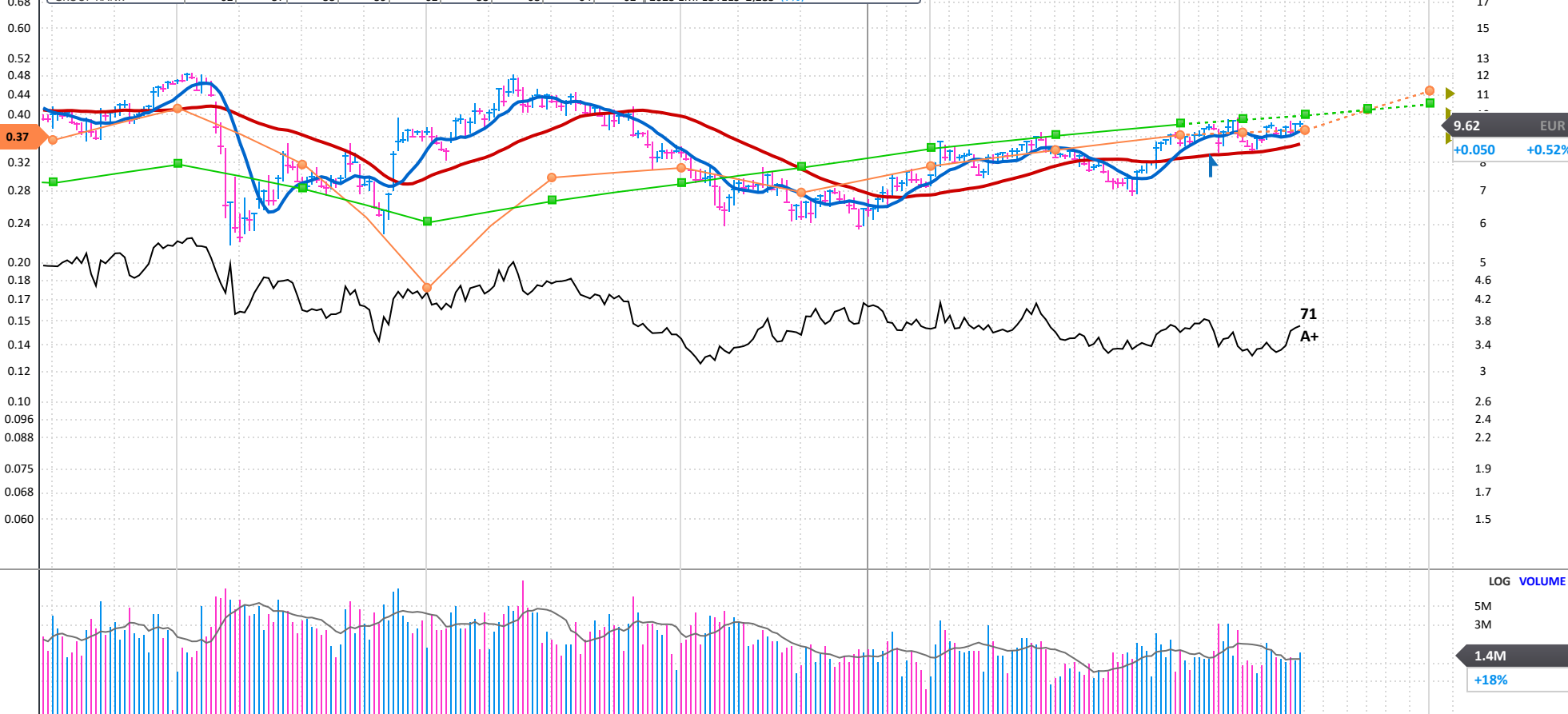


The chart displays the price of EUR in SEK over a five-year period. The price begins at 9.62 in 2014 and increases to 10.00 by 2019. A callout box highlights the starting price of 9.62 and the percentage change of +0.52%.

Year	Price (SEK)
2014	9.62
2015	9.75
2016	9.85
2017	9.95
2018	9.98
2019	10.00

1.68
1.52
1.36
1.20
1.04
0.96
0.88
0.76
0.68
0.60
0.52
0.48
0.44
0.40
0.37
0.32
0.28
0.24
0.20
0.18
0.17
0.15
0.14
0.12
0.10
0.096
0.088
0.075
0.068
0.060

39054756047 EPS Rank 54	technogym.com				Cesena, ITALY Inc 1983				MGMT owns --			
Technogym SpA engages in the manufacture and marketing of fitness equipment. It operates through the Business to Client (BtoC) and Business to Business (BtoB) segments. The company was founded by Nerio Alessandri on October 20, 1983 and is headquartered in Cesena, Italy. LESS												
ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate		2025 Estimate
EPS EUR	2.82	0.22	0.30	0.46	0.41	0.18	0.31	0.32	0.37	0.43	16%	0.50 16%
CASH FLOW/SHR EUR	0.27	0.47	0.41	0.31	0.68	0.48	0.47	0.57	0.53	Earnings Growth Rate		Sales Growth Rate
PRETAX MARGIN %	11%	12%	15%	17%	16%	9%	13%	11%	12%	2021-23 17% (11 Stability)		17%
RETURN ON EQUITY %	106%	66%	56%	55%	36%	13%	21%	20%	21%	2019-23 -3% (22 Stability)		5%
SALES % CHANGE	10%	9%	6%	8%	5%	-24%	20%	18%	12%	COMP RATING 84		SMR RATING 1
SALES (MIL) EUR	511	555	587	633	666	508	610	719	806	INV T/O 5x 63		
WEEKLY	May 3	May 10	May 17	May 24	May 31	Jun 7	Jun 14	Jun 21	Jun 28	DEBT %	2021-23	9% 9% 10%
DATAGRAPH RATING	51	56	54	51	54	54	54	55	56	TAX RATE	2021-23	21% 24% 24%
AVG DAILY VOL (000)	348	346	327	306	276	243	238	236	246	BACKLOG	2021-23	-- -- --
UP DOWN VOLUME	1.0	1.3	1.3	0.9	0.9	0.9	1.0	1.4	1.6	R & D	--	BK VAL 5.46x '23
ACCUM/DIST RATING	25	32	30	26	30	42	48	51	62	DIV EUR	0.26 (2.7%)	DIV GR RT--
RELATIVE STRENGTH	57	63	61	59	63	60	59	65	71	BETA	0.61(10.00)	ALPHA 0.02 (0.02)
GROUP RANK	62	57	55	59	62	53	68	64	62	2023 EMPLOYEES	2.285	(7%)



FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	P/E	26
EPS (EUR)		0.03		0.15		0.15		0.16		0.12		0.20		0.14		0.22		0.15e		0.30e	2024 Est.: 22.4	
EPS % CHANGE		-77%		-48%		+400%		+7%		-20%		+25%		+17%		+10%		+7%e		+36%e	2025 Est.: 19.2	
SALES (MIL. EUR)		222.0		286.3		275.9		333.9		324.0		395.0		368.8		437.5		402.5e		483.2e	5-yr High: 55	
SALES % CHANGE		-25%		-23%		+24%		+17%		+17%		+18%		+14%		+11%		+9%e		+10%e	5-yr Low: 15	
EPS % SURPRISE		+50.0%		-21.1%		0.0%		+23.1%		-7.7%		0.0%		+7.7%		-4.2%					vs Ind. Avg: 1.0x	
FUNDS	260	257	248	272	288	285	295	298	298	300	288	277	289	296	301	305						
SHARES HELD BY FUNDS	57M	54M	53M	54M	58M	63M	67M	70M	67M	71M	67M	65M	70M	70M	71M	68M						