

European Weekly Summary

July 1, 2023

Key points:

- **The Stoxx 600 is in an Uptrend Under Pressure with six distribution days.** The index lost 72 bps last week as investors continued to reduce exposure to the region ahead of the key election in France over the weekend. The French CAC 40 remains weak and was again among the worst performing indices, closing the prior week 9% off its 52-week high.
- However, post the first round it was clear that despite leading the first round of the snap election, the right-wing National Rally party will struggle to gain an absolute majority in following rounds and hence markets opened higher today with the CAC 40 stocks jumping 2.8% at the open.
- Sectors: Energy led the gains last week; but our rotation chart also continues to capture short-term momentum improving among Technology and the defensive sectors like Health Care.
- **Sector Score Cards – Stocks of Interest (Top-rated names with best technical setups - refer pages 9–20):**
 - **Basic Resources:** Centamin (CEY.GB).
 - **Capital Equipment:** Huhtamaki (HUIF.FI), Nkt (NKT.DK, EFL constituent), VAT Group (VACN.CH – EFL constituent). Relx (REL.GB, EFL Constituent).
 - **Consumer Cyclical :** Technogym (TGYM.IT, EFL constituent).
 - **Financial:** Deutsche Boerse (DB1X.DE), Talanx Aktgsf (TLXX.DE, EFL constituent).
 - **Health Care:** Ambu (AMB.DK), Siegfried 'R' (SFZN.CH, EFL constituent).
 - **Retail:** Class Ohlson B (CLAS.SE), Inditex (IND.ES, EFL constituent).
 - **Technology:** Hemnet (HEMN.SE), Scout24 (G24.DE).
 - **Transportation:** Wallenius (WWL.NO).
- **European Focus List Update:**
 - Addition: H Lundbeck (HLB.DK).
 - Removal: Terna Energy (TEN.GR).

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Commentary

France's CAC40 Drags European Markets

- The Stoxx 600 declined 72 bps in the past week and closed the week 2.9% off highs with concerns about France's elections causing the French markets to plummet. A strong showing for Le Pen's National Rally would have pressured the nation's fiscal accounts, weakening the outlook for the euro.
- At the open on Monday, the Stoxx 600 is attempting to reclaim the key moving averages of 50-DMA (17 bps higher) and 10-DMA (5 bps higher).
- Among the 16 indices we cover, Denmark and Netherlands are in a Confirmed Uptrend, four in an Uptrend Under Pressure, eight in a Rally Attempt and Ireland and Portugal in a Correction. The average distribution day count is 5.3.
- As most indices remain weak and earnings are behind us, we recommend investors be selective about adding positions. Profit should be booked in names breaking below logical levels of support or losses should be cut.

Sector Rotation

- On our rotation graph, sectoral performance is broadly negative, with most sectors showing deterioration in their short-term momentum.
- Energy is leading gains, while in the short-term, defensive sectors such as Health Care and Consumer Staple were outliers. Technology has also displayed positive momentum.

European Focus List Update

- **Addition:** H Lundbeck (HLB.DK) - We added H Lundbeck to our European Focus List after the stock broke out of a stage-one, 35-week cup-with-handle base. It exclusively focuses on brain disorders and the company's growth is driven by Vyepti global rollout and strong demand in the U.S, indication of expansion of Rexulti, and strong pipeline.
- **Removal:** Terna Energy (TEN.GR) - We removed Terna Energy from our European Focus List following the company's announcement of its agreement to be acquired by UAE renewable energy company Masdar. We believe the market has already priced in the deal as speculation regarding the acquisition has been ongoing for the past two years.

Sector Heat Map: Average Perf. - Market Cap Average Weighted

(Market Cap > \$1BN & ADV > \$1M)

Sectors	5 Days	4 Weeks	8 Weeks	13 Weeks	26 Weeks	52 Weeks
Energy	1.1%	-3.2%	-2.5%	1.7%	2.6%	11.6%
Technology	0.6%	4.3%	7.4%	4.2%	18.0%	24.7%
Health Care	0.5%	2.4%	6.8%	6.4%	17.1%	23.5%
Transportation	0.2%	-2.8%	3.0%	4.8%	0.5%	0.0%
Financial	-0.1%	-2.8%	0.7%	-0.1%	10.4%	22.6%
Basic Material	-0.4%	-3.5%	-2.3%	-0.4%	1.7%	10.4%
Consumer Cyclical	-0.5%	-3.6%	-5.7%	-9.2%	3.2%	0.2%
Capital Equipment	-1.2%	-3.8%	-0.4%	-0.5%	13.4%	25.3%
Retail	-2.2%	-1.1%	0.7%	-3.9%	3.6%	8.7%
Utility	-2.2%	-3.8%	-2.0%	0.3%	-5.7%	-2.3%
Consumer Staple	-3.1%	-3.9%	-1.9%	-2.1%	-2.4%	-5.6%

Source: William O'Neil + Co.

