Relx REL.GB | LONDON Exch | Comml Svcs-Market Rsrch | MktCap p6.68T Sales p916.10B | Shares 1.869B Float 1.869B | EPS Due in 36 Days (e)

442071665500 relx.com London, UNITED KINGDOM Inc 1903 MGMT owns --

EPS Rank 68

RELX Plc engages in provision of information and analytics solutions for professional and business customers across industries. It operates through the following business segments: Scientific, Technical Medical; Risk Business Analytics; Legal; and Exhibitions. The Scientific, Technical Medical segment is a global information analytics business that helps institutions and professionals advance healthcare, open science, and improve performance for the benefit of humanity. The Risk Business Analytics segment provides customers with solutions and decision tools that combine public and industry specific content with advanced technology and analytics to assist them in evaluating and predicting risk and enhancing operational efficiency. The Legal segment is a global provider of legal, regulatory and business information and analytics that helps customers increase productivity, improve decision making and outcomes and advance the rule of law around the world. The Exhibitions segment is an event business, enhancing the effect of face to face through data and digital tools. The company was founded by Albert Edward Reed in 1903 and is headquartered in London, the United Kingdom. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS GBX	47.80	56.30	81.61	71.92	77.44	63.54	76.30	85.17	94.14
CASH FLOW/SHR GBX	68.81	82.99	95.91	101.22	108.53	83.96	104.98	126.16	130.23
PRETAX MARGIN %	21%	21%	23%	23%	23%	21%	24%	25%	25%
RETURN ON EQUITY %	47%	52%	72%	61%	67%	57%	55%	47%	49%
SALES % CHANGE	3%	15%	6%	2%	5%	-10%	2%	18%	7%
SALES (MIL) GBX	597K	690K	734K	749K	787K	711K	724K	855K	916K

WEEKLY	Apr 26	May 3	May 10	May 17	May 24	May 31	Jun 7	Jun 14	Jun 18
DATAGRAPH RATING	66	64	68	67	66	66	66	68	68
AVG DAILY VOL (000)	4,338	4,163	4,110	4,011	3,783	3,653	3,522	3,460	3,394
UP DOWN VOLUME	1.0	0.9	1.0	1.0	1.3	1.2	1.4	1.5	1.6
ACCUM/DIST RATING	-11	-16	5	6	14	7	8	5	4
RELATIVE STRENGTH	82	87	85	84	85	84	86	87	88
GROUP RANK	52	56	66	40	45	52	50	33	33

2024 Estimate	2025 Estimate
123.44 31%	135.12 9%

Earnings Growth Rate	Sales Growth Rate
2021-23 14% (2 Stability)	11%
2019-23 5% (9 Stability)	4%

