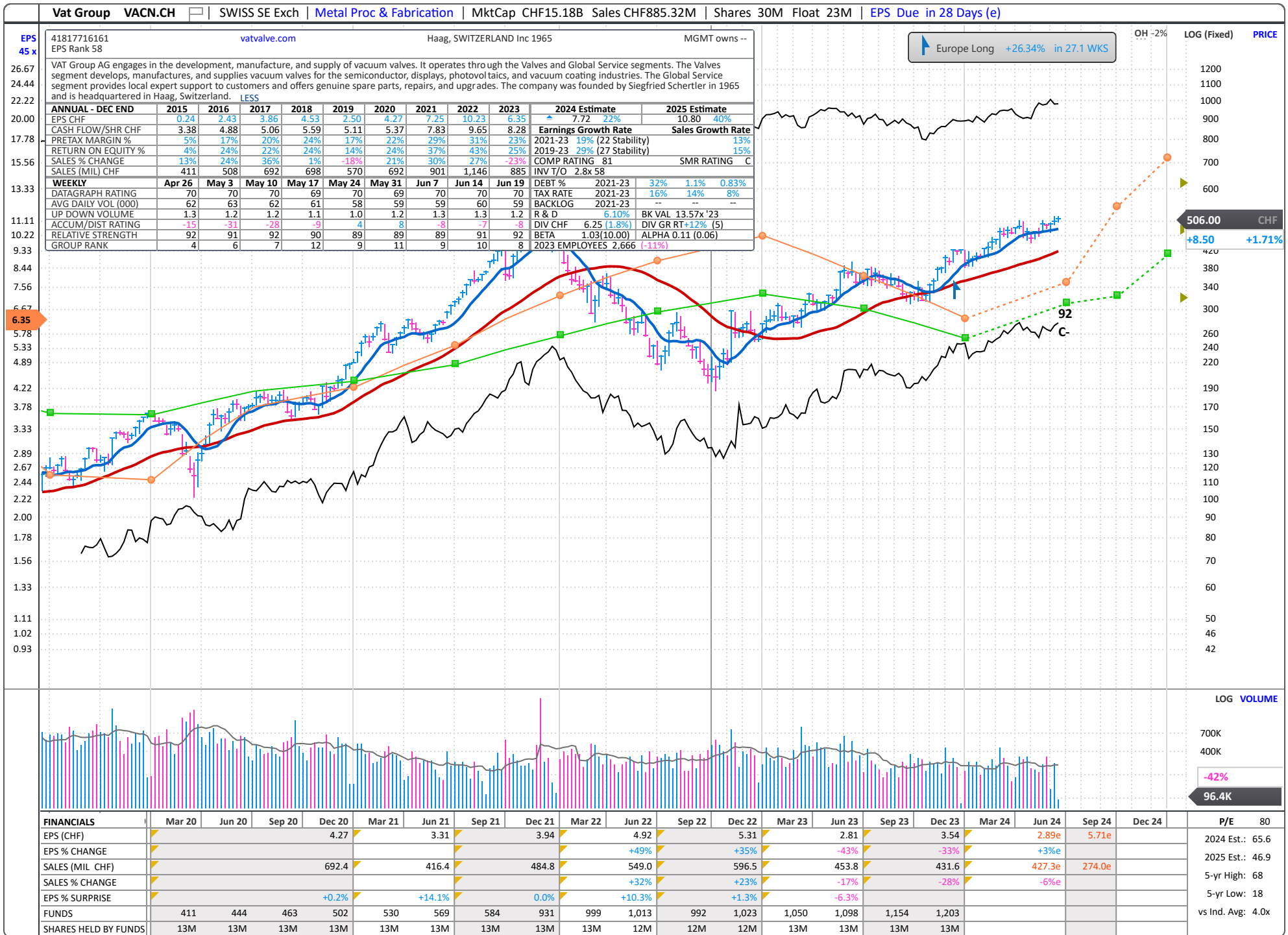




ANNUAL - DEC END

2015

2016

2017

2018

2019

2020

2021

2022

2023

2024 Estimate

2025 Estimate

EPS CHF

0.24

2.43

3.86

4.53

2.50

4.27

7.25

10.23

6.35

7.72

22%

CASH FLOW/SHR CHF

3.38

4.88

5.06

5.59

5.11

5.37

7.83

9.65

8.28

PRETAX MARGIN %

5%

17%

20%

24%

17%

22%

29%

31%

23%

19%

22 Stability)

RETURN ON EQUITY %

4%

24%

22%

24%

14%

24%

37%

43%

25%

29%

27 Stability)

SALES % CHANGE

13%

24%

36%

1%

-18%

21%

30%

27%

-23%

81

SALES (MIL) CHF

411

508

692

698

570

692

901

1,146

885

2.8x

58

WEEKLY

Apr 26

May 3

May 10

May 17

May 24

May 31

Jun 7

Jun 14

Jun 19

2023 EMPLOYEES

2,666

DATAGRAPH RATING

70

70

70

69

70

69

70

70

70

AVG DAILY VOL (000)

62

63

62

61

58

59

59

60

59

UP/DOWN VOLUME

1.3

1.2

1.2

1.1

1.0

1.2

1.3

1.3

1.2

ACCUM/DIST RATING

-15

-31

-28

-9

4

8

-8

-7

-8

RELATIVE STRENGTH

92

91

92

90

89

89

89

91

92

GROUP RANK

4

6

7

12

9

11

9

10

8

DEBT %

2021-23

32%

1.1%

0.83%

TAX RATE

2021-23

16%

14%

8%

BACKLOG

2021-23

R & D

6.10%

BK VAL

13.57x '23

DIV CHF

6.25

(1.8%)

DIV GR RT+12%

(5)

BETA

1.03

(10.00)

ALPHA

0.11

(0.06)

PANARAY®

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Vat Group (VACN.CH)

Weekly as of WED 19 June 2024