Rolls-Royce Holdings RR.GB | LONDON Exch | Aerospace/Defense | MktCap p3.78T Sales p1.65T | Shares 8.505B Float 8.505B | EPS Due in 10 Days (e)

442072229020 rolls-royce.com London, UNITED KINGDOM Inc 1906 MGMT owns --

EPS Rank 85

Rolls Royce Holdings Plc designs, develops, manufactures, and services integrated power systems for use in the air, on land, and at sea. The company operates its business through following segments: Civil Aerospace, Power Systems, Defense and ITP Aero. The Civil Aerospace segment offers commercial aero engines and aftermarket services. The Power Systems segment includes engines, power systems and nuclear systems for civil power generation. The Defense segment consists of military aero engines, naval engines, submarines and aftermarket services. The ITP Aero segment provides aeronautical engines and gas turbines. The company was founded in March 1906 and is headquartered in London, the United Kingdom. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS GBX	1.55	-75.53	63.28	-44.32	-23.70	-52.95	1.91	-13.43	28.85
CASH FLOW/SHR GBX	19.26	25.08	27.21	39.80	37.94	-51.73	-5.57	19.34	27.23
PRETAX MARGIN %	0%	-32%	26%	-19%	-6%	-26%	-3%	-12%	14%
RETURN ON EQUITY %	2%	-117%	242%	-94%					
SALES % CHANGE	0%	9%	-1%	7%	5%	-31%	-2%	21%	22%
SALES (MIL) GBX	1M	1M	1M	2M	2M	1M	1M	1M	2M

WEEKLY	May 24	May 31	Jun 7	Jun 14	Jun 21	Jun 28	Jul 5	Jul 12	Jul 19
DATAGRAPH RATING	71	70	70	77	78	70	70	69	70
AVG DAILY VOL (000)	47,454	47,886	44,047	43,649	43,759	43,972	39,690	38,512	36,740
UP DOWN VOLUME	1.2	1.4	1.1	1.2	1.3	1.1	1.2	1.3	1.2
ACCUM/DIST RATING	31	34	39	42	33	17	25	7	8
RELATIVE STRENGTH	98	98	98	98	98	97	97	97	97
GROUP RANK	5	12	14	11	10	11	18	21	28

2024 Estimate	2025 Estimate
15.52 -46%	19.02 23%
Earnings Growth Rate	**Sales Growth Rate**
2021-23 --	16%
2019-23 --	-2%
COMP RATING 86	SMR RATING --
INV T/O 2.7x 65	
DEBT % 2021-23	-- -- --
TAX RATE 2021-23	1%
BACKLOG 2021-23	-- -- --
R & D 3.90%	BK VAL -10.20x '23
DIV GBX None	DIV GR RT -18% (22)
BETA 1.07(7.00)	ALPHA 0.39 (0.17)
2023 EMPLOYEES 41,810 (0%)	

+ 2% from Pivot in 12 Weeks

Europe Long +81.93% in 35.7 WKS

OH -9%

LOG (Fixed) PRICE

443.90 GBX

-2.20 -0.49%

The stock has pulled back 9% from its 52-week high and is testing support at its 100-DMA (-3%). Look for a high-volume retake of its 50-DMA (+2%) to add positions

Good EPS Rank 85, driven by strong earnings growth in recent quarters

The stock has been under accumulation for the past nine weeks. Up/Down Volume ratio of 1.2 indicates good money inflow

RS line has pulled back from its 52-week high but remains in a broader uptrend, with a strong RS Rating of 97. Acc/Dist Rating of B- indicates healthy accumulation

Increasing institutional sponsorship (+35% y/y)

146.47 137.45 128.70 113.48 150.48 86.70 86.69 80.82 34.59 94.80 77.86 64.44 160.00 142.48 196.45 32% 97 B-

LOG VOLUME 200M 70M -83% 771.8K

FINANCIALS	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24
EPS (GBX)		-7.22				-52.95		4.92		-3.00		-18.56		5.13		14.70		14.06		5.83e
EPS % CHANGE		+72%										-477%		+271%		+179%		+174%		-60%e
SALES (MIL GBX)		870,400.0				1,149,100.0		515,900.0				1,165,900.0		792,000.0		752,300.0		896,300.0		793,103.8e
SALES % CHANGE		+6%										+126%				-35%		+13%		+5%e
EPS % SURPRISE		+17.8%				+720.0%		-235.4%		-306.3%		+348.0%		+222.3%		+250.0%				
MARGIN AFTER TAX		-4.7%				-27.6%		+7.6%		-4.5%		-15.7%		+3.6%		+16.3%		+13.2%		
FUNDS	798	778	746	716	688	729	766	775	782	781	791	803	757	771	811	886	977	1,058		1,199

P/E	16
2024 Est.:	28.6
2025 Est.:	23.3
5-yr High:	78
5-yr Low:	6
vs Ind. Avg:	

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