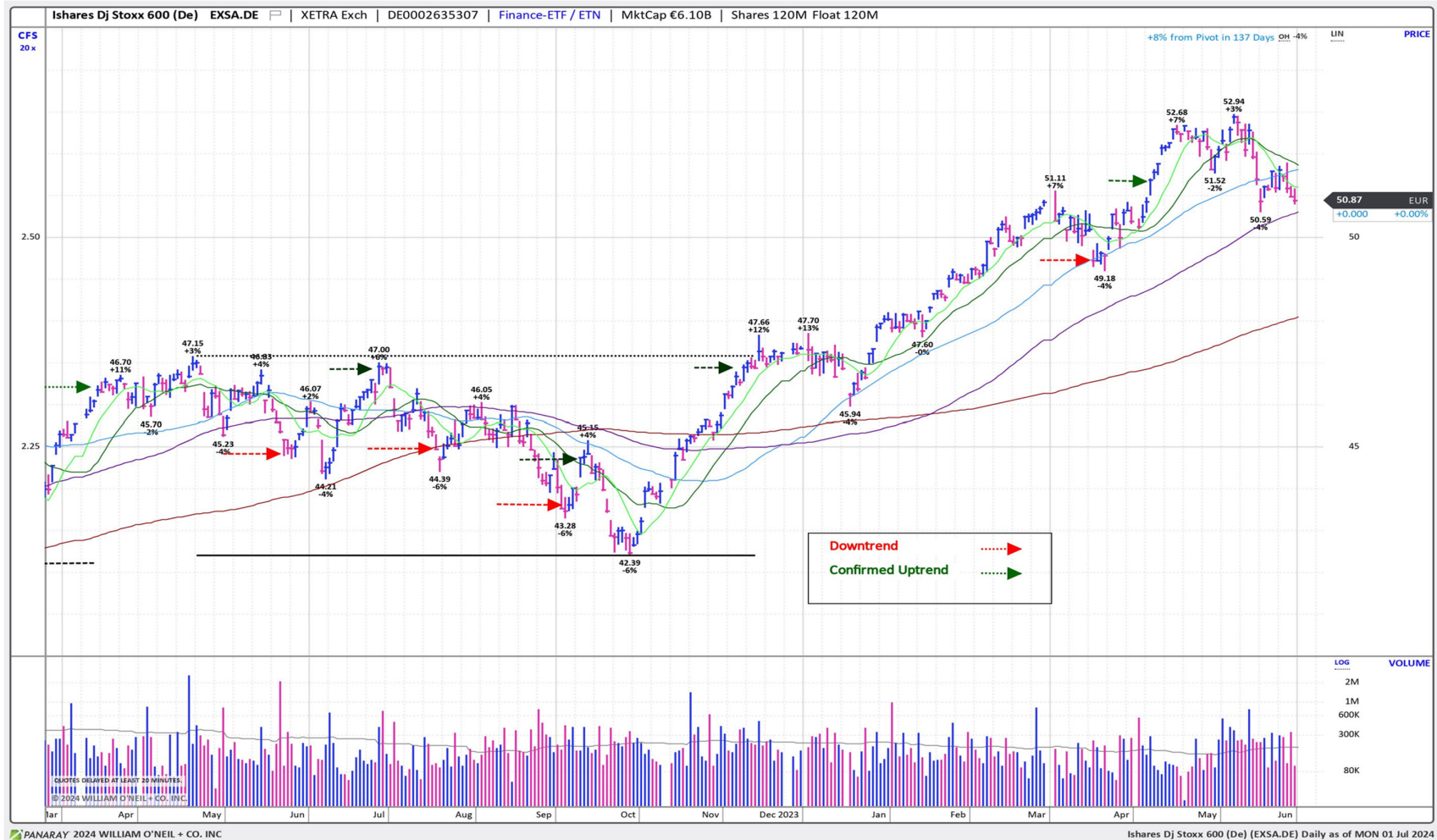
Market Condition

O'Neil Methodology

Country	Market Condition	Distribution Days
France	Rally Attempt	N/A
Germany	Rally Attempt	N/A
UK	Rally Attempt	N/A
Stoxx600	UnderPressure	6
Denmark	Confirmed Uptrend	6
Ireland	Correction	N/A
Finland	Rally Attempt	N/A
Norway	UnderPressure	3
Sweden	Rally Attempt	N/A
Switzerland	UnderPressure	6
Austria	Rally Attempt	N/A
Italy	Rally Attempt	N/A
Portugal	Correction	N/A
Spain	Rally Attempt	N/A
Belgium	UnderPressure	2
Netherlands	Confirmed Uptrend	9
All Europe (Average)		5.3

