Technogym TGYM.IT | MILAN Exch | Leisure-Products | MktCap €1.96B Sales €806.29M | Shares 201M Float 133M | EPS Due in 16 Days (e)

39054756047 technogym.com Cesena, ITALY Inc 1983 MGMT owns --
EPS Rank 53

Technogym SpA engages in the manufacture and marketing of fitness equipment. It operates through the Business to Client (BtoC) and Business to Business (BtoB) segments. The company was founded by Nerio Alessandri on October 20, 1983 and is headquartered in Cesena, Italy. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS EUR	2.82	0.22	0.30	0.46	0.41	0.18	0.31	0.32	0.37
CASH FLOW/SHR EUR	0.27	0.47	0.41	0.31	0.68	0.48	0.47	0.57	0.53
PRETAX MARGIN %	11%	12%	15%	17%	16%	9%	13%	11%	12%
RETURN ON EQUITY %	106%	66%	56%	55%	36%	13%	21%	20%	21%
SALES % CHANGE	10%	9%	6%	8%	5%	-24%	20%	18%	12%
SALES (MIL) EUR	511	555	587	633	666	508	610	719	806

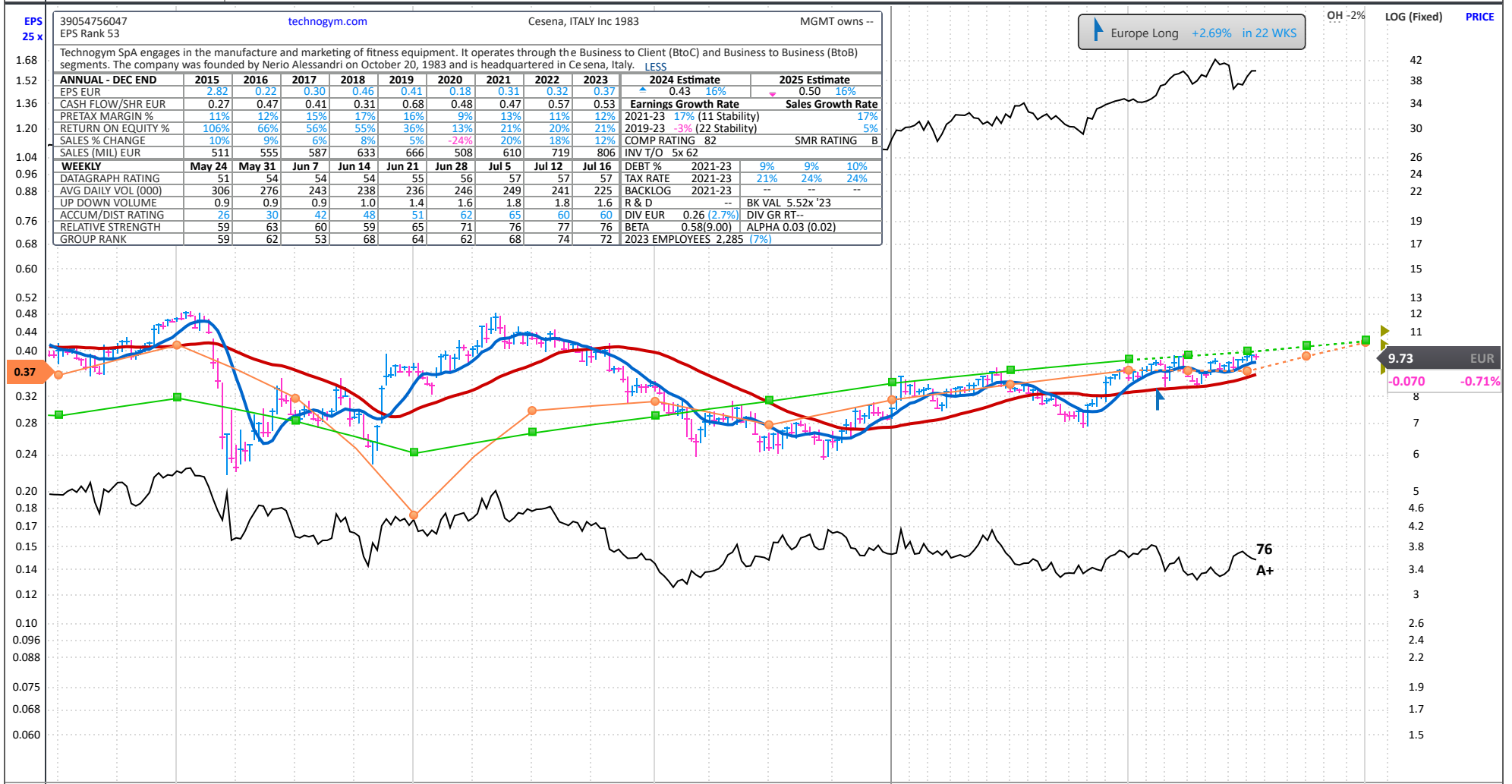
2024 Estimate		2025 Estimate	
▲ 0.43	16%	▼ 0.50	16%

