Nkt NKT.DK | COPENHAGEN Exch | Electrical-Power/Equipmt | MktCap DKK34.14B Sales DKK19.99B | Shares 54M Float 48M | EPS Due in 36 Days (e)

4543482000 nkt.dk Brondby, DENMARK Inc 1891 MGMT owns --

EPS Rank 61

NKT A S engages in the manufacture and marketing of end cables, cable accessories, and cable solutions. It operates through the following segments: Solutions, Applications, and Service and Accessories. The Solutions segment focuses on high voltage power cable solutions. The Applications segment deals with low and medium voltage power cables. The Service and Accessories segment consists of asset management services for onshore and offshore power cables and power cable accessories. The company was founded by Hans Peter Prior in 1891 and is headquartered in Brondby, Denmark. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS DKK	0.25	3.02	206.82	-10.85	-18.76	-18.33	-0.63	7.26	16.86
CASH FLOW/SHR DKK	43.43	38.38	19.55	-9.40	27.88	30.24	32.93	47.27	80.51
PRETAX MARGIN %	-2%	-1%	0%	-3%	-7%	-4%	1%	4%	6%
RETURN ON EQUITY %	-5%	-2%	0%	-6%	-12%	-11%	0%	5%	9%
SALES % CHANGE	-41%	-17%	41%	2%	-10%	9%	24%	14%	24%
SALES (MIL) DKK	9,339	7,788	11K	11K	10K	11K	14K	15K	19K

2024 Estimate		2025 Estimate	
▲ 26.72	58%	▲ 26.85	0%

Earnings Growth Rate	Sales Growth Rate
2022-24 220% (32 Stability)	18%
2020-24 --	15%

COMP RATING 98 SMR RATING B

INV T/O 7.4x 76

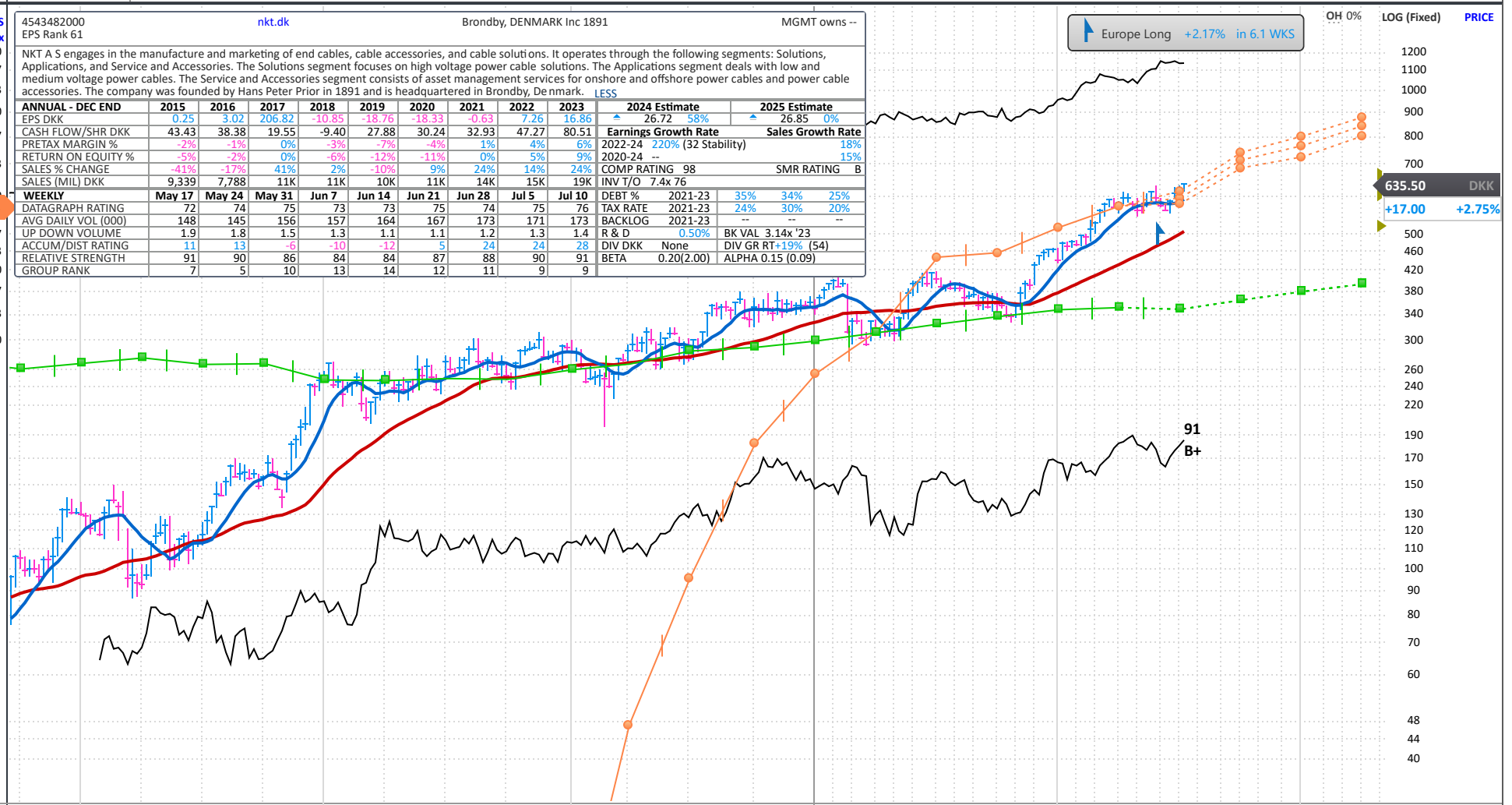
WEEKLY	May 17	May 24	May 31	Jun 7	Jun 14	Jun 21	Jun 28	Jul 5	Jul 10
DATAGRAPH RATING	72	74	75	73	73	75	74	75	76
AVG DAILY VOL (000)	148	145	156	157	164	167	173	171	173
UP DOWN VOLUME	1.9	1.8	1.5	1.3	1.1	1.1	1.2	1.3	1.4
ACCUM/DIST RATING	11	13	-6	-10	-12	5	24	24	28
RELATIVE STRENGTH	91	90	86	84	84	87	88	90	91
GROUP RANK	7	5	10	13	14	12	11	9	9

