

49895404590
EPS Rank 93

nemetschek.de

Munich, GERMANY Inc 1997

MGMT owns --

M	Float	57M	EPS Due in 23 Days (e)
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Europe Long +20.85% in 33.7 WKS

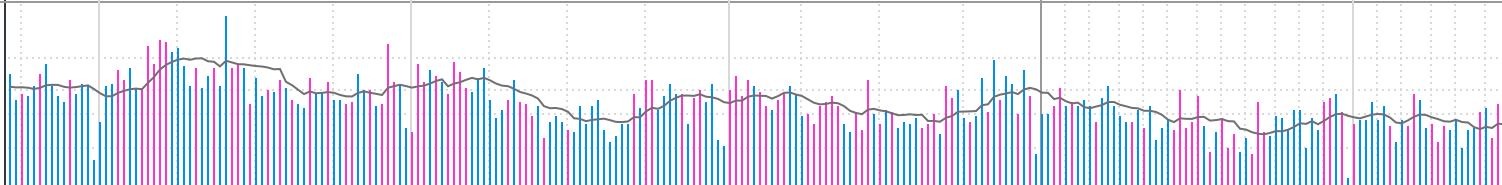
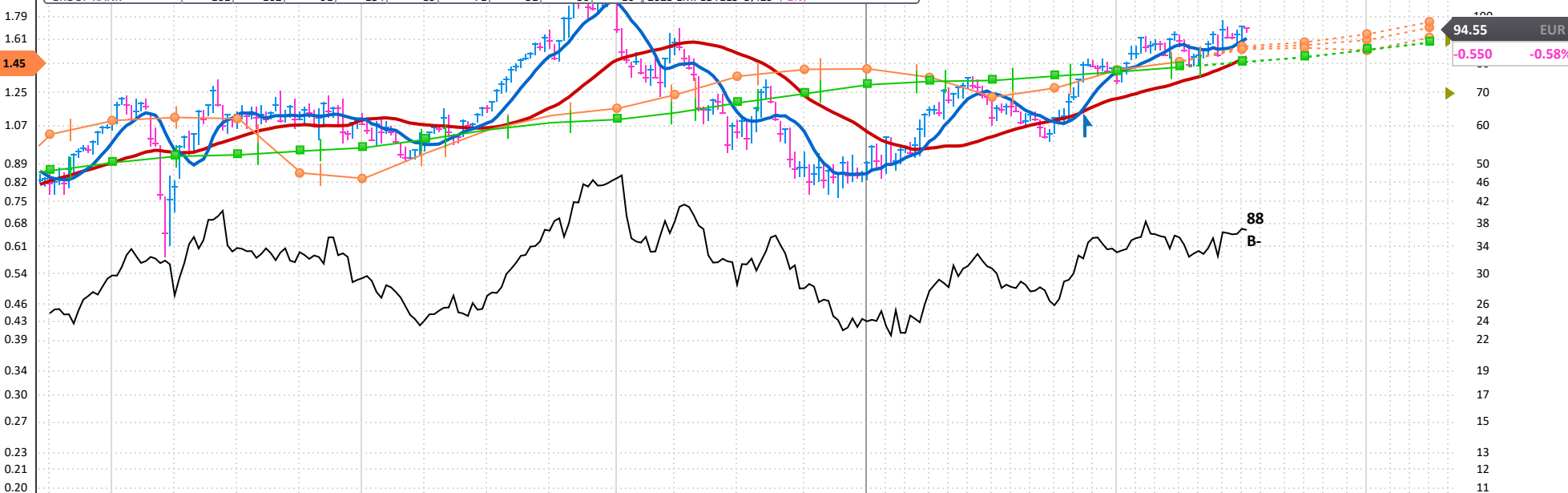
OH -4%

LOG (Fixed)

PRICE

Nemetschek SE engages in the provision of software solutions for the spectrum of building and infrastructure projects. It operates through the following segments: Design, Build, and Manage. The Design segment contains the architecture and engineering division and is mainly characterized by the development and marketing of computer aided design, static engineering, and tender software. The Build segment covers the creation and marketing of commercial software for construction companies. The Manage segment oversees facility and property management, which involves the extensive administration of property development projects. The company was founded by Georg Nemetschek in 1963 and is headquartered in Munich, Germany. [IFSS](#)

ANNUAL - DEC END										2024 Estimate		2025 Estimate	
	2015	2016	2017	2018	2019	2020	2021	2022	2023	1.63	1.65%	2.01	23%
CASH FLOW/SHR EUR	0.56	0.68	0.84	0.86	1.36	1.34	1.84	1.83	2.16	Earnings Growth Rate			Sales Growth Rate
PRETAX MARGIN %	19%	20%	24%	22%	28%	20%	25%	25%	24%	2022-24 11% (7 Stability)			12%
RETURN ON EQUITY %	24%	26%	35%	32%	43%	26%	29%	28%	23%	2020-24 12% (13 Stability)			12%
SALES % CHANGE	31%	18%	17%	17%	21%	7%	14%	18%	6%	COMP RATING 94			SMR RATING A
SALES (MIL) EUR	285	337	396	461	557	597	682	802	852	INV T/O 485x 97			
WEEKLY	May 10	May 17	May 24	May 31	Jun 7	Jun 14	Jun 21	Jun 28	Jul 5	DEBT % 2021-23			17%
DATAGRAPH RATING	51	52	59	50	61	59	59	65	65	TAX RATE 2021-23			11%
AVG DAILY VOL (000)	111	109	109	102	98	94	102	102	99	BACKLOG 2021-23			7%
UP DOWN VOLUME	1.0	1.1	1.1	1.1	1.1	1.1	0.9	1.1	1.1	R & D 23.70%			BK VAL 14.71x '23
ACCUM/DIST RATING	-37	-24	-7	-37	3	5	-1	6	5	DIV EUR 0.48 (0.5%)			DIV GR RT+15% (7)
RELATIVE STRENGTH	65	71	83	66	86	87	85	87	88	BETA 1.19(18.00)			ALPHA 0.10 (0.05)
GROUP RANK	161	162	91	134	89	71	51	30	10	2023 EMPLOYEES 3,429 (-1%)			



FINANCIALS	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	P/E	66
EPS (EUR)	0.18	0.22	0.25				1.17	0.37	0.40	0.34	0.29	0.31	0.28	0.39	0.41	0.37	0.38e	0.41e	0.45e	0.47e	2024 Est.: 57.9	
EPS % CHANGE	-5%	-53%	-7%									-16%	-30%	+15%	+41%	+19%	+36%	+5%	+10%	+27%	2025 Est.: 47.0	
SALES (MIL. EUR)	141.6	148.6	160.1				681.5	192.2	203.8	202.8	203.0	204.6	207.5	219.8	219.6	223.9	227.8e	241.3e	251.1e	257.0e	5-yr High: 100	
SALES % CHANGE	+3%	+7%	+6%									+6%	+2%	+8%	+8%	+9%	+10%	+10%	+14%	+15%	5-yr Low: 29	
EPS % SURPRISE	0.0%	+17.0%	+25.0%				+11.9%	+11.1%	+13.0%	+3.0%	+2.1%	+13.1%	-8.8%	+21.9%	+15.7%	+0.5%					vs Ind. Avg:	
FUNDS	738	799	849	842	861	918	969	978	1,019	981	981	973	1,008	1,031	1,143	1,204	1,199					
SHARES HELD BY FUNDS	26M	26M	25M	25M	27M	28M	29M	28M	28M	28M	26M	28M	29M	29M	28M	28M	28M					