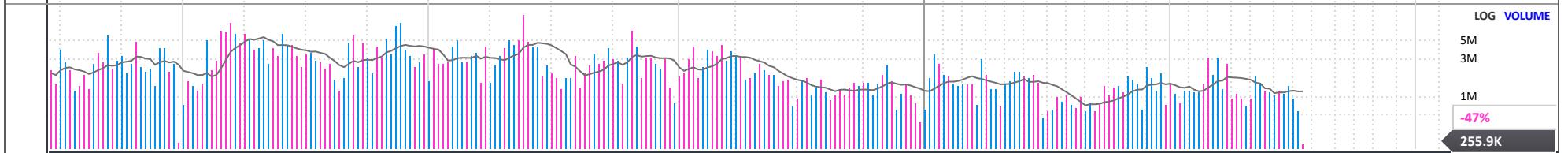
Earnings Growth Rate	Sales Growth Rate
2021-23 17% (11 Stability)	17%
2019-23 -3% (22 Stability)	5%

COMP RATING 82 SMR RATING B
INV T/O 5x 62

WEEKLY	May 24	May 31	Jun 7	Jun 14	Jun 21	Jun 28	Jul 5	Jul 12	Jul 16
DATAGRAPH RATING	51	54	54	54	55	56	57	57	57
AVG DAILY VOL (000)	306	276	243	238	236	246	249	241	225
UP DOWN VOLUME	0.9	0.9	0.9	1.0	1.4	1.6	1.8	1.8	1.6
ACCUM/DIST RATING	26	30	42	48	51	62	65	60	60
RELATIVE STRENGTH	59	63	60	59	65	71	76	77	76
GROUP RANK	59	62	53	68	64	62	68	74	72

DEBT %	2021-23	9%	9%	10%
TAX RATE	2021-23	21%	24%	24%
BACKLOG	2021-23	--	--	--
R & D	--	BK VAL 5.52x '23		
DIV EUR	0.26 (2.7%)	DIV GR RT--		
BETA	0.58(9.00)	ALPHA 0.03 (0.02)		
2023 EMPLOYEES 2,285 (7%)				





FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24
EPS (EUR)		0.03		0.15		0.15		0.16		0.12		0.20		0.14		0.22		0.14e		0.28e
EPS % CHANGE		-77%		-48%		+400%		+7%		-20%		+25%		+17%		+10%		0%e		+27%e
SALES (MIL EUR)		222.0		286.3		275.9		333.9		324.0		395.0		368.8		437.5		401.4e		483.9e
SALES % CHANGE		-25%		-23%		+24%		+17%		+17%		+18%		+14%		+11%		+9%e		+11%e
EPS % SURPRISE		+50.0%		-21.1%		0.0%		+23.1%		-7.7%		0.0%		+7.7%		-4.2%				
FUNDS	255	252	243	268	284	282	282	292	294	297	285	274	286	293	298	304		317		
SHARES HELD BY FUNDS	56M	52M	52M	53M	57M	62M	66M	69M	66M	70M	67M	65M	69M	70M	70M	66M		65,632,652		

P/E	27
2024 Est.:	22.7
2025 Est.:	19.6
5-yr High:	55
5-yr Low:	15
vs Ind. Avg:	

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