**Be Semiconductor Industries BESI.NL** | AMSTERDAM (AEX) Exch | Elec-Semiconductor Equip | MktCap €13.60B Sales €591.77M | Shares 81M Float 68M | EPS Due in 14 Days (e)

EPS 27 x

31263194500 besi.com Duiven, NETHERLANDS Inc 1995 MGMT owns --
EPS Rank 75

BE Semiconductor Industries NV engages in the development, manufacturing, marketing, sales, and service of semiconductor assembly equipment for the global semiconductor and electronics industries. Its products and services include machines conversion kits and upgrades; installation, start up, and training services; spare parts; and extended warranty. The company was founded in May 1995 and is headquartered in Duiven, the Netherlands. LESS

| ANNUAL - DEC END | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
|---|---|---|---|---|---|---|---|---|---|
| EPS EUR | 0.65 | 0.87 | 2.32 | 1.83 | 1.12 | 1.82 | 3.70 | 3.03 | 2.28 |
| CASH FLOW/SHR EUR | 1.12 | 1.28 | 2.06 | 2.17 | 1.44 | 1.93 | 3.26 | 3.18 | 2.52 |
| PRETAX MARGIN % | 16% | 20% | 34% | 30% | 22% | 32% | 41% | 38% | 36% |
| RETURN ON EQUITY % | 15% | 19% | 45% | 34% | 24% | 40% | 57% | 39% | 34% |
| SALES % CHANGE | -8% | 8% | 58% | -11% | -32% | 22% | 73% | -4% | -20% |
| SALES (MIL) EUR | 349 | 375 | 593 | 525 | 356 | 434 | 749 | 723 | 579 |

| 2024 Estimate | 2025 Estimate |
|---|---|
| 2.75 21% | 4.61 68% |

| Earnings Growth Rate | Sales Growth Rate |
|---|---|
| 2022-24 -11% (22 Stability) | -2% |
| 2020-24 21% (38 Stability) | 14% |

COMP RATING 93 SMR RATING B
INV T/O 2.4x 40

| WEEKLY | May 17 | May 24 | May 31 | Jun 7 | Jun 14 | Jun 21 | Jun 28 | Jul 5 | Jul 10 |
|---|---|---|---|---|---|---|---|---|---|
| DATAGRAPH RATING | 47 | 52 | 46 | 50 | 59 | 55 | 55 | 60 | 62 |
| AVG DAILY VOL (000) | 526 | 471 | 451 | 445 | 439 | 433 | 418 | 392 | 372 |
| UP DOWN VOLUME | 0.8 | 1.0 | 1.0 | 1.1 | 1.1 | 1.2 | 1.4 | 1.7 | 2.1 |
| ACCUM/DIST RATING | 4 | 7 | -1 | 16 | 23 | 12 | 12 | 17 | 15 |
| RELATIVE STRENGTH | 55 | 74 | 51 | 86 | 88 | 88 | 89 | 94 | 94 |
| GROUP RANK | 8 | 7 | 7 | 4 | 3 | 1 | 1 | 1 | 1 |

| | | | | |
|---|---|---|---|---|
| DEBT % | 2021-23 | 50% | 54% | 74% |
| TAX RATE | 2021-23 | 7% | 13% | 15% |
| BACKLOG | 2021-23 | -- | -- | -- |
| R & D | 7.20% | BK VAL 30.22x '23 | | |
| DIV EUR | 2.15 (1.3%) | DIV GR RT+21% (34) | | |
| BETA | 1.97(24.00) | ALPHA 0.08 (0.03) | | |
| 2023 EMPLOYEES 1,736 (-5%) | | | | |

Europe Long +10.12% in 13.7 WKS

OH -8% LOG (Fixed) PRICE

167.55 EUR
+0.400 +0.24%

94
B

LOG VOLUME
4M
2M
-35%
733.0K

| FINANCIALS | Jun 20 | Sep 20 | Dec 20 | Mar 21 | Jun 21 | Sep 21 | Dec 21 | Mar 22 | Jun 22 | Sep 22 | Dec 22 | Mar 23 | Jun 23 | Sep 23 | Dec 23 | Mar 24 | Jun 24 | Sep 24 | Dec 24 | Mar 25 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| EPS (EUR) | 0.55 | 0.47 | 0.62 | 0.51 | 1.23 | 1.08 | 0.86 | 0.87 | 0.94 | 0.72 | 0.51 | 0.44 | 0.68 | 0.45 | 0.71 | 0.44 | 0.55e | 0.77e | 1.03e | 0.91e |
| EPS % CHANGE | +112% | +81% | +32% | +168% | +124% | +130% | +39% | +71% | -24% | -33% | -41% | -49% | -28% | -37% | +39% | 0% | -19%e | +71%e | +45%e | +107%e |
| SALES (MIL EUR) | 124.3 | 108.3 | 109.7 | 143.2 | 226.1 | 208.3 | 171.7 | 202.4 | 214.0 | 168.8 | 137.7 | 133.4 | 162.5 | 123.3 | 159.6 | 146.3 | 157.1e | 182.3e | 220.9e | 218.3e |
| SALES % CHANGE | +34% | +21% | +19% | +57% | +82% | +92% | +57% | +41% | -5% | -19% | -20% | -34% | -24% | -27% | +16% | +10% | -3%e | +48%e | +38%e | +49%e |
| EPS % SURPRISE | +48.4% | +17.2% | +49.9% | -17.5% | +36.8% | -1.5% | +12.2% | +0.5% | -10.3% | +10.8% | +2.0% | +7.1% | +8.4% | +1.4% | +12.4% | -7.6% | | | | |
| FUNDS | 396 | 432 | 480 | 510 | 548 | 605 | 642 | 702 | 672 | 650 | 696 | 748 | 853 | 1,210 | 1,430 | 1,550 | 1,553 | | | |
| SHARES HELD BY FUNDS | 37M | 38M | 38M | 40M | 39M | 39M | 40M | 44M | 40M | 40M | 44M | 46M | 41M | 41M | 45M | 43M | 43M | | | |

| P/E | 72 |
|---|---|
| 2024 Est.: | 61.0 |
| 2025 Est.: | 36.3 |
| 5-yr High: | 80 |
| 5-yr Low: | 12 |
| vs Ind. Avg: | 0.9x |