

EPS
25 x

4613180000
EPS Rank 85

saab.com

Stockholm, SWEDEN Inc 1937

MGMT owns --

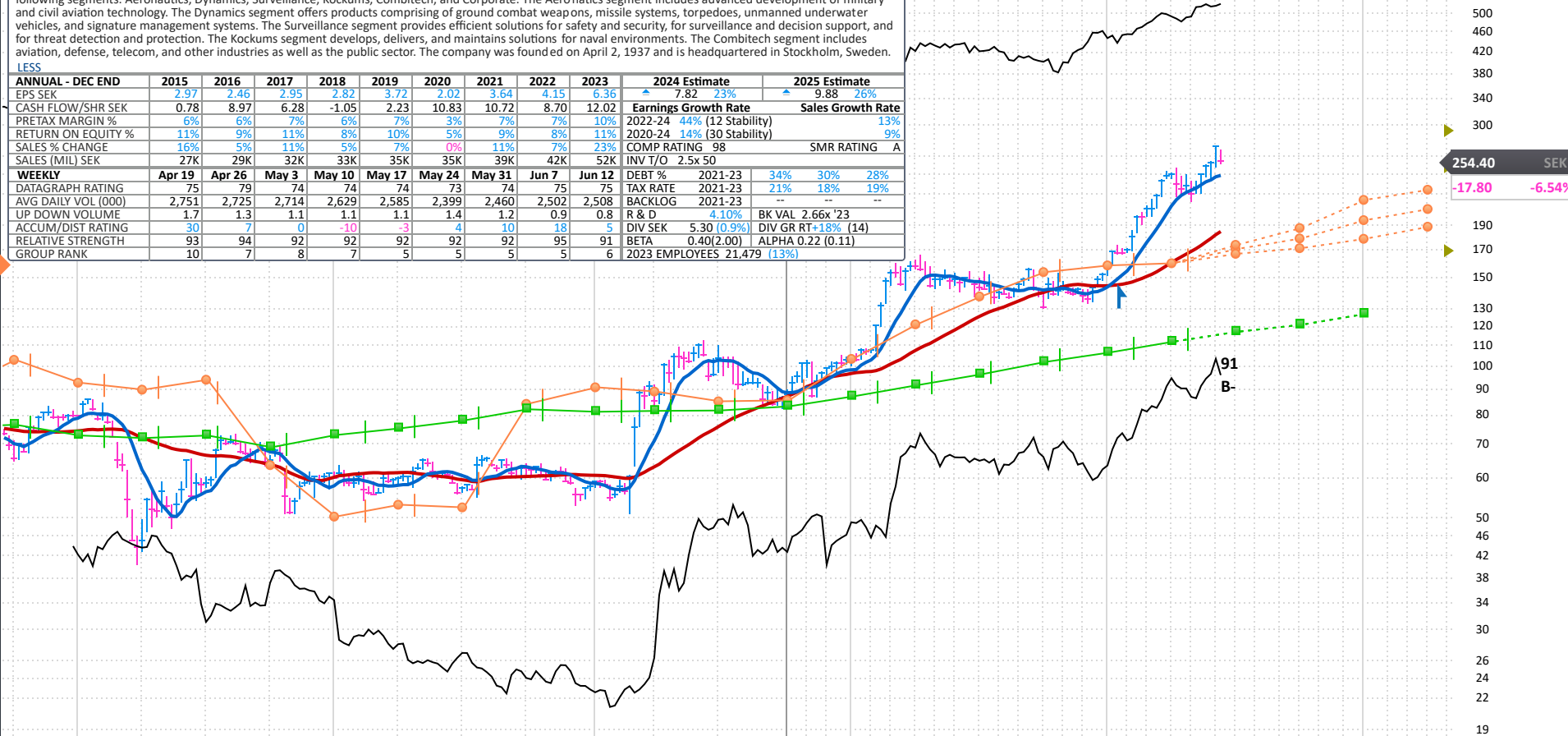
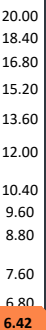
Europe Long +48.73% in 21.1 WKS

OH	-7%	LOG (Fixed)	PRICE
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Saab AB engages in the production and sale of products, services, and solutions for military defense, commercial aviation and civil security. It operates through the following segments: Aeronautics, Dynamics, Surveillance, Kockums, Combitech, and Corporate. The Aeronautics segment includes advanced development of military and civil aviation technology. The Dynamics segment offers products comprising of ground combat weapons, missile systems, torpedoes, unmanned underwater vehicles, and signature management systems. The Surveillance segment provides efficient solutions for safety and security, for surveillance and decision support, and for threat detection and protection. The Kockums segment develops, delivers, and maintains solutions for naval environments. The Combitech segment includes aviation, defense, telecom, and other industries as well as the public sector. The company was founded on April 2, 1937 and is headquartered in Stockholm, Sweden.

LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate		2025 Estimate
EPS SEK	2.97	2.46	2.95	2.82	3.72	2.02	3.64	4.15	6.36	▲ 7.82 23%		▲ 9.88 26%
CASH FLOW/SHR SEK	0.78	8.97	6.28	-1.05	2.23	10.83	10.72	8.70	12.02	Earnings Growth Rate		Sales Growth Rate
PRETAX MARGIN %	6%	6%	7%	6%	7%	3%	7%	7%	10%	2022-24 44% (12 Stability)		13%
RETURN ON EQUITY %	11%	9%	11%	8%	10%	5%	9%	8%	11%	2020-24 14% (30 Stability)		9%
SALES % CHANGE	16%	5%	11%	5%	7%	0%	11%	7%	23%	COMP RATING 98		SMR RATING A
SALES (MIL) SEK	27K	29K	32K	33K	35K	35K	39K	42K	52K	INV T/O 2.5x 50		
WEEKLY	Apr 19	Apr 26	May 3	May 10	May 17	May 24	May 31	Jun 7	Jun 12	DEBT % 2021-23		34% 30% 28%
DATAGRAPH RATING	75	79	74	74	74	73	74	75	75	TAX RATE 2021-23		75% 18% 19%
AVG DAILY VOL (000)	2,751	2,725	2,714	2,629	2,585	2,399	2,460	2,502	2,508	BACKLOG 2021-23		-- -- --
UP DOWN VOLUME	1.7	1.3	1.1	1.1	1.1	1.4	1.2	0.9	0.8	R & D 4.10%		BK VAL 2.66x '23
ACCUM/DIST RATING	30	7	0	-10	-3	4	10	18	5	DIV SEK 5.30 (0.9%)		DIV GR RT+18% (14)
RELATIVE STRENGTH	93	94	92	92	92	92	92	95	91	BETA 0.40(2.00)		ALPHA 0.22 (0.11)
GROUP RANK	10	7	8	7	5	5	5	5	6	23 EMPLOYEES 21,479 (13%)		



LOG VOLUME

20M

10M

7.7M

FINANCIALS	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25		P/E	40
EPS (SEK)	0.98	-0.71	1.13	0.74	0.95	0.56	1.39	0.67	0.80	0.58	2.11	1.38	1.46	1.23	2.30	1.44	1.89e	1.56e	2.92e	1.85e		2024 Est.:	32.5
EPS % CHANGE	+21%	-239%	-32%	+17%	-3%	+179%	+23%	-9%	-16%	+4%	+52%	+106%	+82%	+112%	+9%	+4%	+29%e	+277%e	+277%e	+28%e		2025 Est.:	25.8
SALES (MIL. SEK)	8,836.0	6,064.0	12,491.0	9,088.0	10,131.0	7,992.0	11,943.0	9,218.0	10,171.0	8,751.0	13,866.0	11,485.0	12,475.0	11,527.0	16,122.0	14,185.0	15,046.5e	13,397.2e	19,134.2e		5-yr High:	38	
SALES % CHANGE	+5%	-23%	+18%	+13%	+15%	+32%	-4%	+1%	0%	+9%	+16%	+25%	+23%	+32%	+16%	+24%	+21%e	+16%e	+19%e		5-yr Low:	11	
EPS % SURPRISE	+36.4%	-293.8%	-25.3%	+35.9%	+9.5%	+4.0%	+4.6%	-13.9%	-25.1%	-15.9%	+14.3%	+45.7%	+21.7%	+26.6%	+5.2%	-3.0%						vs Ind. Avg:	
FUNDS	257	240	238	245	249	249	259	221	267	304	321	349	597	657	722	769							
SHARES HELD BY FUNDS	101M	99M	92M	78M	70M	71M	71M	77M	92M	95M	98M	98M	101M	99M	103M	102M							