -- BK VAL 4.48x '23
DIV CHF 4.30 (1.6%) DIV GR RT+31% (14)
BETA 0.87(11.00) ALPHA 0.10 (0.07)
2023 EMPLOYEES 1,134 (7%)

Europe Long +27.68% in 26.4 WKS

OH -11% LOG (Fixed) PRICE

271.20 CHF
-14.60 -5.11%

94 E



LOG VOLUME
400K
200K
133.7K
+18%

FINANCIALS	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24
EPS (CHF)		1.52		3.38		2.74		7.83		5.12		5.15		5.37		7.15		7.48		
EPS % CHANGE		+20%		+128%		+80%		+132%		+87%		-34%		+5%		+39%		+39%		
SALES (MIL CHF)		140.1		204.7		178.6		292.5		238.8		230.1		225.7		293.8		295.3		
SALES % CHANGE		+17%		+54%		+27%		+43%		+34%		-21%		-6%		+28%		+31%		
EPS % SURPRISE												+8.9%				+12.3%		-2.5%		
FUNDS	124	135	150	173	177	186	201	226	260	275	271	262	270	287	313	342	370	408		
SHARES HELD BY FUNDS	2,796,726	3,041,826	3,259,318	3,371,880	3,278,155	3,218,860	3,344,031	3,561,269	3,408,838	3,531,155	4M	3,229,838	3,365,202	3,526,240	3,775,845	3,733,331	3,766,602	3,906,583		

P/E	19
2024 Est.:	14.9
2025 Est.:	13.4
5-yr High:	18
5-yr Low:	9
vs Ind. Avg:	1.3x