Cellnex Telecom CLNX.ES | MADRID-SIBE Exch | Telecom-Infrastructure | MktCap €22.42B Sales €4.01B | Shares 706M Float 516M | EPS Due in 40 Days (e)

34935678910 cellnextelecom.com Barcelona, SPAIN Inc 2008 MGMT owns --

EPS Rank 32

Cellnex Telecom SA engages in the operation of wireless telecommunications and broadcasting infrastructures. Its business activities include rental of sites for telecom operators, broadcast infrastructure activity, and other network services. It operates through the following segments: Telecom Infrastructure Services, Broadcasting Infrastructure and Other Network Services. The Telecom Infrastructure Services segment provides integrated network infrastructure services to enable access to the Group's telecom infrastructure by MNOs, other wireless telecommunications, broadband network operators, among others, allowing such operators to offer their own services to their customers. The Broadcasting Infrastructure segment offers nationwide coverage of the digital terrestrial television (DTT) service (source: CNMC). The Other Network Services segment provides the infrastructure required to develop a connected society by providing network services such as data transport, security and control, Smart communication networks including Internet of Things (IoT), Smart services, managed services and consulting, as well as optic fiber services. The company was founded on June 25, 2008 and is headquartered in Barcelona, Spain. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS EUR	0.16	0.13	0.09	-0.05	-0.03	-0.32	-0.59	-0.44	-0.44
CASH FLOW/SHR EUR	0.78	0.83	1.23	1.31	1.22	1.90	1.87	2.72	3.09
PRETAX MARGIN %	6%	6%	3%	-4%	-5%	-12%	-21%	-14%	-11%
RETURN ON EQUITY %	10%	9%	6%	-3%	0%	-2%	-3%	-2%	-2%
SALES % CHANGE	48%	15%	12%	14%	15%	56%	58%	38%	16%
SALES (MIL) EUR	612	705	789	898	1,031	1,605	2,533	3,495	4,049
WEEKLY	**Apr 26**	**May 3**	**May 10**	**May 17**	**May 24**	**May 31**	**Jun 7**	**Jun 14**	**Jun 20**
DATAGRAPH RATING	39	52	53	56	56	60	55	51	51
AVG DAILY VOL (000)	1,250	1,301	1,289	1,097	1,079	1,168	1,200	1,205	1,181
UP DOWN VOLUME	1.2	1.3	1.2	0.9	0.9	0.8	0.8	0.9	0.9
ACCUM/DIST RATING	-11	13	12	30	22	9	8	-3	-10
RELATIVE STRENGTH	26	29	40	52	28	29	28	26	24
GROUP RANK	37	52	52	53	62	65	57	57	60

2024 Estimate	2025 Estimate
-0.21 52%	-0.01 95%

Earnings Growth Rate	Sales Growth Rate
2022-24 --	29%
2020-24 --	40%

COMP RATING 18 SMR RATING D

INV T/O 668.6x 98

DEBT %	2021-23	122%	142%	143%
TAX RATE	2021-23			
BACKLOG	2021-23	--	--	--
R & D	--	BK VAL 1.78x '23		
DIV EUR	0.05 (0.1%)	DIV GR RT -5% (13)		
BETA	1.04(24.00)	ALPHA -0.11 (-0.07)		
2023 EMPLOYEES	2,866 (-5%)			

OH -18% LOG (Fixed) PRICE

31.73 EUR

-0.660 -2.04%

24

C-

LOG VOLUME

6M

4.2M

-10%

FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24
EPS (EUR)	-0.07	-0.03	-0.08	-0.09				-0.59				-0.44	-0.13	-0.15	-0.01	-0.14	-0.06	-0.10e	-0.01e	-0.08e
EPS % CHANGE												+25%					+54%	+29%e	0%e	+43%e
SALES (MIL EUR)	358.0	364.7	426.3	459.4				2,532.8				3,495.2	985.0	1,014.5	1,008.5	1,041.2	946.0	1,066.2e	1,073.1e	1,097.9e
SALES % CHANGE												+38%					-4%	+5%e	+6%e	+5%e
EPS % SURPRISE		+16.4%	+0.5%	-390.3%								-52.4%	0.0%	+96.2%	-86.0%	+149.8%	-7.7%			
FUNDS	1,076	1,226	1,365	1,459	1,474	1,569	1,612	1,672	1,729	1,828	1,760	1,740	1,745	1,717	1,764	1,753	1,763			
SHARES HELD BY FUNDS	108M	105M	141M	161M	170M	231M	233M	233M	210M	213M	206M	216M	202M	204M	202M	259M	256M			

P/E	
2024 Est.:	
2025 Est.:	
5-yr High:	2K
5-yr Low:	671
vs Ind. Avg:	

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