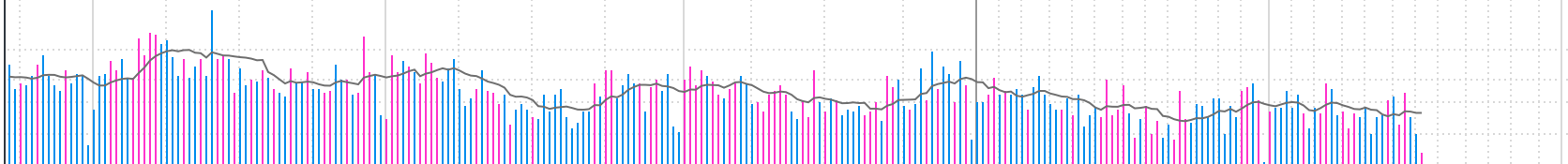
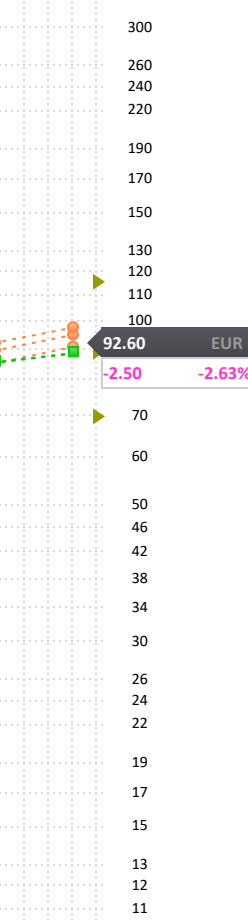
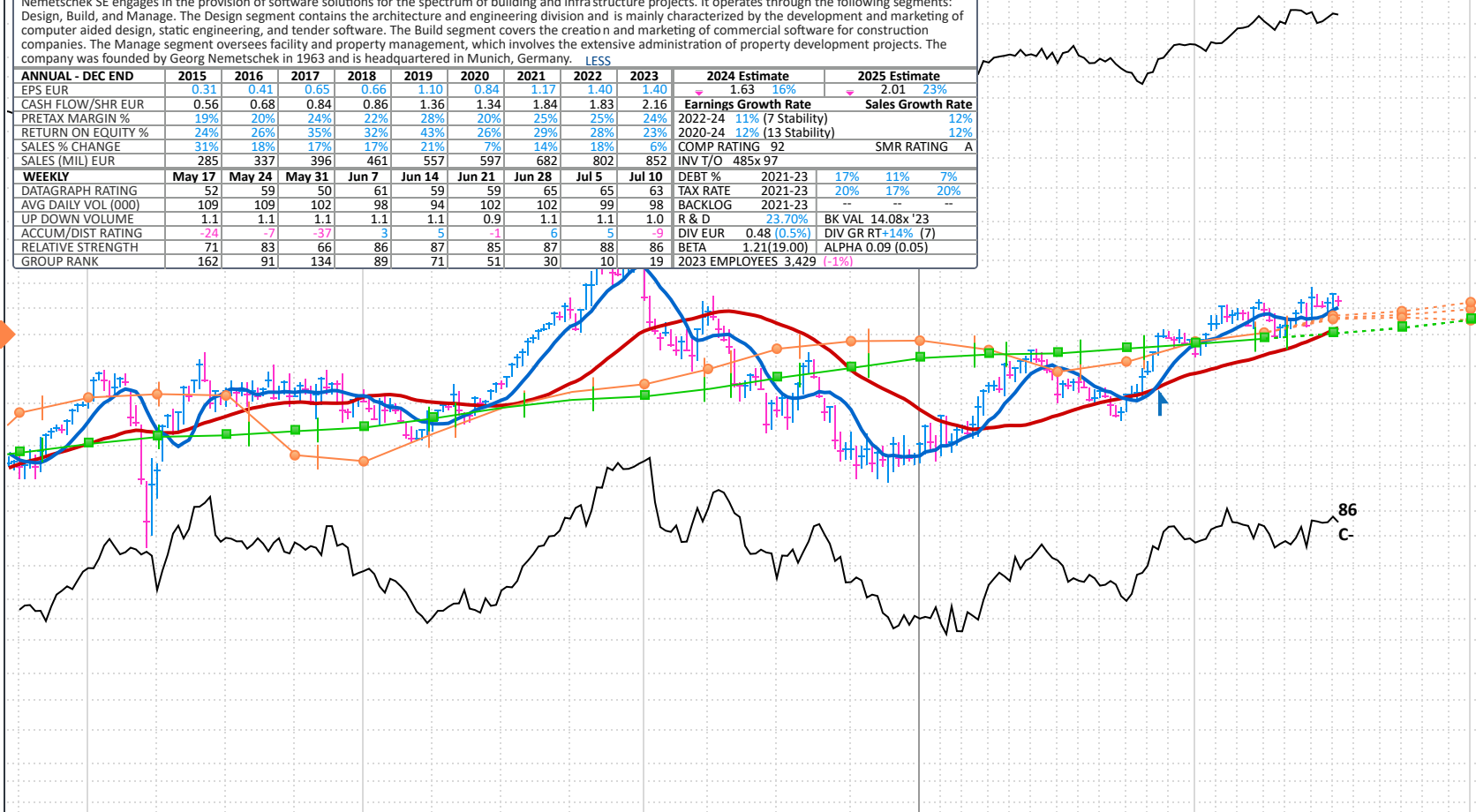


