H Lundbeck B HLB.DK | COPENHAGEN Exch | Medical-Biomed/Biotech | MktCap DKK31.08B Sales DKK20.17B | Shares 797M Float 271M | EPS Due in 48 Days (e)

4536301311 lundbeck.com Valby, DENMARK Inc 1950 MGMT owns --
EPS Rank 42

H. Lundbeck A S engages in the research, development, production and sale of pharmaceuticals for the treatment of psychiatric and neurological disorders. Its product portfolio targets the following diseases: Alzheimer's, depression, Parkinson's, Schizophrenia, alcohol dependence, anxiety, bipolar disorder, epilepsy, and Huntington's. It operates through the following geographical segments: Europe, North America, and International Markets. The company was founded by Hans Lundbeck on August 14, 1915 and is headquartered in Valby, Denmark. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS DKK	-7.25	1.54	3.32	4.92	2.91	1.99	1.66	1.93	2.31
CASH FLOW/SHR DKK	0.25	3.96	5.11	7.53	4.57	3.98	3.20	2.46	4.11
PRETAX MARGIN %	-48%	14%	25%	29%	18%	11%	10%	14%	15%
RETURN ON EQUITY %	-51%	13%	24%	30%	15%	10%	8%	10%	11%
SALES % CHANGE	7%	8%	10%	5%	-6%	4%	-8%	12%	9%
SALES (MIL) DKK	14K	16K	17K	18K	17K	18K	16K	18K	20K

2024 Estimate	2025 Estimate
3.21 39%	3.70 15%

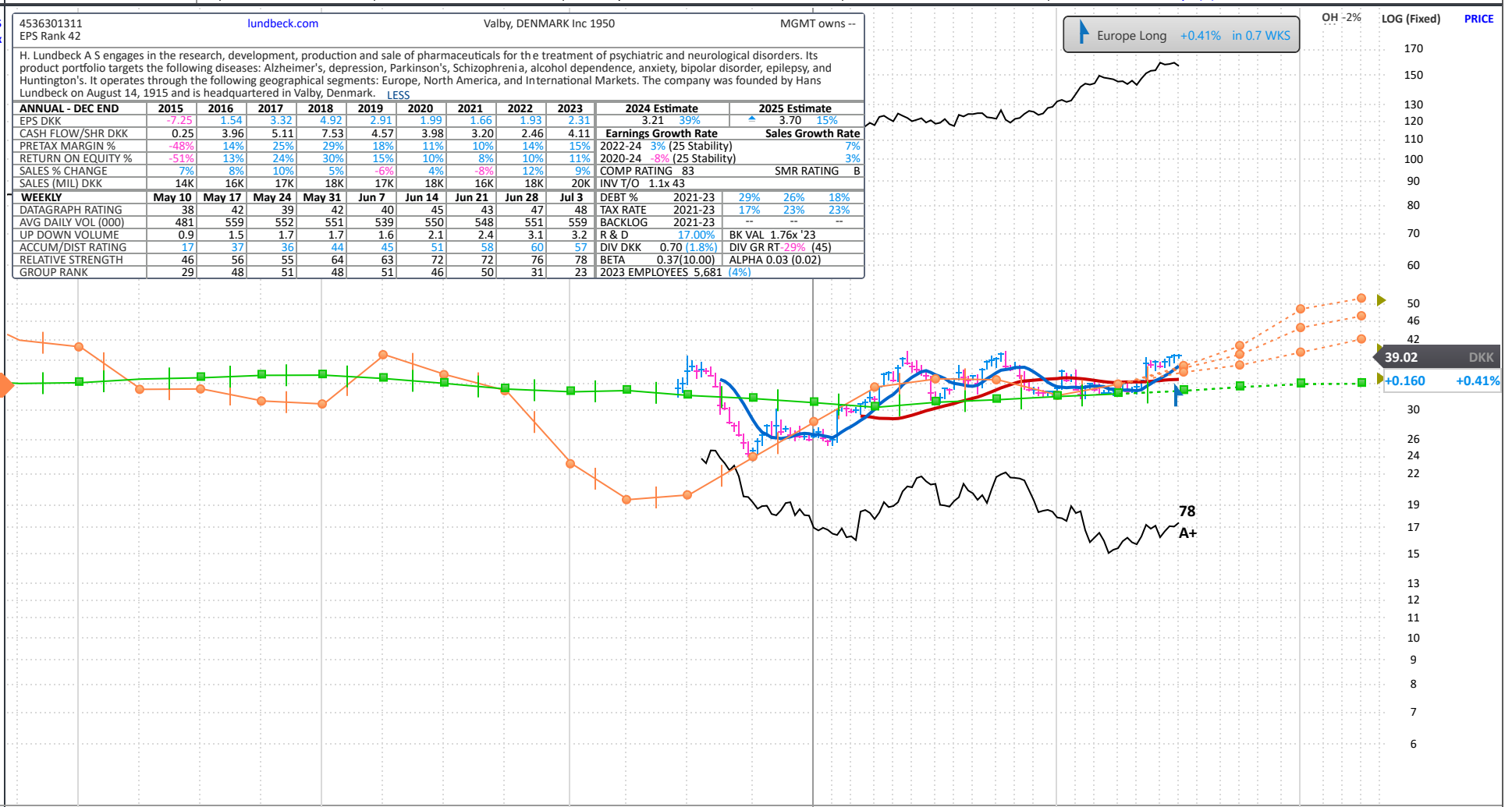
Earnings Growth Rate	Sales Growth Rate
2022-24 3% (25 Stability)	7%
2020-24 -8% (25 Stability)	3%

