Nemetschek (Xet) NEMX.DE | XETRA Exch | Computer Sftwr-Design | MktCap €10.82B Sales €870.89M | Shares 116M Float 57M | EPS Due in 27 Days (e)

49895404590 nemetschek.de Munich, GERMANY Inc 1997 MGMT owns --

EPS Rank 93

Nemetschek SE engages in the provision of software solutions for the spectrum of building and infra structure projects. It operates through the following segments: Design, Build, and Manage. The Design segment contains the architecture and engineering division and is mainly characterized by the development and marketing of computer aided design, static engineering, and tender software. The Build segment covers the creation and marketing of commercial software for construction companies. The Manage segment oversees facility and property management, which involves the extensive administration of property development projects. The company was founded by Georg Nemetschek in 1963 and is headquartered in Munich, Germany. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS EUR	0.31	0.41	0.65	0.66	1.10	0.84	1.17	1.40	1.40
CASH FLOW/SHR EUR	0.56	0.68	0.84	0.86	1.36	1.34	1.84	1.83	2.16
PRETAX MARGIN %	19%	20%	24%	22%	28%	20%	25%	25%	24%
RETURN ON EQUITY %	24%	26%	35%	32%	43%	26%	29%	28%	23%
SALES % CHANGE	31%	18%	17%	17%	21%	7%	14%	18%	6%
SALES (MIL) EUR	285	337	396	461	557	597	682	802	852

WEEKLY	May 10	May 17	May 24	May 31	Jun 7	Jun 14	Jun 21	Jun 28	Jul 3
DATAGRAPH RATING	51	52	59	50	61	59	59	65	67
AVG DAILY VOL (000)	111	109	109	102	98	94	102	102	100
UP DOWN VOLUME	1.0	1.1	1.1	1.1	1.1	1.1	0.9	1.1	1.1
ACCUM/DIST RATING	-37	-24	-7	-37	3	5	-1	6	6
RELATIVE STRENGTH	65	71	83	66	86	87	85	87	87
GROUP RANK	161	162	91	134	89	71	51	30	8

2024 Estimate		2025 Estimate	
1.63	16%	2.01	23%

Earnings Growth Rate	Sales Growth Rate
2022-24 11% (7 Stability)	12%
2020-24 12% (13 Stability)	12%

COMP RATING 94 SMR RATING A

INV T/O 485x 97

DEBT %	2021-23	17%	11%	7%
TAX RATE	2021-23	20%	17%	20%
BACKLOG	2021-23	--	--	--

R & D 23.70% BK VAL 14.48x '23

DIV EUR 0.48 (0.5%) DIV GR RT+14% (7)

BETA 1.27(21.00) ALPHA 0.08 (0.04)

2023 EMPLOYEES 3,429 (-1%)

Europe Long +19.70% in 33.1 WKS

OH -5% LOG (Fixed) PRICE

93.65 EUR

+1.80 +1.96%

87

B-

LOG VOLUME

2M

1M

600K

-38%

198.7K

FINANCIALS	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25
EPS (EUR)	0.18	0.22	0.25				1.17	0.37	0.40	0.34	0.29	0.31	0.28	0.39	0.41	0.37	0.38e	0.41e	0.45e	0.47e
EPS % CHANGE	-5%	-53%	-7%									-16%	-30%	+15%	+41%	+19%	+36%e	+5%e	+10%e	+27%e
SALES (MIL EUR)	141.6	148.6	160.1				681.5	192.2	203.8	202.8	203.0	204.6	207.5	219.8	219.6	223.9	227.8e	241.3e	251.1e	257.0e
SALES % CHANGE	+3%	+7%	+6%									+6%	+2%	+8%	+8%	+9%	+10%e	+10%e	+14%e	+15%e
EPS % SURPRISE	0.0%	+17.0%	+25.0%				+11.9%	+11.1%	+13.0%	+3.0%	+2.1%	+13.1%	-8.8%	+21.9%	+15.7%	+0.5%				
FUNDS	738	799	849	842	863	920	970	979	1,022	984	984	976	1,011	1,034	1,146	1,206	1,198			
SHARES HELD BY FUNDS	26M	26M	25M	25M	27M	28M	29M	28M	28M	28M	26M	28M	29M	29M	28M	28M	28M			

P/E 65

2024 Est.: 57.4

2025 Est.: 46.5

5-yr High: 100

5-yr Low: 29

vs Ind. Avg: