Airbus AIRS.FR | PARIS-SBF Exch | Aerospace/Defense | MktCap €104.55B Sales €66.51B | Shares 792M Float 618M | EPS Due in 18 Days (e)

33581317500 airbus.com Blagnac, FRANCE Inc 1998 MGMT owns --
EPS Rank 68

Airbus SE is a holding and management company, which engages in the design, manufacture, and marketing of aerospace products, services, and solutions. It operates through the following segments: Airbus, Airbus Helicopters, and Airbus Defense and Space. The Airbus segment involves the development, manufacture, marketing, and sale of commercial jet passenger aircraft, regional turboprop, and components, conversion and related services. The Airbus Helicopters segment includes the provision of civil and military helicopters and related services. The Airbus Defense and Space segment focuses on connected intelligence, military air, and space systems. The company was founded on December 29, 1998 and is headquartered in Blagnac, France. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS EUR	3.43	1.29	3.05	3.94	-1.75	-1.45	5.36	5.40	4.80
CASH FLOW/SHR EUR	4.61	5.85	5.98	3.21	5.10	-6.92	6.00	8.11	8.11
PRETAX MARGIN %	4%	2%	6%	6%	1%	-2%	10%	8%	7%
RETURN ON EQUITY %	41%	21%	33%	27%	-17%	-18%	53%	38%	25%
SALES % CHANGE	6%	3%	-11%	8%	11%	-29%	4%	13%	11%
SALES (MIL) EUR	64K	67K	59K	64K	70K	50K	52K	59K	65K
WEEKLY	**May 17**	**May 24**	**May 31**	**Jun 7**	**Jun 14**	**Jun 21**	**Jun 28**	**Jul 5**	**Jul 11**
DATAGRAPH RATING	67	67	67	61	57	60	49	50	47
AVG DAILY VOL (000)	870	860	839	864	887	902	1,135	1,164	1,154
UP DOWN VOLUME	1.4	1.4	1.0	0.8	0.6	0.7	0.4	0.6	0.6
ACCUM/DIST RATING	-20	-25	-32	-42	-57	-45	-65	-50	-53
RELATIVE STRENGTH	80	79	72	61	43	57	24	31	26
GROUP RANK	14	12	15	21	24	15	29	28	35

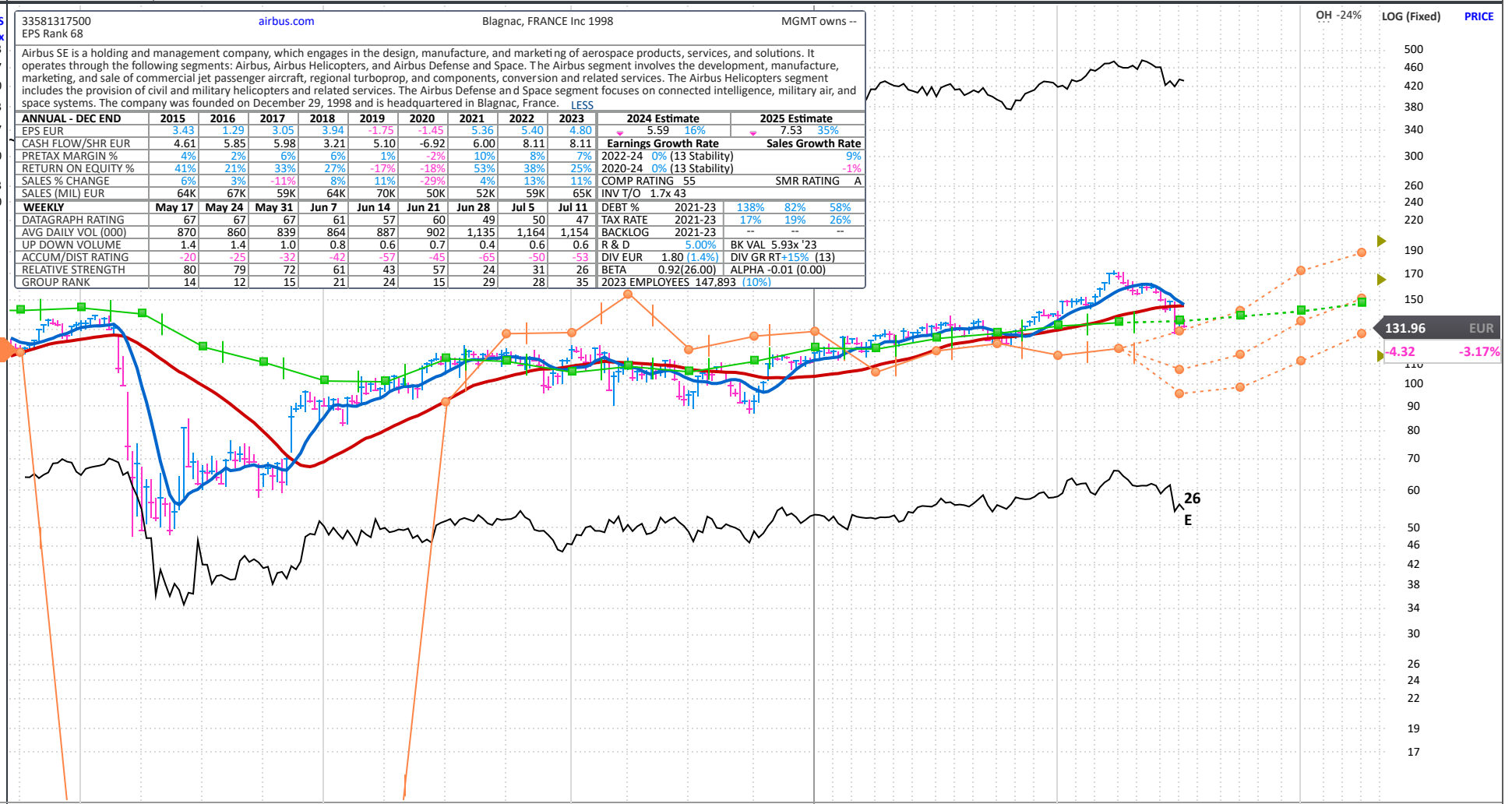
2024 Estimate	2025 Estimate
5.59 16%	7.53 35%

