



428.6

392.9

357.1

321.4

285.7

250.0

214.3

178.6

164.3

150.0

135.7

121.4

107.1

94.14

85.71

78.57

67.86

60.71

53.57

46.43

39.29

35.71

32.14

28.57

25.00

21.43

17.14

15.71

14.29

RELX PLC engages in provision of information and analytics solutions for professional and business customers across industries. It operates through the following business segments: Scientific, Technical Medical; Risk Business Analytics; Legal; and Exhibitions. The Scientific, Technical Medical segment is a global information analytics business that helps institutions and professionals advance healthcare, open science, and improve performance for the benefit of humanity. The Risk Business Analytics segment provides customers with solutions and decision tools that combine public and industry specific content with advanced technology and analytics to assist them in evaluating and predicting risk and enhancing operational efficiency. The Legal segment is a global provider of legal, regulatory and business information and analytics that helps customers increase productivity, improve decision making and outcomes and advance the rule of law around the world. The Exhibitions segment is an event business, enhancing the effect of face to face through data and digital tools. The company was founded by Albert Edward Reed in 1903 and is headquartered in London, the United Kingdom.

LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate
EPS GBX	47.80	56.30	81.61	71.92	77.44	63.54	76.30	85.17	94.14	123.69	135.40
CASH FLOW/SHR GBX	68.81	82.99	95.91	101.22	108.53	83.96	104.98	126.16	130.23	123.69	135.40
PRETAX MARGIN %	21%	21%	23%	23%	23%	21%	24%	25%	25%	21%	23%
RETURN ON EQUITY %	47%	52%	72%	61%	67%	57%	55%	47%	49%	2019-23 5% (9 Stability)	2021-23 14% (2 Stability)
SALES % CHANGE	3%	15%	6%	2%	5%	-10%	2%	18%	7%	COMP RATING 92	SMR RATING A
SALES (MIL) GBX	597K	690K	734K	749K	787K	711K	724K	855K	916K	INV T/O 11.2x 84	
WEEKLY	Apr 19	Apr 26	May 3	May 10	May 17	May 24	May 31	Jun 7	Jun 11		
DATAGRAPH RATING	66	66	64	68	67	66	66	66	66	DEBT % 2021-23 184%	155%
AVG DAILY VOL (000)	4,346	4,338	4,163	4,110	4,011	3,783	3,653	3,522	3,511	TAX RATE 2021-23 18%	23%
UP DOWN VOLUME	1.2	1.0	0.9	1.0	1.0	1.3	1.2	1.4	1.3	BACKLOG 2021-23 --	23%
ACCUM/DIST RATING	30	-11	-16	5	6	14	7	8	5	R & D --	BK VAL 13.13x '23
RELATIVE STRENGTH	80	82	87	85	84	85	84	86	85	DIV GBX 54.60 (2.1%)	DIV GR RT+7% (2)
GROUP RANK	46	52	56	66	40	45	52	50	41	BETA 0.47(8.00)	ALPHA 0.11 (0.11)
										2023 EMPLOYEES 36,500	(2%)

PANARAY®

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Relx (REL.GB)

Weekly as of WED 12 June 2024