COMP RATING 94 SMR RATING A

INV T/O 11.2x 83

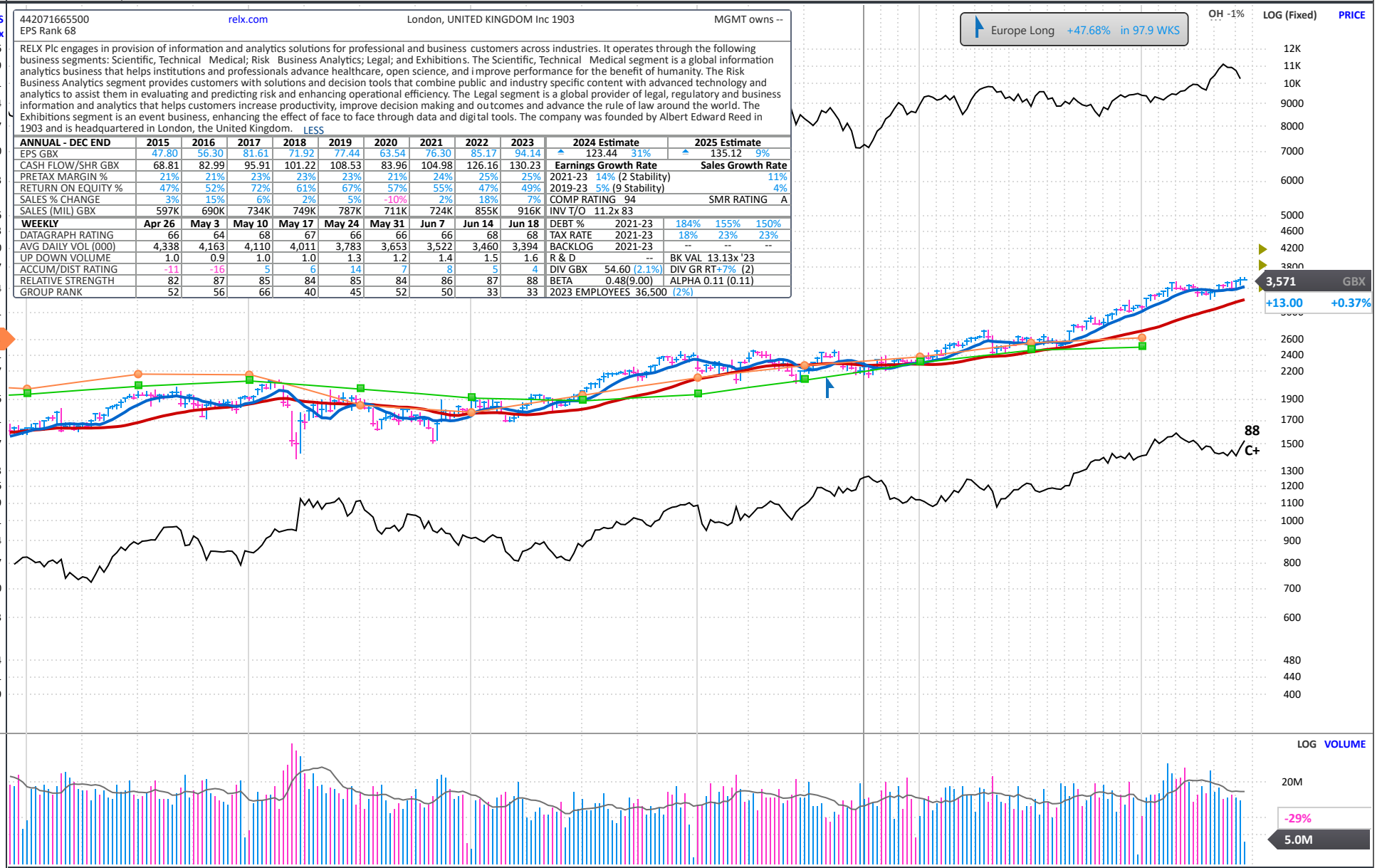
DEBT %	2021-23	184%	155%	150%
TAX RATE	2021-23	18%	23%	23%
BACKLOG	2021-23	--	--	--

R & D -- BK VAL 13.13x '23

DIV GBX 54.60 (2.1%) DIV GR RT+7% (2)

BETA 0.48(9.00) ALPHA 0.11 (0.11)

2023 EMPLOYEES 36,500 (2%)



FINANCIALS	19	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24
EPS (GBX)	2		37.52		28.44		35.10		34.46		41.84		39.54		45.63		46.02		48.12		
EPS % CHANGE	%		-1%		-29%		-6%		+21%		+19%		+15%		+9%		+16%		+5%		
SALES (MIL GBX)	0		398,600.0		350,100.0		360,900.0		339,400.0		385,000.0		396,900.0		458,400.0		449,900.0		466,200.0		
SALES % CHANGE	%		+4%		-10%		-9%		-3%		+7%		+17%		+19%		+13%		+2%		
EPS % SURPRISE	%		+1.1%		+8.5%		+8.3%		-0.7%				0.0%		+2.2%		+5.2%		+1.4%		
FUNDS	8	1,966	2,057	2,138	2,234	2,227	2,201	2,253	2,287	2,345	2,501	2,616	2,782	2,806	2,914	2,903	2,974	3,082	3,220		
SHARES HELD BY FUNDS	M	854M	861M	893M	910M	933M	952M	964M	988M	1,000M	1B	1B	1B	1B	1B	1B	1B	1B	1B		

P/E	38
2024 Est.:	28.9
2025 Est.:	26.4
5-yr High:	38
5-yr Low:	19
vs Ind. Avg:	0.7x

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