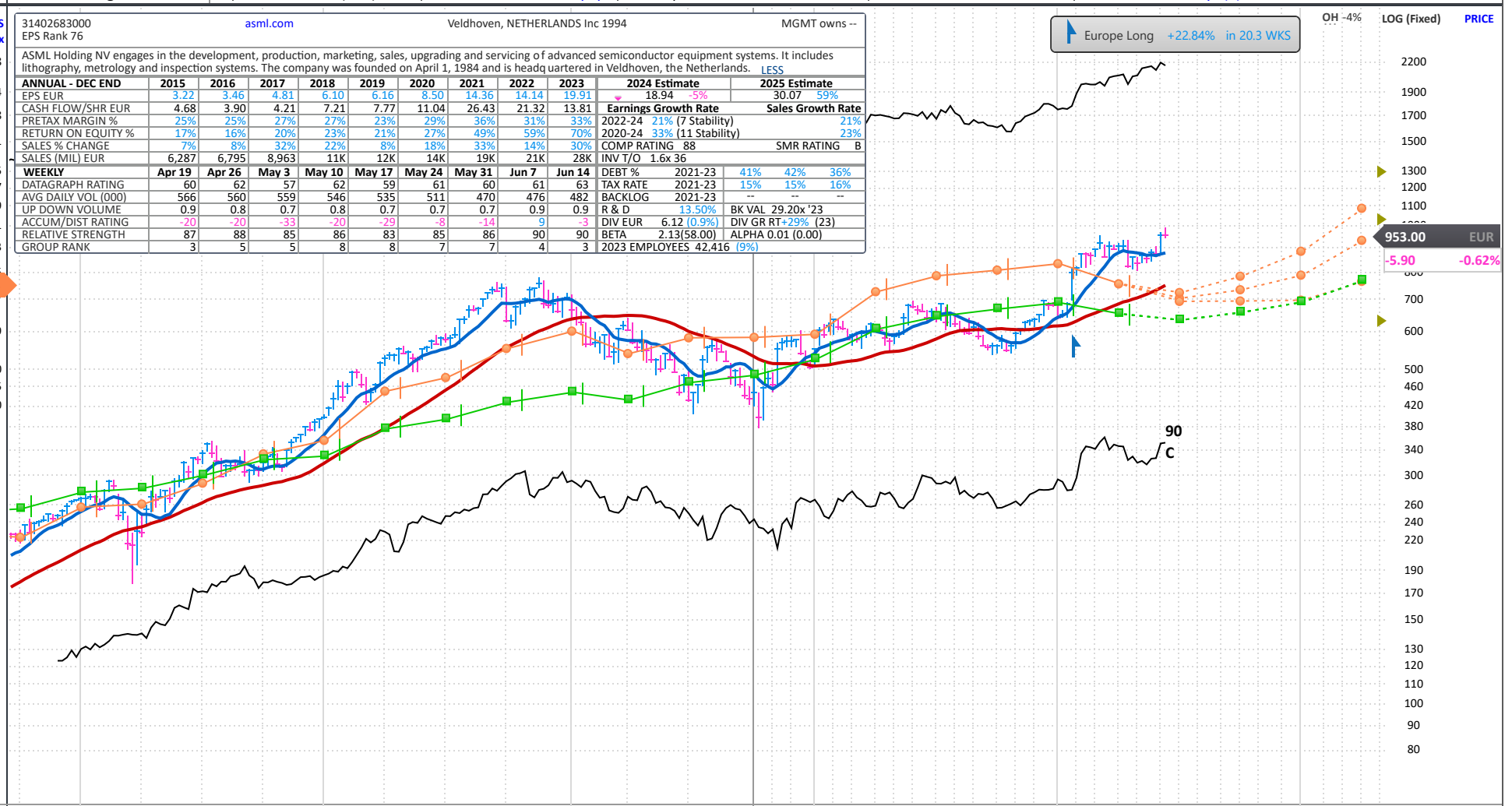
Asml Holding ASML.NL | AMSTERDAM (AEX) Exch | Elec-Semiconductor Equip | MktCap €380.80B Sales €26.10B | Shares 400M Float 332M | EPS Due in 30 Days (e)

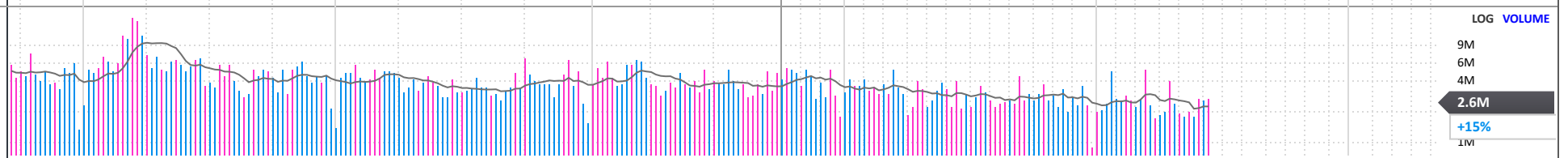
31402683000 asml.com Veldhoven, NETHERLANDS Inc 1994 MGMT owns --
EPS Rank 76