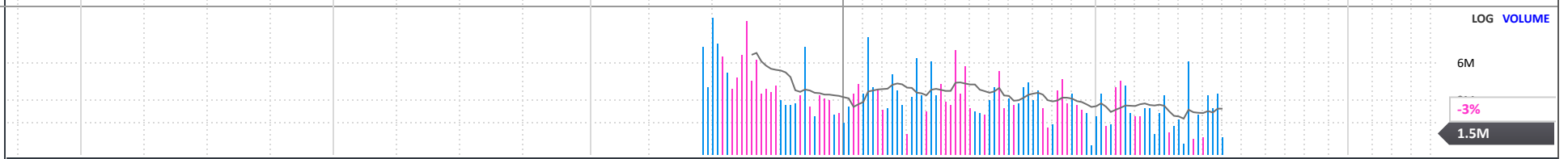
COMP RATING 83 SMR RATING B
INV T/O 1.1x 43

WEEKLY	May 10	May 17	May 24	May 31	Jun 7	Jun 14	Jun 21	Jun 28	Jul 3
DATAGRAPH RATING	38	42	39	42	40	45	43	47	48
AVG DAILY VOL (000)	481	559	552	551	539	550	548	551	559
UP DOWN VOLUME	0.9	1.5	1.7	1.7	1.6	2.1	2.4	3.1	3.2
ACCUM/DIST RATING	17	37	36	44	45	51	58	60	57
RELATIVE STRENGTH	46	56	55	64	63	72	72	76	78
GROUP RANK	29	48	51	48	51	46	50	31	23

DEBT % 2021-23	29%	26%	18%
TAX RATE 2021-23	17%	23%	23%
BACKLOG 2021-23	--	--	--

R & D 17.00% BK VAL 1.76x '23
DIV DKK 0.70 (1.8%) DIV GR RT -29% (45)
BETA 0.37(10.00) ALPHA 0.03 (0.02)
2023 EMPLOYEES 5,681 (4%)





FINANCIALS	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25
EPS (DKK)	0.73	0.59	0.70	0.78	0.48	0.40	0.00	0.52	0.51	0.69	0.31	0.89	0.60	0.68	0.14	1.01	0.80e	0.86e	0.52e	1.20e
EPS % CHANGE				+311%	-34%	-32%	-100%	-33%	+6%	+72%	0%	+71%	+18%	-1%	-55%	+13%	+33%e	+26%e	+271%e	+19%e
SALES (MIL DKK)	4,370.0	4,463.0	4,275.0	4,273.0	3,960.0	4,013.0	4,053.0	4,372.0	4,475.0	4,719.0	4,680.0	5,044.0	4,938.0	4,952.0	4,978.0	5,297.0	5,232.0e	5,317.1e	5,271.7e	5,345.0e
SALES % CHANGE				-6%	-9%	-10%	-5%	+2%	+13%	+18%	+15%	+15%	+10%	+5%	+6%	+5%	+6%e	+7%e	+6%e	+1%e
EPS % SURPRISE	+53.4%	+17.5%	-2.2K%	+18.7%	-6.7%	-8.1%	-116.5%	-13.9%	-10.6%	+58.6%	+158.3%	+37.8%	+13.0%	+14.3%	-31.0%	+26.3%				
FUNDS									246	291	278	270	291	305	330	334	336			
SHARES HELD BY FUNDS									57M	73M	74M	78M	79M	78M	78M	75M	81M			

P/E	16
2024 Est.:	12.2
2025 Est.:	10.5
5-yr High:	27
5-yr Low:	10
vs Ind. Avg:	

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