

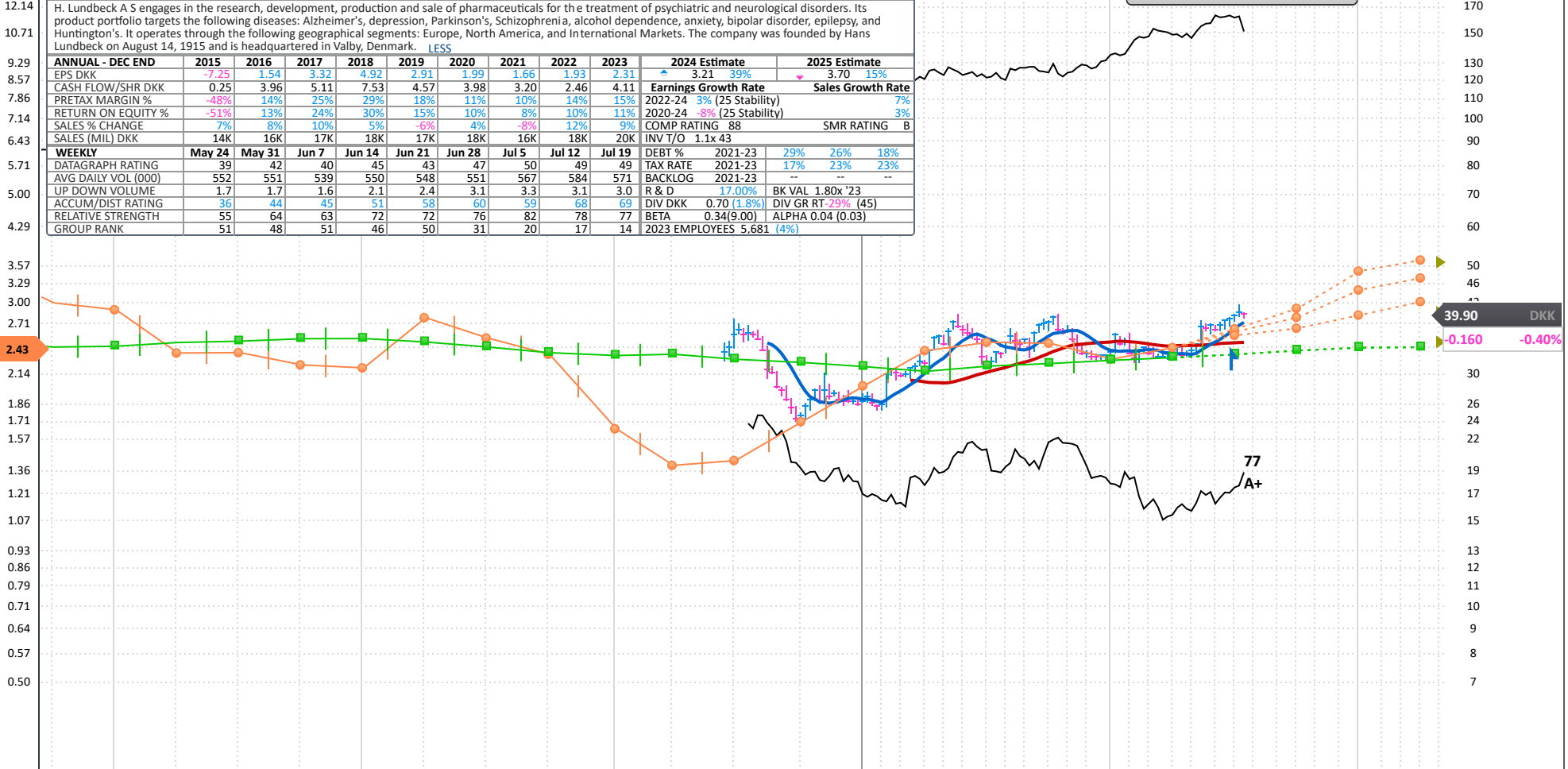
Europe Long +2.68% in 3 WKS

OH -4% LOG (Fixed) PRICE

EPS 14x

4536301311 lundbeck.com Valby, DENMARK Inc 1950 MGMT owns --  
 H. Lundbeck A S engages in the research, development, production and sale of pharmaceuticals for the treatment of psychiatric and neurological disorders. Its product portfolio targets the following diseases: Alzheimer's, depression, Parkinson's, Schizophrenia, alcohol dependence, anxiety, bipolar disorder, epilepsy, and Huntington's. It operates through the following geographical segments: Europe, North America, and International Markets. The company was founded by Hans Lundbeck on August 14, 1915 and is headquartered in Valby, Denmark. [LESS](#)

