

EPS
45 x
26.67
24.44
22.22
20.00
17.78
15.56
13.33
11.11
10.22
9.33
8.44
7.56
6.67
6.35
5.78
5.33
4.89
4.22
3.78
3.33
2.89
2.67
2.44
2.22
2.00
1.78
1.56
1.33
1.11
1.02
0.93

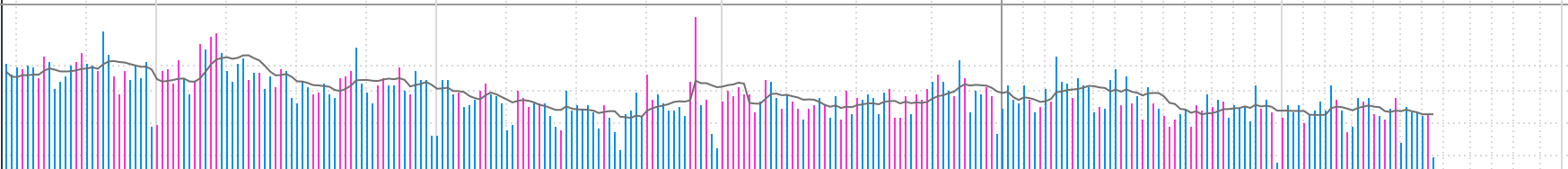
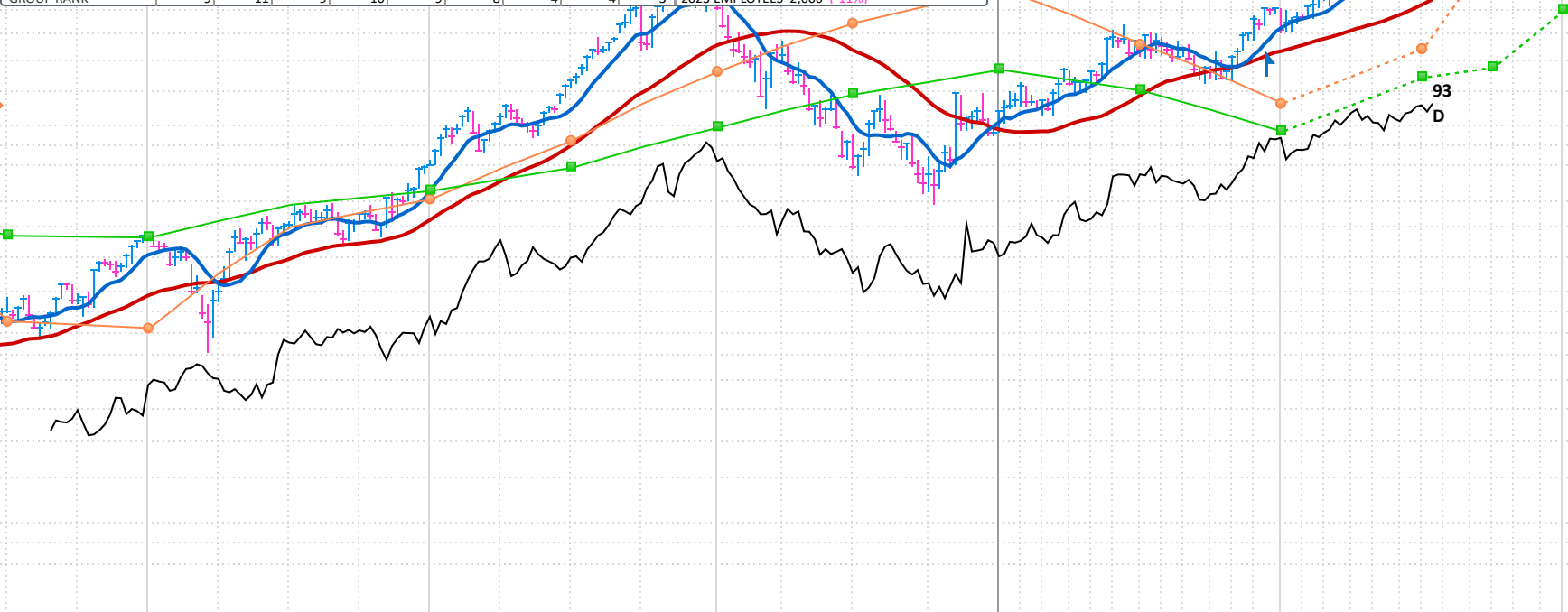
#1817716161 EPS Rank 58	vatvalve.com										Haag, SWITZERLAND Inc 1965				MGMT owns --			
VAT Group AG engages in the development, manufacture, and supply of vacuum valves. It operates through the Valves and Global Service segments. The Valves segment develops, manufactures, and supplies vacuum valves for the semiconductor, displays, photovoltaics, and vacuum coating industries. The Global Service segment provides local expert support to customers and offers genuine spare parts, repairs, and upgrades. The company was founded by Siegfried Schertler in 1965 and is headquartered in Haag, Switzerland. LESS																		
ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate			2025 Estimate					
EPS CHF	0.24	2.43	3.86	4.53	2.50	4.27	7.25	10.23	6.35	7.72 22%			11.01 43%					
CASH FLOW/SHR CHF	3.38	4.88	5.06	5.59	5.11	5.37	7.83	9.65	8.28	Earnings Growth Rate			11.01 43%					
PRETAX MARGIN %	5%	17%	20%	24%	17%	22%	29%	31%	23%	2021-23 19% (22 Stability)			13%					
RETURN ON EQUITY %	4%	24%	22%	24%	14%	24%	37%	43%	25%	2019-23 29% (27 Stability)			15%					
SALES % CHANGE	13%	24%	36%	1%	-18%	21%	30%	27%	-23%	COMP RATING 82			SMR RATING C					