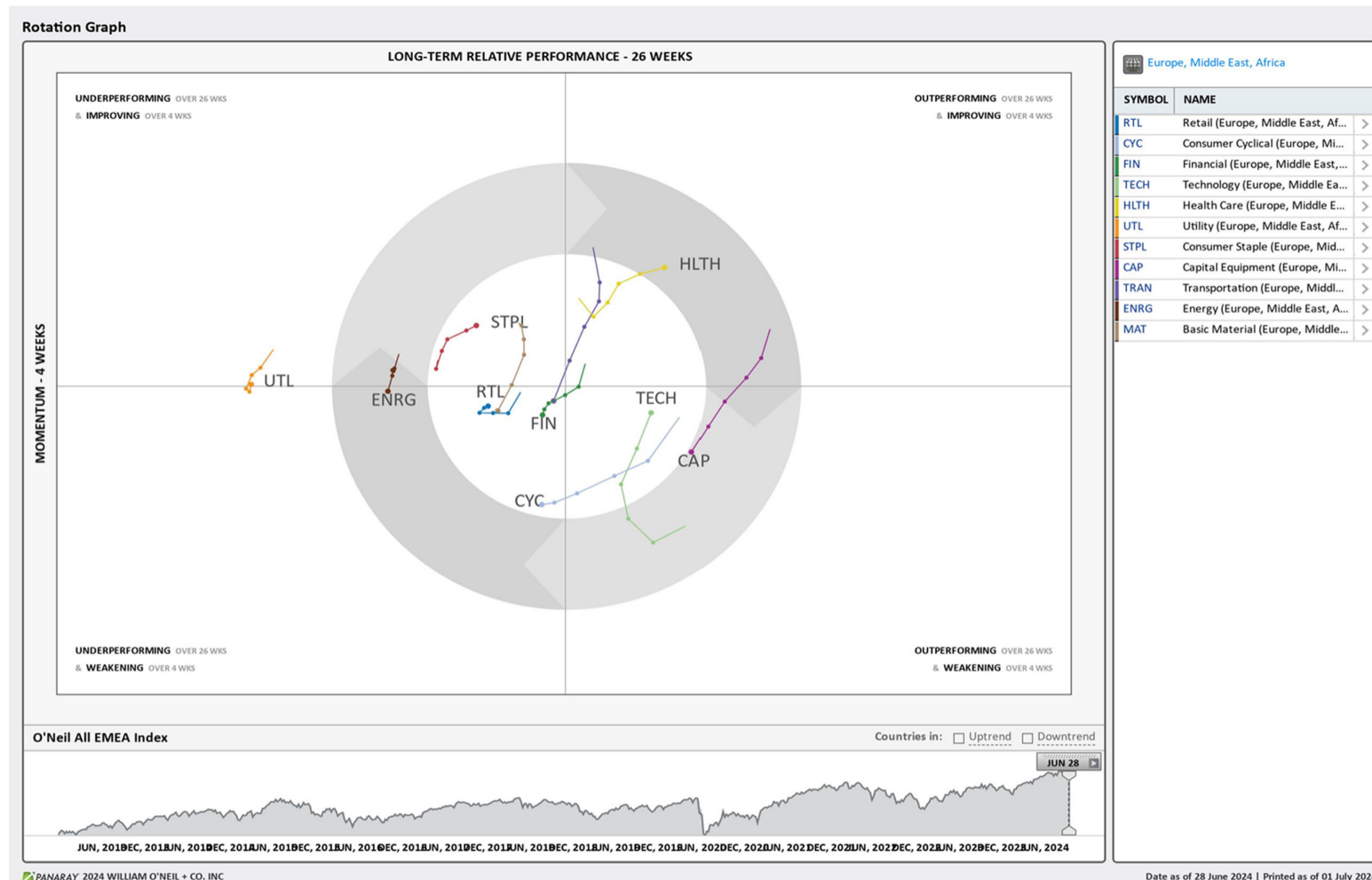
Source: William O'Neil + Co.

iShares Dj Stoxx 600 (EXSA.DE) – Daily Datagraph



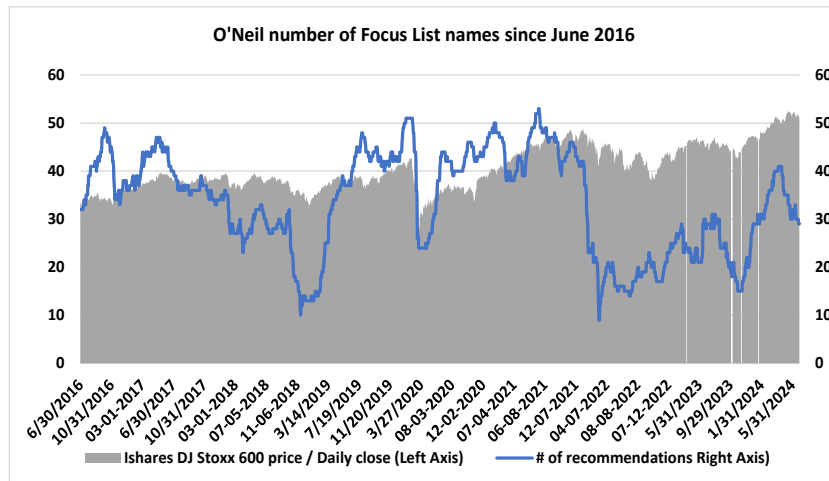
Source: William O'Neil + Co.

EMEA Rotation Chart

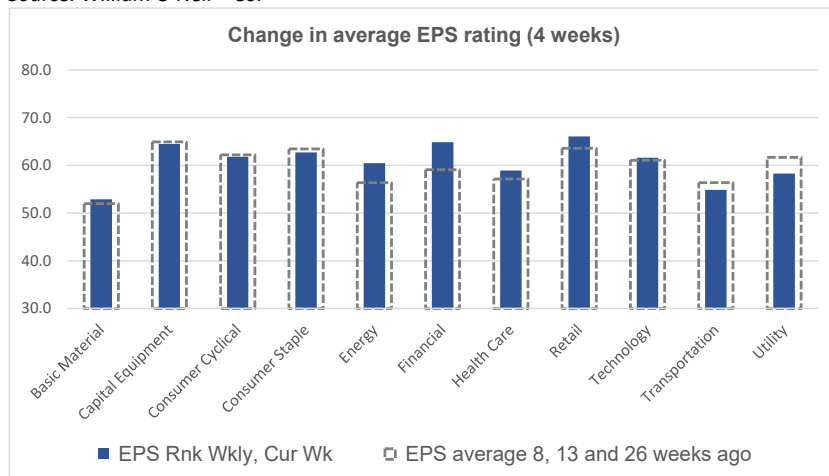


Source: William O'Neil + Co.

