

EPS  
28 x

442071665500  
EPS Rank 67

relx.com

London UNITED KINGDOM Inc 1903

MGMT owns --

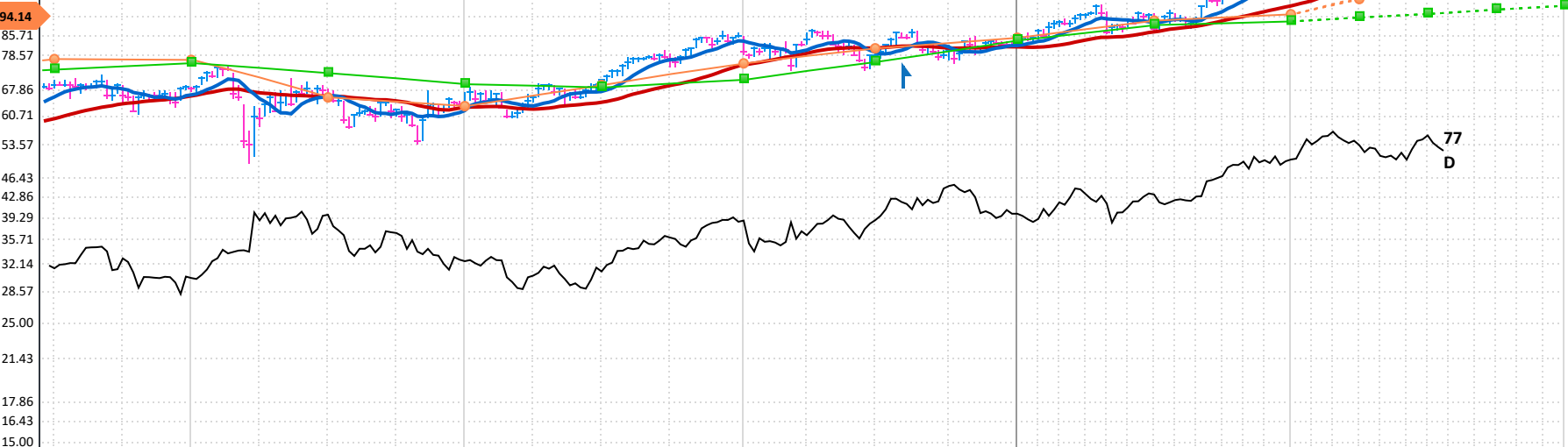
428.6	RELEX Plc engages in provision of information and analytics solutions for professional and business customers across industries. It operates through the following
392.9	business segments: Scientific, Technical, Medical; Risk Business Analytics; Legal; and Exhibitions. The Scientific, Technical, Medical segment is a global information
357.1	analytics business that helps institutions and professionals advance healthcare, open science, and improve performance for the benefit of humanity. The Risk
321.4	Business Analytics segment provides customers with solutions and decision tools that combine public and industry specific content with advanced technology and
	analytics to assist them in evaluating and predicting risk and enhancing operational efficiency. The Legal segment is a global provider of legal, regulatory and business
	information and analytics that helps customers increase productivity, improve decision making and outcomes and advance the rule of law around the world. The
285.7	Exhibitions segment is an event business, enhancing the effect of face to face through data and digital tools. The company was founded by Albert Edward Reed in
	1903 and is headquartered in London, the United Kingdom. <b>LESS</b>

