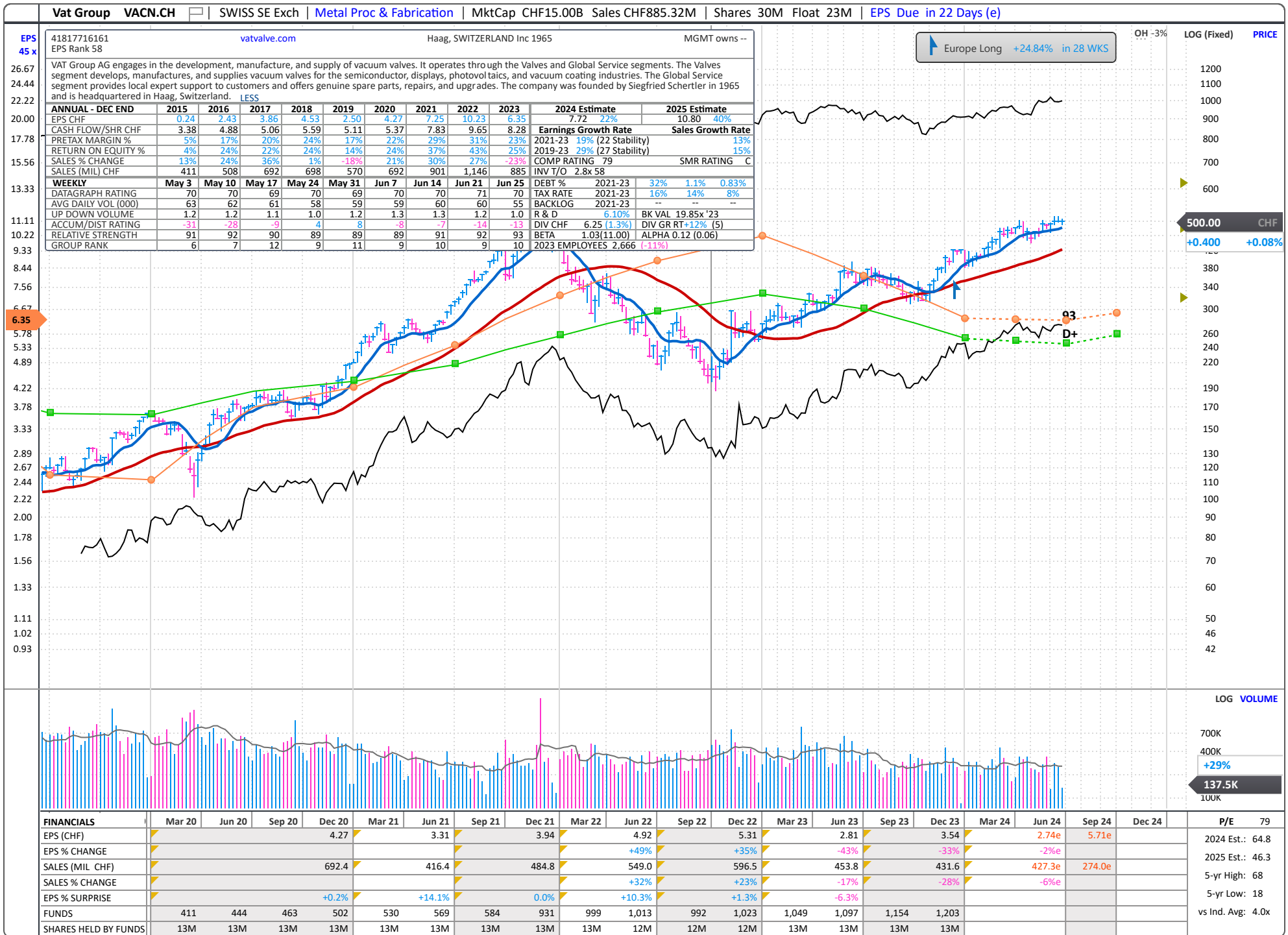




ANNUAL - DEC END

2015

2016

2017

2018

2019

2020

2021

2022

2023

2024 Estimate

2025 Estimate

EPS CHF

0.24

2.43

3.86

4.53

2.50

4.27

7.25

10.23

6.35

7.72

22%

CASH FLOW/SHR CHF

3.38

4.88

5.06

5.59

5.11

5.37

7.83

9.65

8.28

PRETAX MARGIN %

5%

17%

20%

24%

17%

22%

29%

31%

23%

201-23

19% (22 Stability)

RETURN ON EQUITY %

4%

24%

22%

24%

14%

24%

37%

43%

25%

2019-23

29% (27 Stability)

SALES % CHANGE

13%

24%

36%

1%

-18%

21%

30%

27%

-23%

COMP RATING

79

SALES (MIL) CHF

411

508

692

698

570

692

901

1,146

885

INV T/O

2.8x 58

WEEKLY

May 3

May 10

May 17

May 24

May 31

Jun 7

Jun 14

Jun 21

Jun 25

2023 EMPLOYEES

2,666

DATAGRAPH RATING

70

70

69

70

69

70

70

71

70

DEBT %

2021-23

32%

1.1%

0.83%

AVG DAILY VOL (000)

63

62

61

58

59

59

60

60

55

TAX RATE

2021-23

16%

14%

8%

UP/DOWN VOLUME

1.2

1.2

1.1

1.0

1.2

1.3

1.3

1.2

1.0

BACKLOG

2021-23

ACCUM/DIST RATING

-31

-28

-9

4

8

-8

-7

-14

-13

R & D

6.10%

BK VAL

19.85x '23

RELATIVE STRENGTH

91

92

90

89

89

89

91

92

93

DIV CHF

6.25 (1.3%)

DIV GR RT+12%

(5)

GROUP RANK

6

7

12

9

11

9

10

9

10

BETA

1.03(11.00)

ALPHA

0.12 (0.06)

6.35

5.78

5.33

4.89

4.22

3.78

3.33

2.89

2.67

2.44

2.22

2.00

1.78

1.56

1.33

1.11

1.02

0.93

93

D+

PANARAY®

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Vat Group (VACN.CH)

Weekly as of TUE 25 June 2024