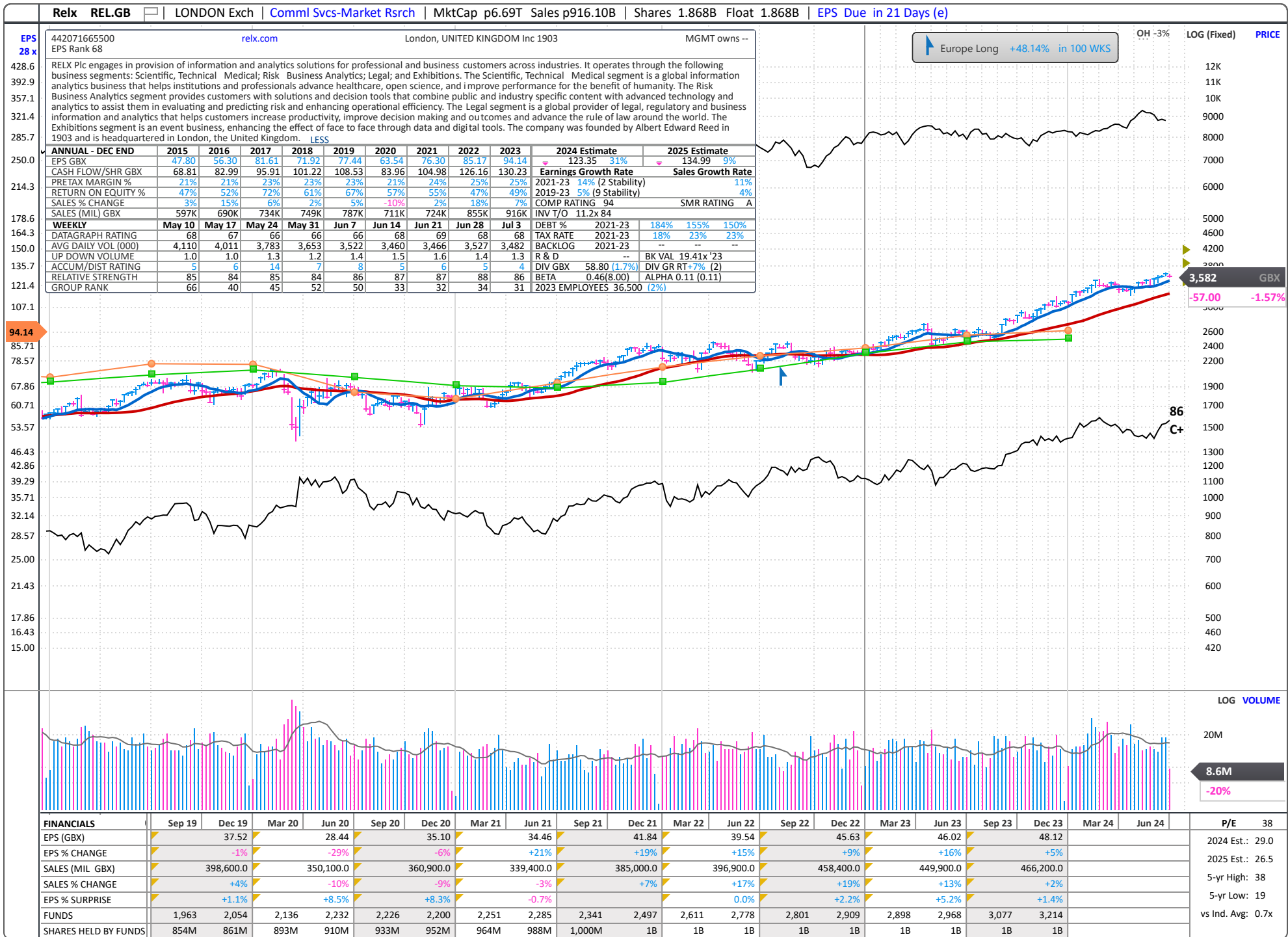




428.6

392.9

357.1

321.4

285.7

250.0

214.3

178.6

164.3

150.0

135.7

121.4

107.1

94.14

85.71

78.57

67.86

60.71

53.57

46.43

42.86

39.29

35.71

32.14

28.57

25.00

21.43

17.86

16.43

15.00

RELX PLC engages in provision of information and analytics solutions for professional and business customers across industries. It operates through the following business segments: Scientific, Technical Medical; Risk Business Analytics; Legal; and Exhibitions. The Scientific, Technical Medical segment is a global information analytics business that helps institutions and professionals advance healthcare, open science, and improve performance for the benefit of humanity. The Risk Business Analytics segment provides customers with solutions and decision tools that combine public and industry specific content with advanced technology and analytics to assist them in evaluating and predicting risk and enhancing operational efficiency. The Legal segment is a global provider of legal, regulatory and business information and analytics that helps customers increase productivity, improve decision making and outcomes and advance the rule of law around the world. The Exhibitions segment is an event business, enhancing the effect of face to face through data and digital tools. The company was founded by Albert Edward Reed in 1903 and is headquartered in London, the United Kingdom.

LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate	
EPS GBX	47.80	56.30	81.61	71.92	77.44	63.54	76.30	85.17	94.14	123.35	134.99	
CASH FLOW/SHR GBX	68.81	82.99	95.91	101.22	108.53	83.96	104.98	126.16	130.23	Earnings Growth Rate	Sales Growth Rate	
PRETAX MARGIN %	21%	21%	23%	23%	23%	21%	24%	25%	25%	2021-23 14% (2 Stability)	2021-23 11%	
RETURN ON EQUITY %	47%	52%	72%	61%	67%	57%	55%	47%	49%	2019-23 5% (9 Stability)	4%	
SALES % CHANGE	3%	15%	6%	2%	5%	-10%	2%	18%	7%	COMP RATING 94	SMR RATING A	
SALES (MIL) GBX	597K	690K	734K	749K	787K	711K	724K	855K	916K	INV T/O 11.2x 84		
WEEKLY	May 10	May 17	May 24	May 31	Jun 7	Jun 14	Jun 21	Jun 28	Jul 3	2021-23	2024	2025
DATAGRAPH RATING	68	67	66	66	66	68	69	68	68	184%	155%	150%
AVG DAILY VOL (000)	4,110	4,011	3,783	3,653	3,522	3,460	3,466	3,527	3,482	18%	23%	23%
UP/DOWN VOLUME	1.0	1.0	1.3	1.2	1.4	1.5	1.6	1.4	1.3	BACKLOG 2021-23	--	--
ACCUM/DIST RATING	5	6	14	7	8	5	6	5	4	R & D	BK VAL 19.41x '23	
RELATIVE STRENGTH	85	84	85	84	86	87	87	88	86	DIV GBX 58.80 (1.7%)	DIV GR RT+7% (2)	
GROUP RANK	66	40	45	52	50	33	32	34	31	BETA 0.46(8.00)	ALPHA 0.11 (0.11)	
										2023 EMPLOYEES 36,500 (2%)		

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Relx (REL.GB) Weekly as of THU 04 July 2024