SALES (MIL) CHF	411	508	692	698	570	692	901	1,146	885	INV T/O 2.8x 58								
WEEKLY	May 24	May 31	Jun 7	Jun 14	Jun 21	Jun 28	Jul 5	Jul 12	Jul 16	DEBT % 2021-23			32% 1.1% 0.8%					
DATAGRAPH RATING	70	69	70	70	71	70	70	70	72	TAX RATE 2021-23			16% 14% 8%					
AVG DAILY VOL (000)	58	59	59	60	60	58	56	55	54	BACKLOG 2021-23			2.1 1.2			--		
UP/DWN VOL RATIO	1.0	1.2	1.4	1.3	1.2	1.2	1.5	1.7	1.7	B 1.2-10%			B 1.2-10%					
ACCUM/DIST RATING	4	8	14	14	14	14	17	16	17	DIV CHF 6.25 (11.2%)			BK VAL 20.89x '23					
RELATIVE STRENGTH	89	89	89	91	92	93	93	92	93	BETA 0.98(10.00)			ALPHA 0.11 (0.06)					
GROUP RANK	9	11	9	10	9	8	8	8	8	2023 FMPI OYEFES 2.666			-1.11%					

Europe Long +31.74% in 31 WKS

PRICE	LOG (Fixed)
1300	
1200	
1100	
1000	
900	
800	
700	
600	
527.60	

527.60 CHF

+13.20 +2.57%



FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24
EPS (CHF)				4.27		3.31		3.94		4.92		5.31		2.81		3.54		3.03e	5.38e	
EPS % CHANGE										+49%		+35%		-43%		-33%		+8%		
SALES (MIL. CHF)				692.4		416.4		484.8		549.0		596.5		453.8		431.6		449.8e	274.0e	
SALES % CHANGE										+32%		+23%		-17%		-28%		-1%		
EPS % SURPRISE				+0.2%		+14.1%		0.0%		+10.3%		+1.3%		-6.3%						
FUNDS	406	435	452	492	521	560	575	916	981	997	976	1,007	1,033	1,076	1,134	1,182		1,282		
SHARES HELD BY FUNDS	13M	13M	13M	13M	13M	13M	13M	13M	13M	12M	12M	12M	13M	13M	13M	13M		12,027,420		

	P/E	83
	2024 Est.:	68.4
	2025 Est.:	47.9
	5-yr High:	68
	5-yr Low:	18
	vs Ind. Avg:	4.2x