Inditex IND.ES | MADRID-SIBE Exch | Retail-Apparel/Shoes/Acc | MktCap €146.11B Sales €36.49B | Shares 3.117B Float 1.122B | EPS Due 11-09-2024e

34981185400 inditex.com A Coruña, SPAIN Inc 1963 MGMT owns --
EPS Rank 85

Industria de Diseño Textil SA engages in the retail and sale of clothing, footwear, and accessories. It operates through the following segments: ZARA, Bershka, and Other. The firm's other brands include of Pull Bear, Massimo Dutti, Stradivarius, Oysho, Zara Home, and Uterqüe. The company was founded by Amancio Ortega Gaona in 1963 and is headquartered in A Coruna, Spain. LESS

ANNUAL - JAN END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS EUR	0.92	1.01	1.08	1.11	1.17	0.36	1.04	1.33	1.73
CASH FLOW/SHR EUR	1.45	1.33	1.27	1.29	2.22	0.97	2.17	2.14	2.78
PRETAX MARGIN %	18%	17%	17%	17%	16%	7%	15%	16%	19%
RETURN ON EQUITY %	26%	26%	26%	25%	25%	8%	21%	25%	30%
SALES % CHANGE	15%	12%	9%	3%	8%	-28%	36%	18%	10%
SALES (MIL) EUR	21K	23K	25K	26K	28K	20K	28K	33K	36K
WEEKLY	**26 Apr**	**3 May**	**10 May**	**17 May**	**24 May**	**31 May**	**7 Jun**	**14 Jun**	**19 Jun**
DATAGRAPH RATING	72	70	70	69	69	66	68	69	69
AVG DAILY VOL (000)	1,697	1,754	1,757	1,709	1,666	1,589	1,623	1,561	1,539
UP DOWN VOLUME	1.7	1.3	1.4	1.3	1.3	0.9	0.9	0.8	1.1
ACCUM/DIST RATING	19	0	-10	-19	-11	-24	-15	-21	-22
RELATIVE STRENGTH	92	85	84	80	81	76	81	81	82
GROUP RANK	3	5	8	16	19	24	21	18	16

2025 Estimate	2026 Estimate
1.88 9%	
Earnings Growth Rate	**Sales Growth Rate**
2022-24 36% (8 Stability)	17%
2020-24 16% (41 Stability)	8%
COMP RATING 89	SMR RATING A
INV T/O 5.9x 64	
DEBT % 2022-24	27% 23% 22%
TAX RATE 2022-24	23% 23% 22%
BACKLOG 2022-24	-- -- --
R & D --	BK VAL 6.22x '24
DIV EUR 0.97 (2.9%)	DIV GR RT+20% (33)
BETA 1.03(40.00)	ALPHA 0.07 (0.05)
2024 EMPLOYEES 1,61,281 (-2%)	

Exclusive Long Idea

Developed Long +24.88% in 29 WKS

OH 0% LOG (Fixed) PRICE

Average earnings growth over the last three years has accelerated compared with the last five years

The stock is breaking out of a flat base and is currently actionable

RS line is trending higher and is at an all-time high

Improving institutional sponsorship

Strong Q1 numbers. Management said it has made a positive start in the second quarter

46.88 EUR
+0.920 +2.00%

82
D-

LOG VOLUME
20M
10M
-16%
3.8M

FINANCIALS	l, 19	Oct, 19	Jan, 20	Apr, 20	Jul, 20	Oct, 20	Jan, 21	Apr, 21	Jul, 21	Oct, 21	Jan, 22	Apr, 22	Jul, 22	Oct, 22	Jan, 23	Apr, 23	Jul, 23	Oct, 23	Jan, 24	Apr, 24
EPS (EUR)	0.26	0.38	0.30	-0.13	0.07	0.28	0.14	0.14	0.27	0.39	0.24	0.24	0.33	0.42	0.33	0.38	0.43	0.51	0.41	0.42
EPS % CHANGE	+8%	+15%	-6%	-154%	-73%	-26%	-53%	+208%	+286%	+39%	+71%	+71%	+22%	+8%	+38%	+58%	+30%	+21%	+24%	+11%
SALES (MIL EUR)	93.0	7,000.0	8,466.0	3,303.0	4,730.0	6,052.0	6,317.0	4,942.0	6,994.0	7,389.0	8,391.0	6,742.0	8,103.0	8,210.0	9,514.0	7,611.0	9,240.0	8,758.0	10,338.0	8,150.0
SALES % CHANGE	+8%	+9%	+10%	-44%	-31%	-14%	-25%	+50%	+48%	+22%	+33%	+36%	+16%	+11%	+13%	+13%	+14%	+7%	+9%	+7%
EPS % SURPRISE	2.3%	+3.8%	-15.0%	+242.1%	+117.2%	+0.4%	-6.0%	+10.7%	-4.2%	-2.2%	-37.5%	-1.6%	-0.3%	0.0%	-5.7%	+17.2%	+7.5%	+0.6%	-0.5%	+1.0%
FUNDS	,054	2,126	2,202	2,270	2,262	2,294	2,336	2,318	2,354	2,437	2,383	2,602	2,595	2,785	2,866	2,920	3,065	3,132	3,218	
SHARES HELD BY FUNDS	24M	442M	448M	433M	431M	456M	467M	463M	466M	473M	439M	460M	466M	481M	476M	467M	466M	444M	445M	

P/E	26
2025 Est.:	24.9
2026 Est.:	
5-yr High:	80
5-yr Low:	16
vs Ind. Avg:	0.8x