Be Semiconductor Industries BESI.NL | AMSTERDAM (AEX) Exch | Elec-Semiconductor Equip | MktCap €13.60B Sales €591.77M | Shares 81M Float 68M | EPS Due in 8 Days (e)

EPS 27 x

31263194500 besi.com Duiven, NETHERLANDS Inc 1995 MGMT owns --
EPS Rank 73

BE Semiconductor Industries NV engages in the development, manufacturing, marketing, sales, and service of semiconductor assembly equipment for the global semiconductor and electronics industries. Its products and services include machines conversion kits and upgrades; installation, start up, and training services; spare parts; and extended warranty. The company was founded in May 1995 and is headquartered in Duiven, the Netherlands. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS EUR	0.65	0.87	2.32	1.83	1.12	1.82	3.70	3.03	2.28
CASH FLOW/SHR EUR	1.12	1.28	2.06	2.17	1.44	1.93	3.26	3.18	2.52
PRETAX MARGIN %	16%	20%	34%	30%	22%	32%	41%	38%	36%
RETURN ON EQUITY %	15%	19%	45%	34%	24%	40%	57%	39%	34%
SALES % CHANGE	-8%	8%	58%	-11%	-32%	22%	73%	-4%	-20%
SALES (MIL) EUR	349	375	593	525	356	434	749	723	579

WEEKLY	May 24	May 31	Jun 7	Jun 14	Jun 21	Jun 28	Jul 5	Jul 12	Jul 16
DATAGRAPH RATING	52	46	50	59	55	55	60	62	61
AVG DAILY VOL (000)	471	451	445	439	433	418	392	361	360
UP DOWN VOLUME	1.0	1.0	1.1	1.1	1.2	1.4	1.7	2.2	2.1
ACCUM/DIST RATING	7	-1	16	23	12	12	17	16	16
RELATIVE STRENGTH	74	51	86	88	88	89	94	94	90
GROUP RANK	7	7	4	3	1	1	1	1	1

2024 Estimate	2025 Estimate
2.75 21%	4.61 68%

Earnings Growth Rate	Sales Growth Rate
2022-24 -11% (22 Stability)	-2%
2020-24 21% (38 Stability)	14%

COMP RATING 92 SMR RATING B
INV T/O 2.4x 39

DEBT %	2021-23	50%	54%	74%
TAX RATE	2021-23	7%	13%	15%
BACKLOG	2021-23	--	--	--

R & D 7.20% BK VAL 30.64x '23
DIV EUR 2.15 (1.3%) DIV GR RT+21% (34)
BETA 1.94(23.00) ALPHA 0.07 (0.03)
2023 EMPLOYEES 1,736 (-5%)

Europe Long +10.19% in 14.6 WKS

OH -8% LOG (Fixed) PRICE

167.65 EUR
-1.00 -0.59%

90
B

LOG VOLUME
4M
2M
-33%
485.6K

FINANCIALS	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25
EPS (EUR)	0.55	0.47	0.62	0.51	1.23	1.08	0.86	0.87	0.94	0.72	0.51	0.44	0.68	0.45	0.71	0.44	0.55e	0.77e	1.03e	0.91e
EPS % CHANGE	+112%	+81%	+32%	+168%	+124%	+130%	+39%	+71%	-24%	-33%	-41%	-49%	-28%	-37%	+39%	0%	-19%e	+71%e	+45%e	+107%e
SALES (MIL EUR)	124.3	108.3	109.7	143.2	226.1	208.3	171.7	202.4	214.0	168.8	137.7	133.4	162.5	123.3	159.6	146.3	157.1e	182.3e	220.9e	218.3e
SALES % CHANGE	+34%	+21%	+19%	+57%	+82%	+92%	+57%	+41%	-5%	-19%	-20%	-34%	-24%	-27%	+16%	+10%	-3%e	+48%e	+38%e	+49%e
EPS % SURPRISE	+48.4%	+17.2%	+49.9%	-17.5%	+36.8%	-1.5%	+12.2%	+0.5%	-10.3%	+10.8%	+2.0%	+7.1%	+8.4%	+1.4%	+12.4%	-7.6%				
FUNDS	390	424	470	500	537	593	630	687	658	640	687	737	843	1,197	1,420	1,545	1,547			
SHARES HELD BY FUNDS	37M	38M	38M	39M	39M	39M	39M	43M	40M	40M	44M	46M	41M	41M	45M	43M	43M			

P/E 73
2024 Est.: 61.0
2025 Est.: 36.3
5-yr High: 80
5-yr Low: 12
vs Ind. Avg: 1.0x