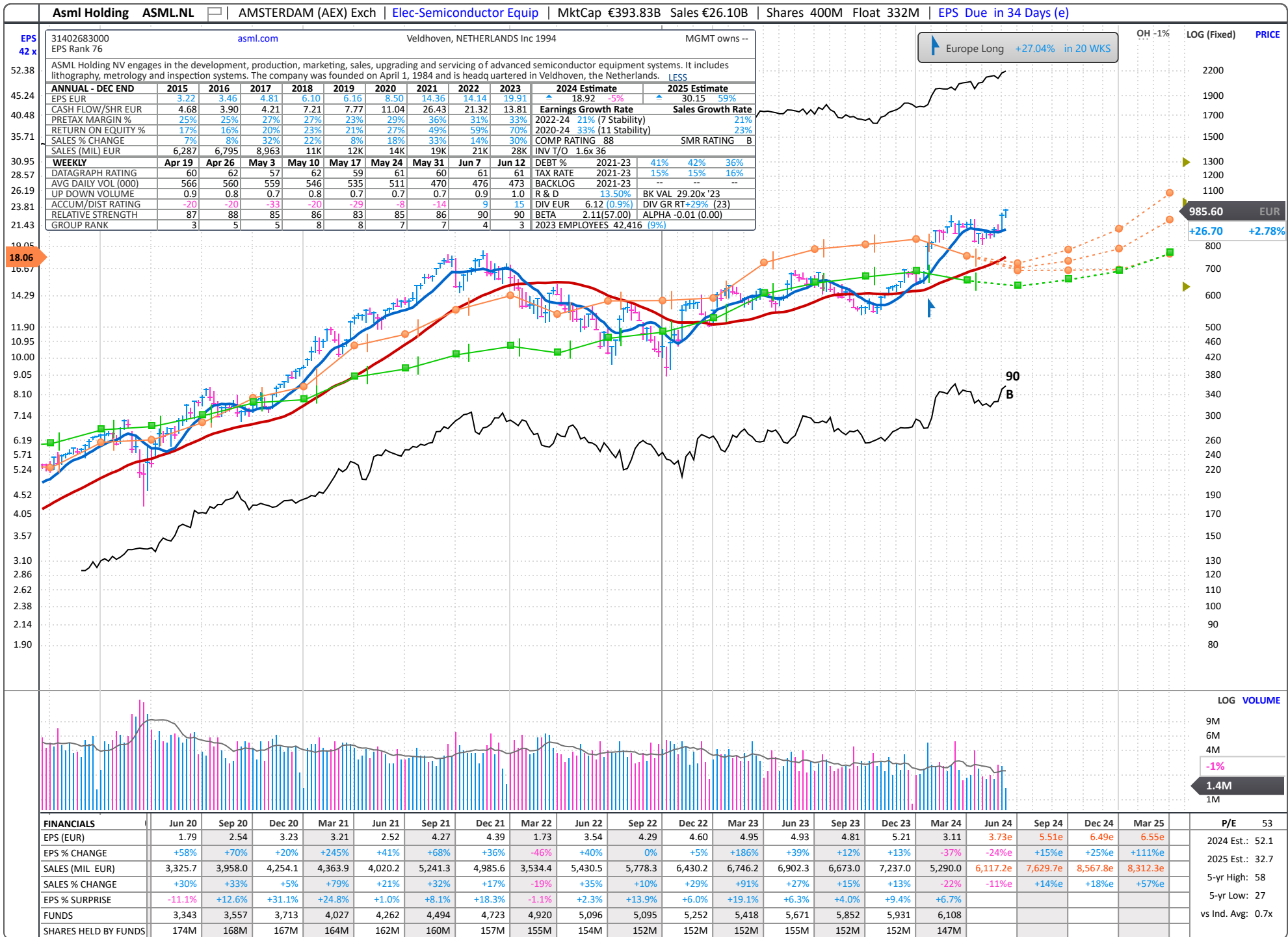




ANNUAL - DEC END

2015

2016

2017

2018

2019

2020

2021

2022

2023

2024 Estimate

2025 Estimate

EPS EUR

3.22

3.46

4.81

6.10

6.16

8.50

14.36

14.14

19.91

18.92 -5%

30.15 59%

CASH FLOW/SHR EUR

4.68

3.90

4.21

7.21

7.77

11.04

26.43

21.32

13.81

Earnings Growth Rate

Sales Growth Rate

PRETAX MARGIN %

25%

25%

27%

27%

23%

29%

36%

31%

33%

2022-24 21% (7 Stability)

2020-24 33% (11 Stability)

21%

23%

RETURN ON EQUITY %

17%

16%

20%

23%

21%

27%

49%

59%

70%

COMP RATING 88

SMR RATING B

SALES % CHANGE

7%

8%

32%

22%

8%

18%

33%

14%

30%

INV T/O 1.6x 36

SALES (MIL) EUR

6,287

6,795

8,963

11K

12K

14K

19K

21K

28K

DEBT % 2021-23 41%

TAX RATE 2021-23 15%

BACKLOG 2021-23 15%

R & D 13.50%

DIV EUR 6.12 (0.9%)

BETA 2.11(57.00)

2023 EMPLOYEES 42,416 (9%)

WEEKLY

Apr 19

Apr 26

May 3

May 10

May 17

May 24

May 31

Jun 7

Jun 12

2021-23 41%

2022-23 42%

2023-24 36%

DATAGRAPH RATING

60

62

57

62

59

61

60

61

61

TAX RATE 2021-23 15%

BACKLOG 2021-23 15%

R & D 13.50%

DIV EUR 6.12 (0.9%)

BETA 2.11(57.00)

2023 EMPLOYEES 42,416 (9%)

AVG DAILY VOL (000)

566

560

559

546

535

511

470

476

473

DEBT % 2021-23 41%

TAX RATE 2021-23 15%

BACKLOG 2021-23 15%

R & D 13.50%

DIV EUR 6.12 (0.9%)

BETA 2.11(57.00)

2023 EMPLOYEES 42,416 (9%)

UP/DOWN VOLUME

0.9

0.8

0.7

0.8

0.7

0.7

0.7

0.9

1.0

DEBT % 2021-23 41%

TAX RATE 2021-23 15%

BACKLOG 2021-23 15%

R & D 13.50%

DIV EUR 6.12 (0.9%)

BETA 2.11(57.00)

2023 EMPLOYEES 42,416 (9%)

ACCUM/DIST RATING

-20

-20

-33

-20

-29

-8

-14

9

15

DEBT % 2021-23 41%

TAX RATE 2021-23 15%

BACKLOG 2021-23 15%

R & D 13.50%

DIV EUR 6.12 (0.9%)

BETA 2.11(57.00)

2023 EMPLOYEES 42,416 (9%)

RELATIVE STRENGTH

87

88

85

86

83

85

86

90

90

DEBT % 2021-23 41%

TAX RATE 2021-23 15%

BACKLOG 2021-23 15%

R & D 13.50%

DIV EUR 6.12 (0.9%)

BETA 2.11(57.00)

2023 EMPLOYEES 42,416 (9%)

GROUP RANK

3

5

5

8

8

7

7

4

3

DEBT % 2021-23 41%

TAX RATE 2021-23 15%

BACKLOG 2021-23 15%

R & D 13.50%

DIV EUR 6.12 (0.9%)

BETA 2.11(57.00)

2023 EMPLOYEES 42,416 (9%)

PANARAY® 2024 WILLIAM O'NEIL & CO. INC.

Asml Holding (ASML.NL) Weekly as of WED 12 June 2024