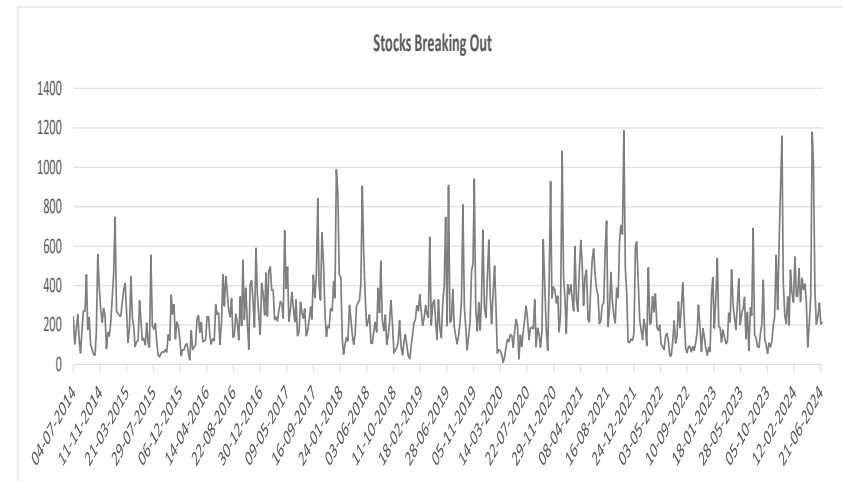
Key Metrics Change: EPS, RS, # of EFL names & Breakouts



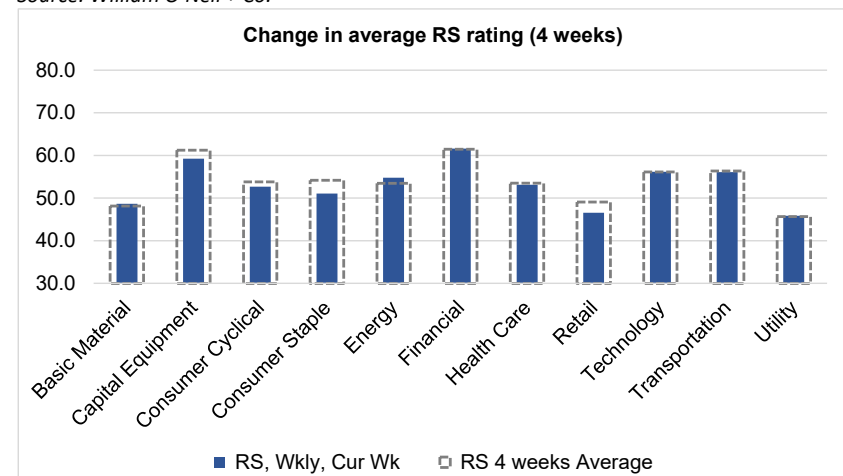
Source: William O'Neil + Co.



Source: William O'Neil + Co.



Source: William O'Neil + Co.



Source: William O'Neil + Co.

How To Read The Sector Card

European Focus List

O'Neil Recommendations

The **European Focus List (EFL)** is a proprietary list of long ideas that fit the fundamental and technical criteria of the O'Neil Methodology.

Outperforming

Stocks breaking out from pivot

We recommend buying stocks at the **breakout level**. A breakout is a price movement of the security through an identified level of resistance (pivot point) after forming a consolidation base. Our proprietary chart patterns are based on over 50 years of our active research into the behavior of equities.

Laggards

Stocks in which investors are losing interest

Laggards are stocks showing technical weakness. We believe these stocks are laggards relative to their own domestic markets and, if owned, need to be reviewed carefully as they may be vulnerable to further downside risk and underperformance.

Top Rated

Stocks displaying the best Composite rating

The **Composite Rating** combines the EPS Rank, Relative Strength Rating, Industry Group Rank, SMR Rating, Accumulation/Distribution Rating, and the stock's percent off its 52-week high. More weight is placed on EPS Rank and Relative Strength Ratings. The resulting rating of technical and fundamental factors is compared against all other stocks in the trading country and assigned a rating from 1 to 99, with 99 being the best. A rating of 90 means the stock has outperformed 90% of all other stocks.

Early Basing

Stocks trading near pivot on improving technical characteristics

Stock near pivot point (last line of resistance) with improving technical characteristics and above average fundamental profile based on O'Neil proprietary ratings and rankings.

European Weekly Summary

WILLIAM O'NEIL+CO.

Basic Material

European Focus List

O'Neil recommendations

Symbol	Name	Mkt Val, USD (Mil)	Focus List Since
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Breaking Out This Week

Stocks breaking out from consolidation

Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
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Laggards

Stocks showing technical weakness

Symbol	Name	Mkt Val, USD (Mil)	A/D, Nmbr Rtg, Cur Wk
AKE.FR	Arkema	6,526	-62
TKAX.DE	Thyssenkrupp (Xet)	2,694	-52
BNRX.DE	Brenntag (Xet)	9,741	-42
CRDA.GB	Croda International	6,969	-42
APAM.NL	Aperam	1,893	-38
IMCD.NL	Imcd Group	7,896	-36
LXSX.DE	Lanxess (Xet)	2,126	-36
MT.NL	Arcelormittal	19,529	-34
TEN.IT	Tenaris	17,880	-34
OUTO.FI	Outokumpu 'A'	1,650	-34
VAS.AT	Voestalpine	4,825	-32
ACX.ES	Acerinox 'R'	2,589	-32

Top Rated

Stocks displaying the best Composite rating

Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
CEY.GB	Centamin	1,775	96
GIVN.CH	Givaudan 'N'	43,761	92
HILS.GB	Hill & Smith Plc	1,999	92
SOL.BE	Solvay	3,729	87
SY1X.DE	Symrise (Xet)	17,119	83
KEMR.FI	Kemira	3,789	81
ALTR.PT	Altri Sgps	1,184	81
NZY.DK	Novozymes B	25,378	79
NK.FR	Imerys	3,056	79
VALM.FI	Valmet	5,278	78
CLN.CH	Clariant	5,221	76
NA.SE	Nolato B	1,312	75
EMSN.CH	Ems-Chemie 'N'	19,163	75
HOLN.CH	Holcim	51,296	74
ELM.GB	Elementis	1,089	74