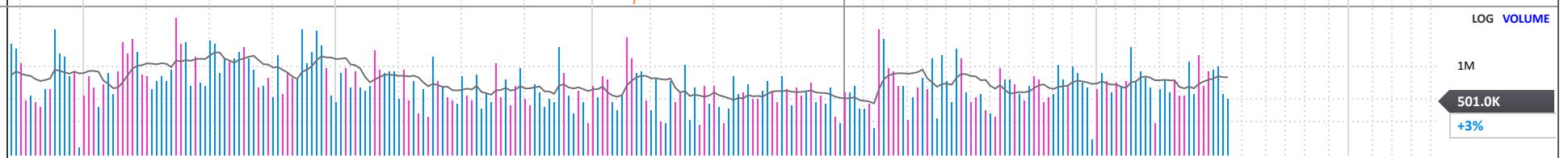
DEBT %	2021-23	35%	34%	25%
TAX RATE	2021-23	24%	30%	20%
BACKLOG	2021-23	--	--	--

R & D 0.50% BK VAL 3.14x '23

DIV DKK None DIV GR RT+19% (54)

BETA 0.20(2.00) ALPHA 0.15 (0.09)





FINANCIALS	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25
EPS (DKK)	-2.89	-2.23	-5.20				-0.63	2.05	1.46	2.77	2.28	3.97	5.96	3.09	4.27	5.84	6.74e	7.06e	5.97e	8.43e
EPS % CHANGE	+24%	+53%	+6%									+94%	+308%	+12%	+87%	+47%	+13%e	+128%e	+40%e	+44%e
SALES (MIL DKK)	2,777.4	2,926.5	2,780.8				13,594.1	3,762.0	4,300.0	3,660.2	3,864.3	4,387.7	4,703.8	4,926.5	5,110.9	5,249.0	5,547.8e	5,867.0e	6,014.7e	6,090.6e
SALES % CHANGE	+5%	+21%	+1%									+17%	+9%	+35%	+32%	+20%	+18%e	+19%e	+18%e	+16%e
EPS % SURPRISE	-30.4%	+7.2%	+85.7%				+48.1%	-192.6%	+53.9%	+95.4%	-116.3%	+193.8%	+42.9%	-34.8%	+44.6%	+19.9%				
FUNDS	133	133	167	192	201	196	208	208	207	228	256	259	285	286	326	365	361			
SHARES HELD BY FUNDS	9,552,124	11M	14M	16M	17M	17M	18M	18M	18M	17M	17M	16M	17M	18M	20M	19M	19M			

P/E	32
2024 Est.:	23.8
2025 Est.:	23.7
5-yr High:	190
5-yr Low:	19
vs Ind. Avg:	0.4x

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