ASML Holding NV engages in the development, production, marketing, sales, upgrading and servicing of advanced semiconductor equipment systems. It includes lithography, metrology and inspection systems. The company was founded on April 1, 1984 and is headquartered in Veldhoven, the Netherlands. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS EUR	3.22	3.46	4.81	6.10	6.16	8.50	14.36	14.14	19.91
CASH FLOW/SHR EUR	4.68	3.90	4.21	7.21	7.77	11.04	26.43	21.32	13.81
PRETAX MARGIN %	25%	25%	27%	27%	23%	29%	36%	31%	33%
RETURN ON EQUITY %	17%	16%	20%	23%	21%	27%	49%	59%	70%
SALES % CHANGE	7%	8%	32%	22%	8%	18%	33%	14%	30%
SALES (MIL) EUR	6,287	6,795	8,963	11K	12K	14K	19K	21K	28K
WEEKLY	**Apr 19**	**Apr 26**	**May 3**	**May 10**	**May 17**	**May 24**	**May 31**	**Jun 7**	**Jun 14**
DATAGRAPH RATING	60	62	57	62	59	61	60	61	63
AVG DAILY VOL (000)	566	560	559	546	535	511	470	476	482
UP DOWN VOLUME	0.9	0.8	0.7	0.8	0.7	0.7	0.7	0.9	0.9
ACCUM/DIST RATING	-20	-20	-33	-20	-29	-8	-14	9	-3
RELATIVE STRENGTH	87	88	85	86	83	85	86	90	90
GROUP RANK	3	5	5	8	8	7	7	4	3

2024 Estimate		2025 Estimate	
18.94	-5%	30.07	59%
Earnings Growth Rate		**Sales Growth Rate**	
2022-24	21% (7 Stability)		21%
2020-24	33% (11 Stability)		23%
COMP RATING 88		SMR RATING	B
INV T/O 1.6x 36			
DEBT % 2021-23	41%	42%	36%
TAX RATE 2021-23	15%	15%	16%
BACKLOG 2021-23	--	--	--
R & D	13.50%	BK VAL 29.20x '23	
DIV EUR 6.12 (0.9%)		DIV GR RT+29% (23)	
BETA 2.13(58.00)		ALPHA 0.01 (0.00)	
2023 EMPLOYEES 42,416 (9%)			





FINANCIALS	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25
EPS (EUR)	1.79	2.54	3.23	3.21	2.52	4.27	4.39	1.73	3.54	4.29	4.60	4.95	4.93	4.81	5.21	3.11	3.73e	5.51e	6.49e	6.55e
EPS % CHANGE	+58%	+70%	+20%	+245%	+41%	+68%	+36%	-46%	+40%	0%	+5%	+186%	+39%	+12%	+13%	-37%	-24%e	+15%e	+25%e	+111%e
SALES (MIL EUR)	3,325.7	3,958.0	4,254.1	4,363.9	4,020.2	5,241.3	4,985.6	3,534.4	5,430.5	5,778.3	6,430.2	6,746.2	6,902.3	6,673.0	7,237.0	5,290.0	6,117.2e	7,629.7e	8,567.8e	8,312.3e
SALES % CHANGE	+30%	+33%	+5%	+79%	+21%	+32%	+17%	-19%	+35%	+10%	+29%	+91%	+27%	+15%	+13%	-22%	-11%e	+14%e	+18%e	+57%e
EPS % SURPRISE	-11.1%	+12.6%	+31.1%	+24.8%	+1.0%	+8.1%	+18.3%	-1.1%	+2.3%	+13.9%	+6.0%	+19.1%	+6.3%	+4.0%	+9.4%	+6.7%				
FUNDS	3,343	3,546	3,702	4,016	4,251	4,483	4,712	4,909	5,085	5,084	5,241	5,406	5,659	5,840	5,931	6,113				
SHARES HELD BY FUNDS	174M	168M	167M	164M	162M	160M	157M	155M	154M	152M	152M	152M	155M	152M	152M	147M				

P/E	53
2024 Est.:	50.3
2025 Est.:	31.7
5-yr High:	58
5-yr Low:	27
vs Ind. Avg:	0.7x

PANARAY® 2024 WILLIAM O'NEIL + CO. INC.