H Lundbeck B HLB.DK | COPENHAGEN Exch | Medical-Biomed/Biotech | MktCap DKK30.35B Sales DKK20.17B | Shares 797M Float 271M | EPS Due in 54 Days (e)

4536301311 lundbeck.com Valby, DENMARK Inc 1950 MGMT owns --
EPS Rank 43

H. Lundbeck A S engages in the research, development, production and sale of pharmaceuticals for the treatment of psychiatric and neurological disorders. MORE

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS DKK	-7.25	1.54	3.32	4.92	2.91	1.99	1.66	1.93	2.31
CASH FLOW/SHR DKK	0.25	3.96	5.11	7.53	4.57	3.98	3.20	2.46	4.11
PRETAX MARGIN %	-48%	14%	25%	29%	18%	11%	10%	14%	15%
RETURN ON EQUITY %	-51%	13%	24%	30%	15%	10%	8%	10%	11%
SALES % CHANGE	7%	8%	10%	5%	-6%	4%	-8%	12%	9%
SALES (MIL) DKK	14K	16K	17K	18K	17K	18K	16K	18K	20K
WEEKLY	**May 3**	**May 10**	**May 17**	**May 24**	**May 31**	**Jun 7**	**Jun 14**	**Jun 21**	**Jun 27**
DATAGRAPH RATING	40	38	42	39	42	40	45	43	45
AVG DAILY VOL (000)	481	481	559	552	551	539	550	548	549
UP DOWN VOLUME	0.9	0.9	1.5	1.7	1.7	1.6	2.1	2.4	2.9
ACCUM/DIST RATING	11	17	37	36	44	45	51	58	61
RELATIVE STRENGTH	44	46	56	55	64	63	72	72	72
GROUP RANK	25	29	48	51	48	51	46	50	45

2024 Estimate	2025 Estimate
3.21 39%	3.70 15%

Earnings Growth Rate	Sales Growth Rate
2022-24 3% (25 Stability)	7%
2020-24 -8% (25 Stability)	3%
COMP RATING 79	SMR RATING B
INV T/O 1.1x 43	

DEBT %	2021-23	29%	26%	18%
TAX RATE	2021-23	17%	23%	23%
BACKLOG	2021-23	--	--	--
R & D	17.00%	BK VAL 1.71x '23	
DIV DKK	0.70 (1.8%)	DIV GR RT-29% (45)	
BETA	0.38(10.00)	ALPHA 0.03 (0.02)	
2023 EMPLOYEES 5,681 (4%)			

-2% from Pivot in 2 Weeks OH -4% LOG (Fixed) PRICE

Double-digit earnings growth estimates for 2025

Strong Up/Down Volume ratio and Acc/Dist Rating

The stock broke out of a stage-one 35-week cup-with-handle base with a pivot of DKK 38.72

RS line has started to rise with strong volume trends

+30% -17% +59% -22% +29% +17% -13%

72
A+

38.10 DKK
-0.600 -1.55%

LOG VOLUME
6M
3.0M
+52%

FINANCIALS	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25
EPS (DKK)	0.73	0.59	0.70	0.78	0.48	0.40	0.00	0.52	0.51	0.69	0.31	0.89	0.60	0.68	0.14	1.01	0.80e	0.86e	0.52e	1.20e
EPS % CHANGE				+311%	-34%	-32%	-100%	-33%	+6%	+72%	0%	+71%	+18%	-1%	-55%	+13%	+33%e	+26%e	+271%e	+19%e
SALES (MIL DKK)	4,370.0	4,463.0	4,275.0	4,273.0	3,960.0	4,013.0	4,053.0	4,372.0	4,475.0	4,719.0	4,680.0	5,044.0	4,938.0	4,952.0	4,978.0	5,297.0	5,232.0e	5,317.1e	5,271.7e	5,345.0e
SALES % CHANGE				-6%	-9%	-10%	-5%	+2%	+13%	+18%	+15%	+15%	+10%	+5%	+6%	+5%	+6%e	+7%e	+6%e	+1%e
EPS % SURPRISE	+53.4%	+17.5%	-2.2K%	+18.7%	-6.7%	-8.1%	-116.5%	-13.9%	-10.6%	+58.6%	+158.3%	+37.8%	+13.0%	+14.3%	-31.0%	+26.3%				
FUNDS									246	291	278	270	291	305	330	336				
SHARES HELD BY FUNDS									57M	73M	74M	78M	79M	78M	78M	75M				

P/E	16
2024 Est.:	11.9
2025 Est.:	10.3
5-yr High:	27
5-yr Low:	10
vs Ind. Avg:	