Basing

Stocks trading near pivot on improving technical characteristics

Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
CEY.GB	Centamin	1,775	96
VALM.FI	Valmet	5,278	78

European Weekly Summary

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Capital Equipment

European Focus List

O'Neil recommendations

Symbol	Name	Mkt Val, USD (Mil)	Focus List Since
SGM.FR	Safran	90,378	17/5/23
BA.GB	Bae Systems	50,579	15/9/23
RR.GB	Rolls-Royce Holdings	49,116	15/11/23
SAAB.SE	Saab B	12,844	16/1/24
REL.GB	Relx	85,947	4/8/22
QT@F.FR	Schneider Electric	138,001	12/6/24
NKT.DK	Nkt	4,704	28/5/24
ALF.SE	Alfa Laval	18,099	20/3/24
VACN.CH	Vat Group	17,001	12/12/23

Breaking Out This Week

Stocks breaking out from consolidation

Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
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Laggards

Stocks showing technical weakness

Symbol	Name	Mkt Val, USD (Mil)	A/D, Nmbr Rtg, Cur Wk
ENT.FR	Bouygues	12,177	-71
AIRS.FR	Airbus	108,892	-65
DG@F.FR	Vinci	62,043	-55
MF@F.FR	Wendel	3,933	-45
BEKB.BE	Bekaert (D)	2,273	-41
UMI.BE	Umicore	3,704	-40
ADEN.CH	Adecco Group	5,587	-39
RAND.NL	Randstad	8,204	-33
SIGN.CH	Sig Group N	6,996	-31
AM@F.FR	Dassault Aviation	14,685	-30
TECE.FR	Technip Energies	4,075	-30
DWL.GB	Dowlais group	1,277	-30
GLJX.DE	Grenke N (Xet)	1,029	-28
AALB.NL	Aalberts	4,493	-28
EDEN.FR	Edenred	10,540	-27
SAND.SE	Sandvik	25,138	-27

Top Rated

Stocks displaying the best Composite rating

Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
KOG.NO	Kongsberg Gruppen	14,330	99
HDJ.NL	Arcadis	5,733	99
MT.IT	Marie	2,726	99
NXS.FR	Nexans	4,824	99
MYCR.SE	Mycronic	3,775	99
SAAB.SE	Saab B	12,844	98
BAM.NL	Bam Groep Kon.	1,194	98
KLR.GB	Keller	1,133	98
PUB.FR	Publicis Groupe	27,083	98
INF.GB	Informa	14,506	98
QQ.GB	Qinetiq Group	3,211	97
LAGR.SE	Lagercrantz Group B	3,229	97
RNWH.GB	Renew Holdings	1,062	96
QT@F.FR	Schneider Electric	138,001	96
AQ.SE	Aq Group	1,256	96

Basing

Stocks trading near pivot on improving technical characteristics

Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
SRP.GB	Serco Group	2,435	81
HUIF.FI	Huhtamaki	4,326	72
NKT.DK	Nkt	4,704	95
AQ.SE	Aq Group	1,256	96
ROR.GB	Rotork	3,642	84

European Weekly Summary

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Consumer Cyclical

European Focus List

O'Neil recommendations

Symbol	Name	Mkt Val, USD (Mil)	Focus List Since
ADXS.DE	Adidas (Xet)	43,013	20/11/23
RACE.IT	Ferrari (Mil)	74,597	6/3/23
MUGR.SE	Munters Group	3,477	15/12/23
TGYM.IT	Technogym	2,075	13/2/24

Breaking Out This Week

Stocks breaking out from consolidation

Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
CCL.GB	Carnival	2,484	86

Laggards

Stocks showing technical weakness

Symbol	Name	Mkt Val, USD (Mil)	A/D, Nmbr Rtg, Cur Wk
BOSSX.DE	Boss (Hugo) (Xet)	3,151	-61
TRI.FR	Trigano	2,267	-58
SFER.IT	Salvatore Ferragamo	1,430	-57
BMW3X.DE	Bmw Pref. (Xet)	5,206	-56
VOWX.DE	Volkswagen (Xet)	35,447	-52
STMX.DE	Stabilus (Xet)	1,131	-51
STL.IT	Stellantis	59,834	-50
BRE.IT	Freni Brembo	3,669	-49
SEB.FR	Seb	5,669	-47
POM.FR	Opmobility	1,415	-44
CDI.FR	Christian Dior	129,888	-42
DOMT.SE	Dometic Group	2,029	-42
MATI.FR	Bollore	16,749	-42
RRTLX.DE	Rtl Group	4,709	-40
BMWV.DE	Bmw (Xet)	54,910	-39
BFIT.NL	Basic-Fit	1,423	-38
VOW3X.DE	Volkswagen Pref. (Xet)	23,290	-37
BRBY.GB	Burberry Group	3,979	-35
GESP.ES	Gestamp Automocion	1,714	-34
FGP.GB	First Group	1,244	-34
P911X.DE	Dr Ing Hc F Porsche Ag (	33,933	-33
BERT.FR	Forvia	2,335	-32
SIX2X.DE	Sixt (Xet)	2,156	-31
MMT.FR	M6-Metropole Tv	1,590	-31
FR.FR	Valeo	2,605	-28
NIBE.SE	Nibe Industrier	7,560	-27

