

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate
EPS CHF	0.24	2.43	3.86	4.53	2.50	4.27	7.25	10.23	6.35	▲ 7.70 21%	▲ 10.89 41%
CASH FLOW/SHR CHF	3.38	4.88	5.06	5.59	5.11	5.37	7.83	9.65	8.28	Earnings Growth	Sales Growth Rate
PRETAX MARGIN %	5%	17%	20%	24%	17%	22%	29%	31%	23%	2021-23 19% (22 Stability)	2021-23 13%
RETURN ON EQUITY %	4%	24%	22%	24%	14%	24%	37%	43%	25%	2019-23 29% (27 Stability)	2019-23 15%
SALES % CHANGE	13%	24%	36%	1%	-18%	21%	30%	27%	-23%	COMP RATING 84	SMR RATING (C)
SALES (MIL) CHF	411	508	692	698	570	692	901	1,146	885	INV T/O 2.8x 58	
WEEKLY	10 May	17 May	24 May	31 May	7 Jun	14 Jun	21 Jun	28 Jun	2 Jul	DEBT % 2021-23	32% 1.1% 0.83%
DATAPATH RATING	70	69	70	69	70	70	71	70	70	TAX RATE 2021-23	16% 14% 8%
AVG DAILY VOL ('000)	62	61	58	59	59	60	60	58	57	BACKLOG 2021-23	-- -- --
UP DOWN VOLUME	1.2	1.1	1.0	1.2	1.3	1.3	1.2	1.2	1.3	R & D 6.10%	BK VAL 20.22x '23
ACCUM/DIST RATING	-28	-9	4	8	-8	-7	-14	-14	-13	DIV CHF 6.25 (1.2%)	DIV GR RT+12% (5)
RELATIVE STRENGTH	92	90	89	89	89	91	92	93	92	BETA 1.00(10.00)	ALPHA 0.12 (0.06)
GROUP RANK	7	12	9	11	9	10	9	8	4	2023 EMPLOYEES 2,666	(-11%)