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate
EPS DKK	-7.25	1.54	3.32	4.92	2.91	1.99	1.66	1.93	2.31	3.21	3.70
CASH FLOW/SHR DKK	0.25	3.96	5.11	7.53	4.57	3.98	3.20	2.46	4.11	Earnings Growth Rate	
PRETAX MARGIN %	-48%	14%	25%	29%	18%	11%	10%	14%	15%	Sales Growth Rate	
RETURN ON EQUITY %	-51%	13%	24%	30%	15%	10%	8%	10%	11%	2022-24 3% (25 Stability)	
SALES % CHANGE	7%	8%	10%	5%	-6%	4%	-8%	9%	12%	2020-24 -8% (25 Stability)	
SALES (MIL) DKK	14K	16K	17K	18K	17K	18K	16K	18K	20K	COMP RATING	88
										SMR RATING	B
										INVT/O	1.1x 43
WEEKLY	May 24	May 31	Jun 7	Jun 14	Jun 21	Jun 28	Jul 5	Jul 12	Jul 19	Jul 26	Aug 2
DATAGRAPH RATING	39	42	40	45	43	47	50	49	49	49	49
AVG DAILY VOL (000)	552	551	539	550	548	551	567	584	571	571	571
UP/DOWN VOLUME	1.7	1.7	1.6	2.1	2.4	3.1	3.3	3.1	3.0	3.0	3.0
ACCUM/DIST RATING	36	44	45	51	58	60	59	68	69	69	69
RELATIVE STRENGTH	55	64	63	72	72	76	82	78	77	77	77
GROUP RANK	51	48	51	46	50	31	20	17	14	14	14
										DEBT %	2021-23 29%
										TAX RATE	2021-23 17%
										BACKLOG	2021-23 --
										R & D	17.00%
										DIV DKK	0.70 (1.8%)
										BETA	0.34(9.00)
										2023 EMPLOYEES	5,681 (4%)



39.90 DKK  
0.160 -0.40%

LOG VOLUME  
6M  
3M  
-49%  
1.4M

FINANCIALS	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	P/E
EPS (DKK)	0.73	0.59	0.70	0.78	0.48	0.40	0.00	0.52	0.51	0.69	0.31	0.89	0.60	0.68	0.14	1.01	0.79e	0.87e	0.52e	1.20e	16
EPS % CHANGE				+311%	-34%	-32%	-100%	-33%	+6%	+72%	0%	+71%	+18%	-1%	-55%	+13%	+32%e	+28%e	+271%e	+19%e	2024 Est.: 12.4
SALES (MIL DKK)	4,370.0	4,463.0	4,275.0	4,273.0	3,960.0	4,013.0	4,053.0	4,372.0	4,475.0	4,719.0	4,680.0	5,044.0	4,938.0	4,952.0	4,978.0	5,297.0	5,232.5e	5,329.4e	5,257.6e	5,345.0e	2025 Est.: 10.8
SALES % CHANGE				-6%	-9%	-10%	-5%	+2%	+13%	+18%	+15%	+15%	+10%	+5%	+6%	+5%	+6%e	+8%e	+6%e	+1%e	5-yr High: 27
EPS % SURPRISE	+53.4%	+17.5%	-2.2K%	+18.7%	-6.7%	-8.1%	-116.5%	-13.9%	-10.6%	+58.6%	+158.3%	+37.8%	+13.0%	+14.3%	-31.0%	+26.3%					5-yr Low: 10
FUNDS									246	291	278	270	291	305	330	334	341				vs Ind. Avg:
SHARES HELD BY FUNDS									57M	73M	74M	78M	79M	78M	77M	75M	81M				