Top Rated

Stocks displaying the best Composite rating

Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
RENU.FR	Renault	15,160	97
VGBF.SE	Vbg Group B	1,086	96
BZU.IT	Buzzi	7,757	96
DOC.AT	Do Co Rest.Cater.	1,953	96
FAN.GB	Volusion Group	1,128	94
AENA.ES	Aena Sme	30,219	94
ROA.DK	Rockwool A	3,973	93
BEPW.FR	Believe	1,586	92
A3M.ES	Atresmedia Corp	1,070	92
RMS.FR	Hermes Intl.	242,089	91
FUTR.GB	Future	1,515	91
SGO.FR	Saint Gobain	39,220	90
ROC.DK	Rockwool B	4,747	90
LIFC.SE	Lifco B	11,637	90
EX@F.FR	Vivendi	10,767	90

Basing

Stocks trading near pivot on improving technical characteristics

Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
GAW.GB	Games Workshop	4,445	83
PSON.GB	Pearson	8,383	72

European Weekly Summary

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Consumer Staples

European Focus List

O'Neil recommendations

Symbol	Name	Mkt Val, USD (Mil)	Focus List Since
BEIX.DE	Beiersdorf (Xet)	36,435	21/9/23

Breaking Out This Week

Stocks breaking out from consolidation

Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
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Laggards

Stocks showing technical weakness

Symbol	Name	Mkt Val, USD (Mil)	A/D, Nmbr Rtg, Cur Wk
RCD.FR	Pernod-Ricard	34,394	-35
MHG.NO	Mowi	8,604	-34
RCO.FR	Remy Cointreau	4,278	-28
ITP.FR	Interparfums	3,116	-27

Top Rated

Stocks displaying the best Composite rating

Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
BVIC.GB	Britvic	3,716	99
LBAK.BE	Lotus Bakeries	8,421	97
HFG.GB	Hilton Food Group	1,019	96
AAK.SE	Aak	7,606	95
PFD.GB	Premier Foods	1,744	92
CCH.GB	Coca-Cola Hbc (Cdi)	12,415	90
CWK.GB	Cranswick	3,038	89
ESSI.SE	Essity B	16,423	86
RBR.DK	Royal Unibrew	3,981	85
ORK.NO	Orkla	8,134	85
KWSX.DE	Kws Saat (Xet)	2,108	82
ULVR.GB	Unilever (Uk)	137,234	81
OR@F.FR	L'Oreal	234,959	80
IMB.GB	Imperial Brands	21,927	77
GALD.CH	Galderma Group N	19,574	73

Basing

Stocks trading near pivot on improving technical characteristics

Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
HFG.GB	Hilton Food Group	1,019	96

European Weekly Summary

WILLIAM O'NEIL+CO.

Energy

European Focus List

O'Neil recommendations

Symbol	Name	Mkt Val, USD (Mil)	Focus List Since
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Breaking Out This Week

Stocks breaking out from consolidation

Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
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Laggards

Stocks showing technical weakness

Symbol	Name	Mkt Val, USD (Mil)	A/D, Nmbr Rtg, Cur Wk
ENI.IT	Eni	50,520	-45
SRG.IT	Snam	14,878	-37
VEW.DK	Vestas Windsystems	23,395	-31
FP.FR	Totalenergies	160,145	-29
OMV.AT	Omv	14,259	-29

Top Rated

Stocks displaying the best Composite rating

Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
ESSO.FR	Esso	2,265	99
SPM.IT	Saipem	5,115	98
DOFG.NO	Dof Group	1,600	96
MAU.FR	Maurel Et Prom	1,302	96
NEOP.FR	Neoen	6,168	95
HBR.GB	Harbour Energy	3,036	95
GRER.PT	Greenvolt Energias Renov	1,455	93
ODDR.NO	Odfjell Drilling	1,305	93
VLR.FR	Vallourec	3,607	91
WG.GB	Wood Group (John)	1,804	91
GTT.FR	Gtt	4,849	91
DEMG.BE	Deme Group	4,400	90
SCAT.NO	Scatec	1,289	88
SBMO.NL	Sbm Offshore	2,769	84
SUBC.NO	Subsea 7	5,721	83

Basing

Stocks trading near pivot on improving technical characteristics

Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
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European Weekly Summary

WILLIAM O'NEIL+CO.

Financial

European Focus List

O'Neil recommendations

Symbol	Name	Mkt Val, USD (Mil)	Focus List Since
SQN.CH	Swissquote 'R'	4,836	16/1/24
EQT.SE	Eqst	36,676	22/2/24
TLXX.DE	Talanx Aktgsf. (Xet)	20,629	3/6/24

Breaking Out This Week

Stocks breaking out from consolidation

Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
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Laggards

Stocks showing technical weakness

Symbol	Name	Mkt Val, USD (Mil)	A/D, Nmbr Rtg, Cur Wk
AMUN.FR	Amundi (Wi)	13,213	-60
CRDA.FR	Credit Agricole	41,309	-56
WISE.GB	WISE A	8,829	-54
SGKN.CH	St Galler Kantonalbank	2,884	-46
SCO.FR	Scor Se	4,547	-44
ADP.FR	Adp	12,047	-44
LAND.GB	Land Securities Group	5,834	-43
ASHM.GB	Ashmore Group	1,423	-42
BCVN.CH	Bc Vaud N	9,129	-41
SGE.FR	Societe Generale	18,861	-37
AZE.BE	Azelis Group	4,381	-37
MIDI.FR	Axa	74,403	-34
ADYE.NL	Adyen	37,035	-33
PIN.GB	Pantheon International	1,797	-32
GRI.GB	Grainger	2,283	-31
LGEM.GB	Legal & General	17,136	-29
RAI.AT	Raiffeisen Bank Intl.	5,717	-28
AZM.IT	Azimut Holding	3,490	-27

