Vat Group VACN.CH | SWISS SE Exch | Metal Proc & Fabrication | MktCap CHF15.52B Sales CHF885.32M | Shares 30M Float 23M | EPS Due in 7 Days (e)

41817716161 vatvalve.com Haag, SWITZERLAND Inc 1965 MGMT owns --
EPS Rank 59

VAT Group AG engages in the development, manufacture, and supply of vacuum valves. It operates through the Valves and Global Service segments. The Valves segment develops, manufactures, and supplies vacuum valves for the semiconductor, displays, photovoltaics, and vacuum coating industries. The Global Service segment provides local expert support to customers and offers genuine spare parts, repairs, and upgrades. The company was founded by Siegfried Schertler in 1965 and is headquartered in Haag, Switzerland. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate
EPS CHF	0.24	2.43	3.86	4.53	2.50	4.27	7.25	10.23	6.35	7.74 22%	11.01 42%
CASH FLOW/SHR CHF	3.38	4.88	5.06	5.59	5.11	5.37	7.83	9.65	8.28	**Earnings Growth Rate**	**Sales Growth Rate**
PRETAX MARGIN %	5%	17%	20%	24%	17%	22%	29%	31%	23%	2021-23 19% (22 Stability)	13%
RETURN ON EQUITY %	4%	24%	22%	24%	14%	24%	37%	43%	25%	2019-23 29% (27 Stability)	15%
SALES % CHANGE	13%	24%	36%	1%	-18%	21%	30%	27%	-23%	COMP RATING 82	SMR RATING C
SALES (MIL) CHF	411	508	692	698	570	692	901	1,146	885	INV T/O 2.8x 58	

WEEKLY	May 17	May 24	May 31	Jun 7	Jun 14	Jun 21	Jun 28	Jul 5	Jul 10
DATAGRAPH RATING	69	70	69	70	70	71	70	70	70
AVG DAILY VOL (000)	61	58	59	59	60	60	58	56	50
UP DOWN VOLUME	1.1	1.0	1.2	1.3	1.3	1.2	1.2	1.5	1.8
ACCUM/DIST RATING	-9	4	8	-8	-7	-14	-14	-17	-16
RELATIVE STRENGTH	90	89	89	89	91	92	93	93	93
GROUP RANK	12	9	11	9	10	9	8	4	4

DEBT %	2021-23	32%	1.1%	0.83%
TAX RATE	2021-23	16%	14%	8%
BACKLOG	2021-23	--	--	--
R & D	6.10%	BK VAL 20.41x '23		
DIV CHF	6.25 (1.2%)	DIV GR RT+12% (5)		
BETA	1.01(10.00)	ALPHA 0.12 (0.06)		
2023 EMPLOYEES 2,666 (-11%)				

Europe Long +29.14% in 30.1 WKS

OH -1%

LOG (Fixed) PRICE

517.20 CHF
+2.00 +0.39%

93
D

EPS 45 x

26.67 24.44 22.22 20.00 17.78 15.56 13.33 11.11 10.22 9.33 8.44 7.56 6.67 **6.35** 5.78 5.33 4.89 4.22 3.78 3.33 2.89 2.67 2.44 2.22 2.00 1.78 1.56 1.33 1.11 1.02 0.93

1200 1100 1000 900 800 700 600 420 380 340 300 260 240 220 190 170 150 130 120 110 100 90 80 70 60 50 46 42

LOG VOLUME

700K
400K
-20%
118.8K

FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24
EPS (CHF)				4.27		3.31		3.94		4.92		5.31		2.81		3.54		3.00e	5.38e	
EPS % CHANGE										+49%		+35%		-43%		-33%		+7%e		
SALES (MIL CHF)				692.4		416.4		484.8		549.0		596.5		453.8		431.6		448.2e	274.0e	
SALES % CHANGE										+32%		+23%		-17%		-28%		-1%e		
EPS % SURPRISE				+0.2%		+14.1%		0.0%		+10.3%		+1.3%		-6.3%						
FUNDS	411	442	461	499	527	566	581	927	994	1,008	987	1,018	1,045	1,093	1,152	1,201		1,304		
SHARES HELD BY FUNDS	13M	13M	13M	13M	13M	13M	13M	13M	13M	12M	12M	12M	13M	13M	13M	13M		12,037,506		

P/E	81
2024 Est.:	66.9
2025 Est.:	47.0
5-yr High:	68
5-yr Low:	18
vs Ind. Avg:	4.1x