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49895404590
EPS Rank 93
Nomatschek, S

MGMT owns --

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate		2025 Estimate		
	0.31	0.41	0.65	0.66	1.10	0.84	1.17	1.40	1.43	1.63	16%	2.01	23%	
CASH FLOW/SHR EUR	0.56	0.68	0.84	0.86	1.36	1.34	1.84	1.83	2.16	Earnings Growth Rate			Sales Growth Rate	
PRETAX MARGIN %	19%	20%	24%	22%	28%	20%	25%	25%	24%	2022-24 11% (7 Stability)			12%	
RETURN ON EQUITY %	24%	26%	35%	32%	43%	26%	29%	28%	23%	2020-24 12% (13 Stability)			12%	
SALES % CHANGE	31%	18%	17%	17%	21%	7%	14%	18%	6%	COMP RATING 92			SMR RATING A	
SALES (MIL) EUR	285	337	396	461	557	597	682	802	852	INV T/O 485x 97				
WEEKLY	May 17	May 24	May 31	Jun 7	Jun 14	Jun 21	Jun 28	Jul 5	Jul 10	DEBT % 2021-23		17%	11%	7%
DATAGRAPH RATING	52	59	50	61	59	59	65	65	63	TAX RATE 2021-23		20%	17%	20%
AVG DAILY VOL (000)	109	109	102	98	94	102	102	99	98	BACKLOG 2021-23		--	--	--
UP DOWN VOLUME	1.1	1.1	1.1	1.1	1.1	0.9	1.1	1.1	1.0	R & D 23.70%		BK VAL 14.08x '23		
ACCUM/DIST RATING	-24	-7	-37	3	5	-1	6	5	-9	DIV EUR 0.48 (0.5%)		DIV GR RT+14% (7)		
RELATIVE STRENGTH	71	83	66	86	87	85	87	88	86	BETA 1.21(1.09)		ALPHA 0.09 (0.05)		
GROUP RANK	162	91	134	89	71	51	30	10	19	2023 EMPLOYEES 3.429 (-1%)				



FINANCIALS	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24
EPS (EUR)	0.18	0.22	0.25				1.17	0.37	0.40	0.34	0.29	0.31	0.28	0.39	0.41	0.37	0.38e	0.41e	0.45e
EPS % CHANGE	-5%	-53%	-7%									-16%	-30%	+15%	+41%	+19%	+36%e	+5%e	+10%e
SALES (MIL. EUR)	141.6	148.6	160.1				681.5	192.2	203.8	202.8	203.0	204.6	207.5	219.8	219.6	223.9	226.8e	241.5e	251.3e
SALES % CHANGE	+3%	+7%	+6%									+6%	+2%	+8%	+8%	+9%	+9%e	+10%e	+14%e
EPS % SURPRISE	0.0%	+17.0%	+25.0%				+11.9%	+11.1%	+13.0%	+3.0%	+2.1%	+13.1%	-8.8%	+21.9%	+15.7%	+0.5%			
FUNDS	733	793	843	836	856	913	964	973	1,014	978	979	972	1,007	1,030	1,142	1,209	1,211		
SHARES HELD BY FUNDS	26M	26M	25M	25M	26M	28M	29M	28M	28M	28M	26M	28M	29M	29M	28M	28M	28M		

Mar 25		P/E	63
0.47e		2024 Est.:	56.8
+27%e		2025 Est.:	46.1
257.0e		5-yr High:	100
+15%e		5-yr Low:	29
		vs Ind. Avg:	