Top Rated

Stocks displaying the best Composite rating

Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
BCP.PT	Banco Comr.Portugues 'R'	5,452	99
BEZ.GB	Beazley	5,864	99
SYD.DK	Sydbank	2,894	98
ALPH.GB	Alpha Group Plc	1,216	98
CMCX.GB	Cmc Markets	1,157	98
NBH.FI	Nordea Bank (Hel)	41,754	97
BPE.IT	Bper Banca	7,163	97
EFGN.CH	Efg International N	4,593	97
SNB.DK	Spar Nord Bank	2,266	97
PLUS.GB	Plus500 (Di)	2,192	97
IHP.GB	IntegraFin Holdings Plc	1,453	97
TLXX.DE	Talanx Aktgsf. (Xet)	20,629	97
BPSO.IT	Banca Ppo.Di Sondrio	3,245	96
EQT.SE	Eqst	36,676	96
AJB.GB	AJ Bell Plc	1,982	96

Basing

Stocks trading near pivot on improving technical characteristics

Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
JUST.GB	Just Group Plc	1,384	93
SAMA.FI	Sampo 'A'	21,554	86

European Weekly Summary

WILLIAM O'NEIL+CO.

Healthcare

European Focus List

O'Neil recommendations

Symbol	Name	Mkt Val, USD (Mil)	Focus List Since
HLB.DK	H Lundbeck B	4,447	28/6/24
NON.DK	Novo Nordisk 'B'	489,787	17/4/20
SFZN.CH	Siegfried 'R'	4,684	15/12/23
CAMX.SE	Camurus	3,319	3/6/24
YPSN.CH	Ypsomed Holding R	6,135	8/9/23

Breaking Out This Week

Stocks breaking out from consolidation

Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
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Laggards

Stocks showing technical weakness

Symbol	Name	Mkt Val, USD (Mil)	A/D, Nmbr Rtg, Cur Wk
TECN.CH	Tecan 'R'	4,291	-49
INDV.GB	Indivior	2,101	-35
GLPG.NL	Galapagos	1,648	-32
AFX.DE	Carl Zeiss Meditec (Xet)	6,292	-32
DIM.FR	Sartorius Stedim Biotech	15,989	-32
GEN.DK	Genmab	16,581	-30

Top Rated

Stocks displaying the best Composite rating

Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
NON.DK	Novo Nordisk 'B'	489,787	99
YPSN.CH	Ypsomed Holding R	6,135	99
AMB.DK	Ambu B	4,524	99
ROVI.ES	Lbos.Farmaceuticos Rovi	5,068	98
ALK.DK	Alk-Abello B	4,456	98
MEDI.SE	Medicover B	1,321	98
BPHG.SE	Bonesupport Holding	1,631	96
XVIV.SE	Xvivo Perfusion	1,235	95
EUZX.DE	Eckert & Ziegler (Xet)	1,040	94
UCB.BE	Ucb	28,909	93
SFZN.CH	Siegfried 'R'	4,684	93
CAMX.SE	Camurus	3,319	92
ALC.CH	Alcon (Swx) Ord Shs	44,594	92
ORNB.FI	Orion B	4,609	91
NOVN.CH	Novartis 'R'	234,293	90

Basing

Stocks trading near pivot on improving technical characteristics

Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
ORNB.FI	Orion B	4,609	91

European Weekly Summary

WILLIAM O'NEIL+CO.

Retail

European Focus List

O'Neil recommendations

Symbol	Name	Mkt Val, USD (Mil)	Focus List Since
IND.ES	Inditex	154,830	29/11/23

Breaking Out This Week

Stocks breaking out from consolidation

Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
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Laggards

Stocks showing technical weakness

Symbol	Name	Mkt Val, USD (Mil)	A/D, Nmbr Rtg, Cur Wk
CRFR.FR	Carrefour	9,590	-47
OCDO.GB	Ocado Group	3,034	-45
BME.GB	B&M European Val.Ret. (I	5,543	-40
SBRY.GB	Sainsbury (J)	7,639	-35

Top Rated

Stocks displaying the best Composite rating

Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
EI.FR	Essilorluxottica	98,599	98
COL.BE	Colruyt Group	6,084	95
NXT.GB	Next	14,437	93
DIE.BE	D ieteren Group	11,401	92
PND.DK	Pandora	12,382	92
IND.ES	Inditex	154,830	90
BC.IT	Brunello Cucinelli	6,813	86
CURY.GB	Currys	1,032	86
MKS.GB	Marks & Spencer Group	7,417	86
CECX.DE	Ceconomy Ag	1,544	83
GRG.GB	Greggs	3,583	83
FRAS.GB	Frasers Group	5,024	78
ELPB.SE	Electrolux Professional B	1,856	74
AXFO.SE	Axfood	5,696	73
BILI.SE	Bilia A	1,286	71

Basing

Stocks trading near pivot on improving technical characteristics

Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
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European Weekly Summary

WILLIAM O'NEIL+CO.

