Asml Holding ASML.NL | AMSTERDAM (AEX) Exch | Elec-Semiconductor Equip | MktCap €392.67B Sales €26.10B | Shares 400M Float 360M | EPS Due in 7 Days (e)

31402683000 asml.com Veldhoven, NETHERLANDS Inc 1994 MGMT owns --

EPS Rank 78

ASML Holding NV engages in the development, production, marketing, sales, upgrading and servicing of advanced semiconductor equipment systems. It includes lithography, metrology and inspection systems. The company was founded on April 1, 1984 and is headquartered in Veldhoven, the Netherlands. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS EUR	3.22	3.46	4.81	6.10	6.16	8.50	14.36	14.14	19.91
CASH FLOW/SHR EUR	4.68	3.90	4.21	7.21	7.77	11.04	26.43	21.32	13.81
PRETAX MARGIN %	25%	25%	27%	27%	23%	29%	36%	31%	33%
RETURN ON EQUITY %	17%	16%	20%	23%	21%	27%	49%	59%	70%
SALES % CHANGE	7%	8%	32%	22%	8%	18%	33%	14%	30%
SALES (MIL) EUR	6,287	6,795	8,963	11K	12K	14K	19K	21K	28K
WEEKLY	**May 17**	**May 24**	**May 31**	**Jun 7**	**Jun 14**	**Jun 21**	**Jun 28**	**Jul 5**	**Jul 9**
DATAGRAPH RATING	59	61	60	61	63	63	64	62	62
AVG DAILY VOL (000)	535	511	470	476	482	502	473	452	452
UP DOWN VOLUME	0.7	0.7	0.7	0.9	0.9	0.9	1.0	1.2	1.1
ACCUM/DIST RATING	-29	-8	-14	9	-3	-12	-10	-1	-5
RELATIVE STRENGTH	83	85	86	90	90	90	90	94	94
GROUP RANK	8	7	7	4	3	1	1	1	1

2024 Estimate	2025 Estimate
18.97 -5%	30.18 59%

Earnings Growth Rate	Sales Growth Rate
2022-24 21% (7 Stability)	21%
2020-24 33% (11 Stability)	23%

COMP RATING 90 SMR RATING B

INV T/O 1.6x 36

DEBT %	2021-23	41%	42%	36%
TAX RATE	2021-23	15%	15%	16%
BACKLOG	2021-23	--	--	--
R & D	13.50%	BK VAL 28.74x '23		
DIV EUR	6.10 (0.6%)	DIV GR RT+29% (23)		
BETA	2.20(59.00)	ALPHA 0.00 (0.00)		

2023 EMPLOYEES 42,416 (9%)

Europe Long +26.67% in 23.9 WKS

OH -3%

LOG (Fixed) PRICE

982.70 EUR

-10.30 -1.04%

94

C

LOG VOLUME

-6%

833.0K

FINANCIALS	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25
EPS (EUR)	1.79	2.54	3.23	3.21	2.52	4.27	4.39	1.73	3.54	4.29	4.60	4.95	4.93	4.81	5.21	3.11	3.72e	5.51e	6.53e	6.51e
EPS % CHANGE	+58%	+70%	+20%	+245%	+41%	+68%	+36%	-46%	+40%	0%	+5%	+186%	+39%	+12%	+13%	-37%	-25%e	+15%e	+25%e	+109%e
SALES (MIL EUR)	3,325.7	3,958.0	4,254.1	4,363.9	4,020.2	5,241.3	4,985.6	3,534.4	5,430.5	5,778.3	6,430.2	6,746.2	6,902.3	6,673.0	7,237.0	5,290.0	6,055.9e	7,644.5e	8,615.1e	8,263.7e
SALES % CHANGE	+30%	+33%	+5%	+79%	+21%	+32%	+17%	-19%	+35%	+10%	+29%	+91%	+27%	+15%	+13%	-22%	-12%e	+15%e	+19%e	+56%e
EPS % SURPRISE	-11.1%	+12.6%	+31.1%	+24.8%	+1.0%	+8.1%	+18.3%	-1.1%	+2.3%	+13.9%	+6.0%	+19.1%	+6.3%	+4.0%	+9.4%	+6.7%				
FUNDS	3,334	3,537	3,696	4,009	4,242	4,474	4,701	4,898	5,072	5,073	5,229	5,395	5,648	5,830	5,937	6,149	6,101			
SHARES HELD BY FUNDS	174M	168M	167M	164M	162M	160M	157M	155M	154M	152M	152M	152M	155M	152M	153M	148M	148M			

P/E	54
2024 Est.:	51.8
2025 Est.:	32.6
5-yr High:	58
5-yr Low:	27
vs Ind. Avg:	0.7x

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