Technogym TGYM.IT | MILAN Exch | Leisure-Products | MktCap €1.93B Sales €806.29M | Shares 201M Float 133M | EPS Due in 39 Days (e)

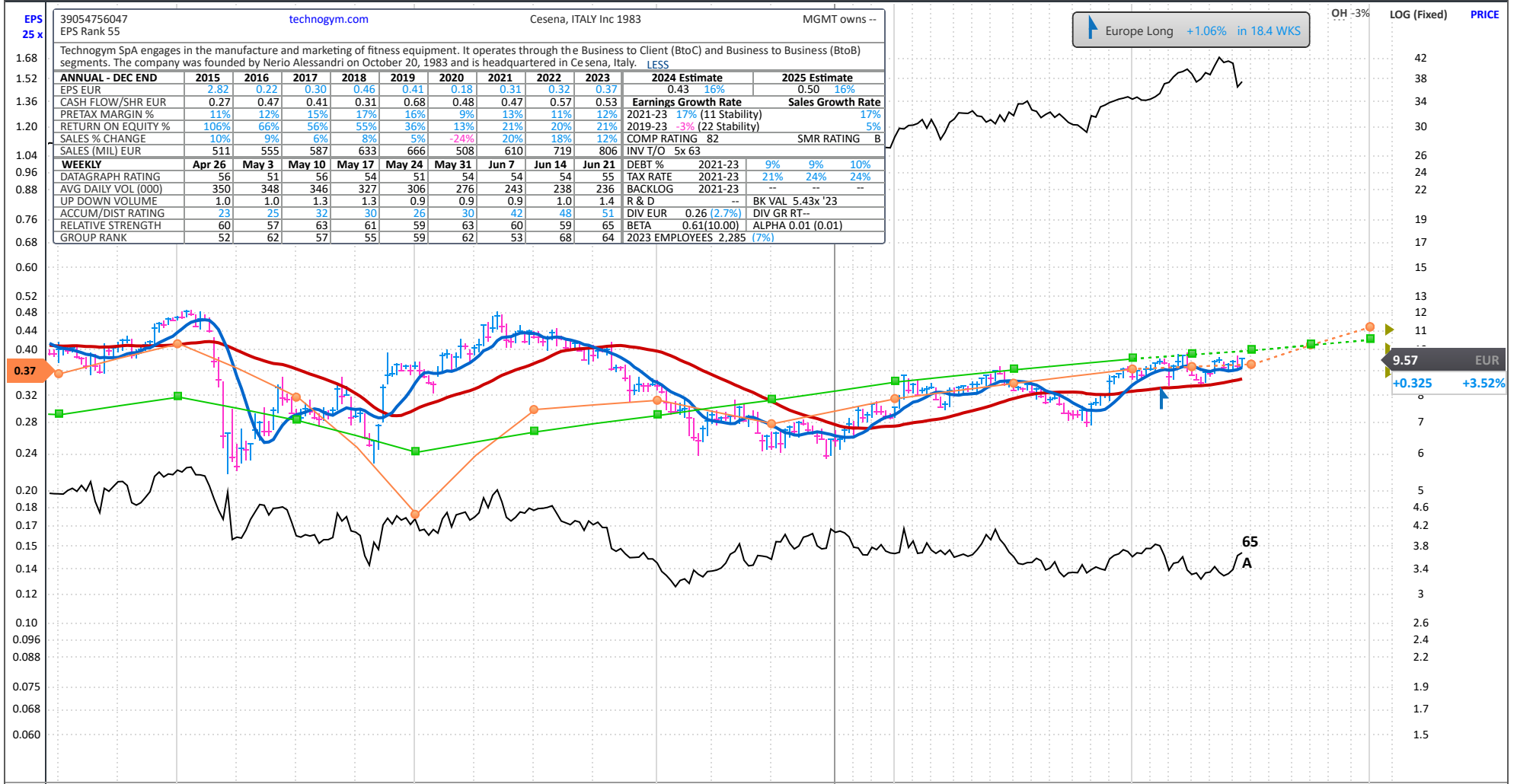
39054756047 technogym.com Cesena, ITALY Inc 1983 MGMT owns --
EPS Rank 55

Technogym SpA engages in the manufacture and marketing of fitness equipment. It operates through the Business to Client (BtoC) and Business to Business (BtoB) segments. The company was founded by Nerio Alessandri on October 20, 1983 and is headquartered in Cesena, Italy. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate
EPS EUR	2.82	0.22	0.30	0.46	0.41	0.18	0.31	0.32	0.37	0.43 16%	0.50 16%
CASH FLOW/SHR EUR	0.27	0.47	0.41	0.31	0.68	0.48	0.47	0.57	0.53	**Earnings Growth Rate**	**Sales Growth Rate**
PRETAX MARGIN %	11%	12%	15%	17%	16%	9%	13%	11%	12%	2021-23 17% (11 Stability)	17%
RETURN ON EQUITY %	106%	66%	56%	55%	36%	13%	21%	20%	21%	2019-23 -3% (22 Stability)	5%
SALES % CHANGE	10%	9%	6%	8%	5%	-24%	20%	18%	12%	COMP RATING 82	SMR RATING B
SALES (MIL) EUR	511	555	587	633	666	508	610	719	806	INV T/O 5x 63	

WEEKLY	Apr 26	May 3	May 10	May 17	May 24	May 31	Jun 7	Jun 14	Jun 21
DATAGRAPH RATING	56	51	56	54	51	54	54	54	55
AVG DAILY VOL (000)	350	348	346	327	306	276	243	238	236
UP DOWN VOLUME	1.0	1.0	1.3	1.3	0.9	0.9	0.9	1.0	1.4
ACCUM/DIST RATING	23	25	32	30	26	30	42	48	51
RELATIVE STRENGTH	60	57	63	61	59	63	60	59	65
GROUP RANK	52	62	57	55	59	62	53	68	64

DEBT %	2021-23	9%	9%	10%
TAX RATE	2021-23	21%	24%	24%
BACKLOG	2021-23	--	--	--
R & D	--	BK VAL 5.43x '23		
DIV EUR	0.26 (2.7%)	DIV GR RT--		
BETA	0.61(10.00)	ALPHA 0.01 (0.01)		
2023 EMPLOYEES 2,285 (7%)				



FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24
EPS (EUR)		0.03		0.15		0.15		0.16		0.12		0.20		0.14		0.22		0.15e		0.30e
EPS % CHANGE		-77%		-48%		+400%		+7%		-20%		+25%		+17%		+10%		+7%e		+36%e
SALES (MIL EUR)		222.0		286.3		275.9		333.9		324.0		395.0		368.8		437.5		402.5e		483.2e
SALES % CHANGE		-25%		-23%		+24%		+17%		+17%		+18%		+14%		+11%		+9%e		+10%e
EPS % SURPRISE		+50.0%		-21.1%		0.0%		+23.1%		-7.7%		0.0%		+7.7%		-4.2%				
FUNDS	260	257	248	272	288	285	285	295	298	300	288	277	289	296	301	305				
SHARES HELD BY FUNDS	57M	54M	53M	54M	58M	63M	67M	70M	67M	71M	67M	65M	70M	70M	71M	68M				

P/E	26
2024 Est.:	22.2
2025 Est.:	19.1
5-yr High:	55
5-yr Low:	15
vs Ind. Avg:	1.0x

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