Technology

European Focus List

O'Neil recommendations

Symbol	Name	Mkt Val, USD (Mil)	Focus List Since
NEMX.DE	Nemetschek (Xet)	11,368	15/11/23
ASML.NL	Asml Holding	412,858	24/1/24
ASIN.NL	Asm International	37,702	1/12/23
BESI.NL	Be Semiconductor Industr	13,578	5/4/24
UNMG.NL	Universal Music Group	54,454	6/10/23
HEMN.SE	Hemnet Group	2,765	1/6/23

Breaking Out This Week

Stocks breaking out from consolidation

Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
SAPX.DE	Sap (Xet)	249,492	80
DTEX.DE	Deutsche Telekom (Xet)	125,463	73

Laggards

Stocks showing technical weakness

Symbol	Name	Mkt Val, USD (Mil)	A/D, Nmbr Rtg, Cur Wk
ORA.FR	Orange	26,663	-52
AIXAX.DE	Aixtron (Xet)	2,229	-51
BAR.BE	Barco New	1,032	-51
SOP.FR	Sopra Steria Group	3,988	-41
CAP.FR	Capgemini	34,348	-38
LIGH.NL	Signify	3,204	-38
AUTH.NO	Autostore Holdings	4,032	-35
SESG.FR	Ses Fdr	2,065	-32
COPX.DE	Compugroup Medical (Xet)	1,370	-29
CARE.IT	Carel	2,086	-29
WAFX.DE	Siltronic (Xet)	2,327	-29
WLN.FR	Worldline	3,072	-28
ALTE.FR	Alten	3,867	-27
INW.IT	Infrastrutture Wireless Ital	10,032	-26

Top Rated

Stocks displaying the best Composite rating

Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
QTGR.FI	Qt Group	2,117	99
DARK.GB	Darktrace	5,106	99
ACQB.SE	Yubico	1,840	99
HEMN.SE	Hemnet Group	2,765	99
TRST.GB	Trustpilot Group	1,130	99
GAMA.GB	Gamma Communications	1,722	99
BCG.GB	Baltic Classifieds Grp	1,481	98
SETB.SE	Sectra B	4,137	97
ANOD.SE	Addnode Group B	1,502	97
AUTO.GB	Auto Trader Group	9,081	97
G24X.DE	Scout24 (Xet)	5,722	96
ALEK.FR	Esker	1,141	95
NEMX.DE	Nemetschek (Xet)	11,368	93
SCT.GB	Softcat	4,588	92
SMHXX.DE	Suess Microtec (Xet)	1,260	92

Basing

Stocks trading near pivot on improving technical characteristics

Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
SES.IT	Sesa	1,914	69
G24X.DE	Scout24 (Xet)	5,722	96
HEMN.SE	Hemnet Group	2,765	99

European Weekly Summary

WILLIAM O'NEIL+CO.

Transportation

European Focus List

O'Neil recommendations

Symbol	Name	Mkt Val, USD (Mil)	Focus List Since
INPW.NL	Inpost	8,819	16/5/24

Breaking Out This Week

Stocks breaking out from consolidation

Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
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Laggards

Stocks showing technical weakness

Symbol	Name	Mkt Val, USD (Mil)	A/D, Nmbr Rtg, Cur Wk
LHAX.DE	Deutsche Lufthansa (Xet)	7,322	-50
UTA.FR	Air France-Klm	2,317	-38
ALD.FR	Ayvens	4,740	-34
NAS.NO	Norwegian Air Shuttle	1,135	-30
DHLX.DE	Deutsche Post (Xet)	48,594	-28
DFD.DK	Dfds	1,640	-26

Top Rated

Stocks displaying the best Composite rating

Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
IDS.GB	International Distribution	3,882	99
INPW.NL	Inpost	8,819	99
BWLP.NO	Bw Lpg	2,599	98
SNI.NO	Stolt-Nielsen	2,767	97
AVAN.NO	Avance Gas	1,237	97
CAF.ES	Const Y Auxiliar De Ferr	1,289	96
IDL.FR	Id Logistics Group	2,325	94
ZIG.GB	Zigup	1,203	92
WWL.NO	Wallenius Wilhelmsen	4,314	91
LOGI.ES	Logista Hold	3,758	89
CKN.GB	Clarkson	1,610	87
HOAH.NO	Hoegh Autoliners	2,247	86
PST.IT	Poste Italiane	16,648	79
HAFN.NO	Hafnia	4,285	75
SVG.DK	Svitzer Group	1,176	72

Basing

Stocks trading near pivot on improving technical characteristics

Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
WWL.NO	Wallenius Wilhelmsen	4,314	91

European Weekly Summary

WILLIAM O'NEIL+CO.

Utility

European Focus List

O'Neil recommendations

Symbol	Name	Mkt Val, USD (Mil)	Focus List Since
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Breaking Out This Week

Stocks breaking out from consolidation

Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
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Laggards

Stocks showing technical weakness

Symbol	Name	Mkt Val, USD (Mil)	A/D, Nmbr Rtg, Cur Wk
VIE.FR	Veolia Environ	21,725	-43
IG.IT	Italgas	4,001	-35

Top Rated

Stocks displaying the best Composite rating

Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
TEP.GB	Telecom Plus	1,759	80
IBE.ES	Iberdrola	83,389	78
SSE.GB	Sse	24,738	75
A2A.IT	A2a	6,243	74
REE.ES	Redeia Corporacion	9,462	73
FORT.FI	Fortum	13,124	72
VIE.FR	Veolia Environ	21,725	69
VERB.AT	Verbund	13,435	68
EVN.AT	Evn	5,744	66
DRX.GB	Drax Group	2,406	64
ENGI.FR	Engie	34,799	58
ACE.IT	Acea	3,448	58
ENEL.IT	Enel	70,748	53
REN.PT	Ren Redes Energeticas N	1,637	51
TRN.IT	Terna Rete Elettrica Naz	15,547	50

Basing

Stocks trading near pivot on improving technical characteristics

Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
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