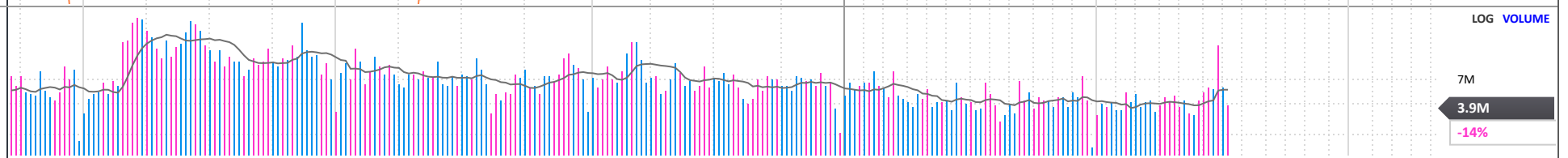
Earnings Growth Rate	Sales Growth Rate
2022-24 0% (13 Stability)	9%
2020-24 0% (13 Stability)	-1%

COMP RATING 55 SMR RATING A
INV T/O 1.7x 43

DEBT %	2021-23	138%	82%	58%
TAX RATE	2021-23	17%	19%	26%
BACKLOG	2021-23	--	--	--

R & D 5.00% BK VAL 5.93x '23
DIV EUR 1.80 (1.4%) DIV GR RT+15% (13)
BETA 0.92(26.00) ALPHA -0.01 (0.00)
2023 EMPLOYEES 147,893 (10%)





FINANCIALS	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25
EPS (EUR)	-1.84	-0.98	1.98	0.46	2.38	0.51	2.01	1.55	0.87	0.85	2.13	0.59	1.34	1.02	1.85	0.76	0.86e	1.36e	2.70e	1.41e
EPS % CHANGE	-223%	-177%	+144%	+175%	+229%	+152%	+2%	+237%	-63%	+67%	+6%	-62%	+54%	+20%	-13%	+29%	-36%e	+33%e	+46%e	+86%e
SALES (MIL EUR)	8,317.0	11,213.0	19,751.0	10,460.0	14,177.0	10,518.0	16,994.0	12,000.0	12,810.0	13,309.0	20,644.0	11,763.0	15,900.0	14,897.0	22,886.0	12,830.0	16,384.0e	16,431.8e	24,607.3e	15,551.8e
SALES % CHANGE	-55%	-27%	-19%	-2%	+70%	-6%	-14%	+15%	-10%	+27%	+21%	-2%	+24%	+12%	+11%	+9%	+3%e	+10%e	+8%e	+21%e
EPS % SURPRISE	+21.9%	-277.9%	+36.7%	-20.8%	+26.7%	-4.1%	+17.6%	+87.2%	+5.8%	+1.8%	+21.4%	-11.5%	-13.4%	-13.6%	+5.4%	-28.2%				
FUNDS	1,812	1,745	1,842	1,919	1,993	2,012	2,005	2,058	2,047	2,008	2,047	2,077	2,044	2,098	2,114	2,199	2,230			
SHARES HELD BY FUNDS	220M	218M	217M	227M	241M	245M	239M	247M	242M	260M	260M	263M	256M	255M	251M	254M	258M			

P/E	27
2024 Est.:	23.6
2025 Est.:	17.5
5-yr High:	35
5-yr Low:	14
vs Ind. Avg:	

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