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate
EPS GBX	47.80	56.30	81.61	71.92	77.44	63.54	76.30	85.17	94.14	122.85 30%	133.70 9%
CASH FLOW/SHR GBX	68.81	82.99	95.91	101.22	108.53	83.96	104.98	126.16	130.23	Earnings Growth Rate	Sales Growth Rate
PRETAX MARGIN %	21%	21%	23%	23%	23%	21%	24%	25%	25%	2021-23 14% (2 Stability)	11%
RETURN ON EQUITY %	47%	52%	72%	61%	67%	57%	55%	47%	49%	2019-23 5% (9 Stability)	4%
SALES % CHANGE	3%	15%	6%	2%	5%	-10%	2%	18%	7%	COMP RATING 81	SMR RATING 4
SALES (MIL) GBX	597K	690K	734K	749K	787K	711K	724K	855K	916K	INV T/O 11.2x 84	
WEEKLY	May 24	May 31	Jun 7	Jun 14	Jun 21	Jun 28	Jul 5	Jul 12	Jul 19	DEBT % 2021-23	184% 155% 150%
DATAGRAPH RATING	66	66	66	68	69	68	66	65	61	TAX RATE 2021-23	18% 23% 23%
AVG DAILY VOL (000)	3,783	3,653	3,522	3,460	3,466	3,527	3,278	3,230	3,142	BACKLOG 2021-23	-- -- --
UP DOWN VOLUME	1.3	1.2	1.4	1.5	1.6	1.4	1.4	1.3	1.4	R & D	BK VAL 18.87x '23
ACCUM/DIST RATING	14	7	8	5	6	5	3	-7	-16	DIV GBX 58.80 (1.7%)	DIV GR RT+7% (2)
RELATIVE STRENGTH	85	84	86	87	87	88	86	83	77	BETA 0.44(7.00)	ALPHA 0.10 (0.10)
GROUP RANK	45	52	50	33	32	34	36	47	71	2023 EMPLOYEES 36,500	(2%)

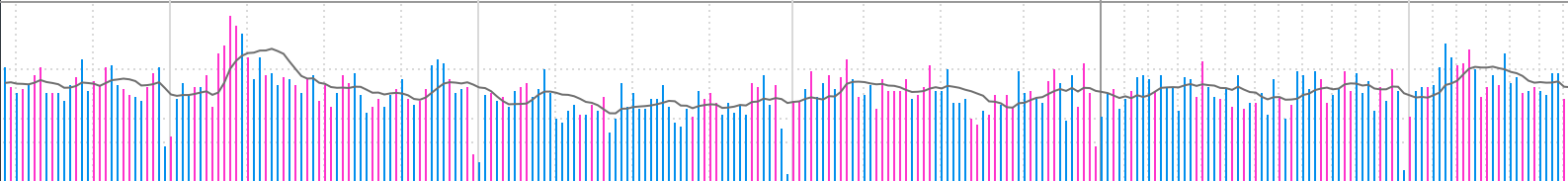
Europe Long +44.38% in 102.6 WKS

OH -5%	LOG (Fixed)	PRICE
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12K  
11K  
10K  
9000  
8000  
7000  
6000  
5000  
4600  
4200  
3800  
3,491 GBX  
+21.20 +0.61%



LOG VOLUME



FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	P/E	37
EPS (GBX)		28.44		35.10		34.46		41.84		39.54		45.63		46.02		48.12		59.37e		61.50e	2024 Est.: 28.4	
EPS % CHANGE		-29%		-6%		+21%		+19%		+15%		+9%		+16%		+5%		+29%		+28%	2025 Est.: 26.1	
SALES (MIL. GBX)		350,100.0		360,900.0		339,400.0		385,000.0		396,900.0		458,400.0		449,900.0		466,200.0		474,433.3e		498,200.0e	5-yr High: 39	
SALES % CHANGE		-10%		-9%		-3%		+7%		+17%		+19%		+13%		+2%		+5%		+7%	5-yr Low: 19	
EPS % SURPRISE		+8.5%		+8.3%		-0.7%				0.0%		+2.2%		+5.2%		+1.4%					vs Ind. Avg: 0.7x	
FUNDS	2,107	2,203	2,195	2,167	2,217	2,253	2,307	2,458	2,568	2,712	2,737	2,838	2,833	2,903	3,011	3,150		3,278				
SHARES HELD BY FUNDS	890M	907M	929M	948M	959M	984M	995M	1B	1B	1B	1B	1B	1B	1B	1B	1B		981,942,508				