Nemetschek (Xet) NEMX.DE | XETRA Exch | Computer Sftwr-Design | MktCap €10.67B Sales €870.89M | Shares 116M Float 57M | EPS Due in 49 Days (e)

49895404590 nemetschek.de Munich, GERMANY Inc 1997 MGMT owns --
EPS Rank 93

Nemetschek SE engages in the provision of software solutions for the spectrum of building and infra structure projects. It operates through the following segments: Design, Build, and Manage. The Design segment contains the architecture and engineering division and is mainly characterized by the development and marketing of computer aided design, static engineering, and tender software. The Build segment covers the creation and marketing of commercial software for construction companies. The Manage segment oversees facility and property management, which involves the extensive administration of property development projects. The company was founded by Georg Nemetschek in 1963 and is headquartered in Munich, Germany. LESS

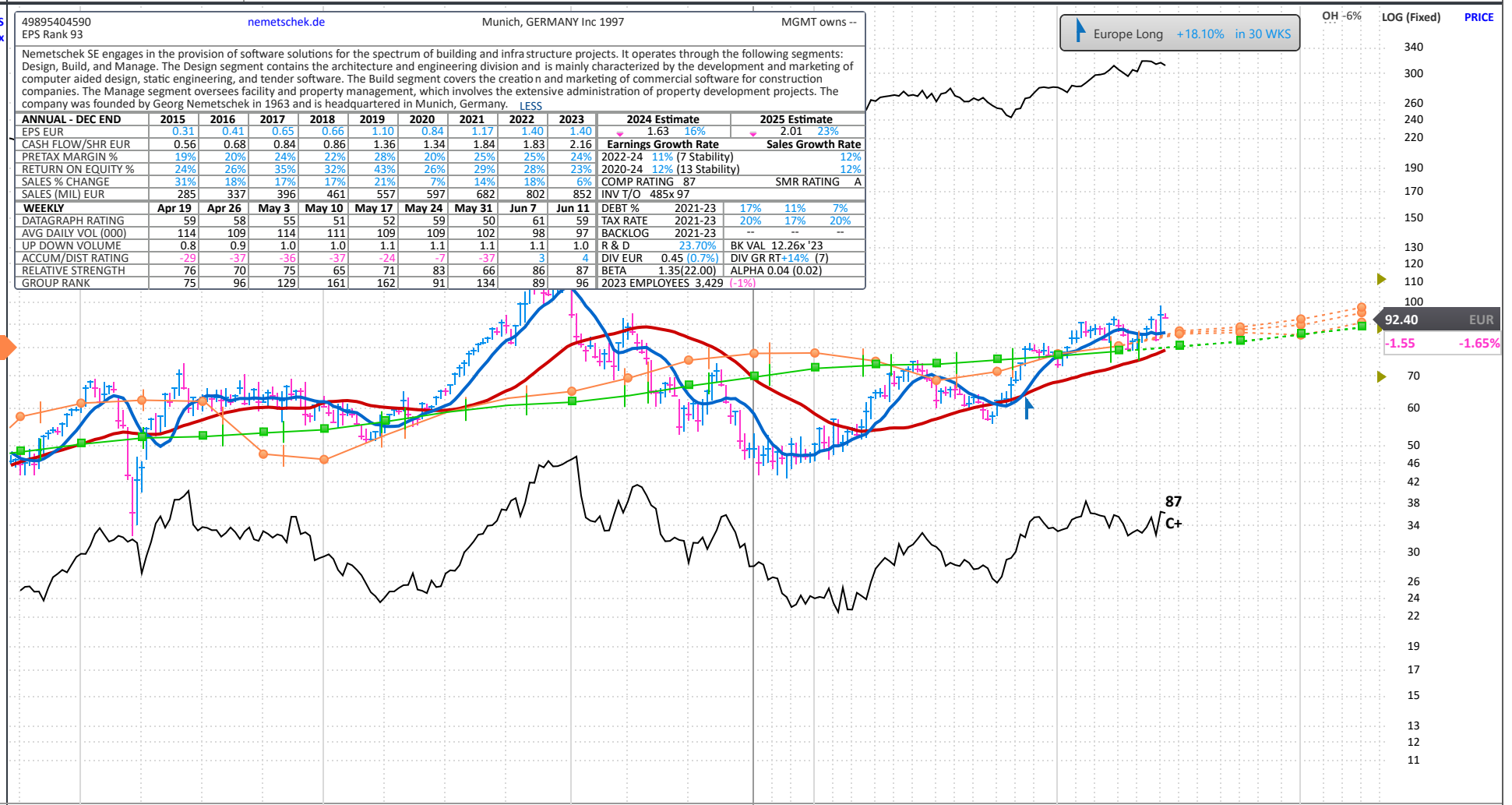
ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS EUR	0.31	0.41	0.65	0.66	1.10	0.84	1.17	1.40	1.40
CASH FLOW/SHR EUR	0.56	0.68	0.84	0.86	1.36	1.34	1.84	1.83	2.16
PRETAX MARGIN %	19%	20%	24%	22%	28%	20%	25%	25%	24%
RETURN ON EQUITY %	24%	26%	35%	32%	43%	26%	29%	28%	23%
SALES % CHANGE	31%	18%	17%	17%	21%	7%	14%	18%	6%
SALES (MIL) EUR	285	337	396	461	557	597	682	802	852
WEEKLY	**Apr 19**	**Apr 26**	**May 3**	**May 10**	**May 17**	**May 24**	**May 31**	**Jun 7**	**Jun 11**
DATAGRAPH RATING	59	58	55	51	52	59	50	61	59
AVG DAILY VOL (000)	114	109	114	111	109	109	102	98	97
UP DOWN VOLUME	0.8	0.9	1.0	1.0	1.1	1.1	1.1	1.1	1.0
ACCUM/DIST RATING	-29	-37	-36	-37	-24	-7	-37	3	4
RELATIVE STRENGTH	76	70	75	65	71	83	66	86	87
GROUP RANK	75	96	129	161	162	91	134	89	96

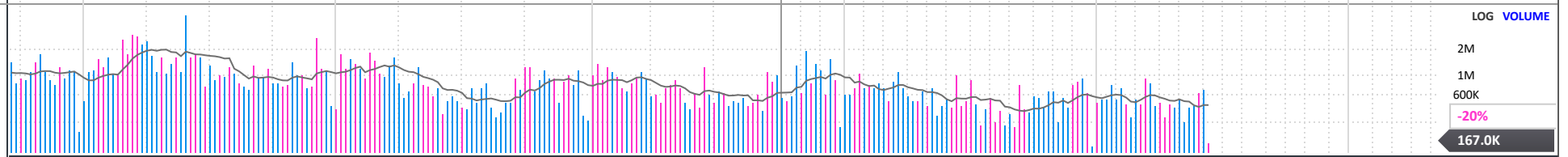
2024 Estimate	2025 Estimate
1.63 16%	2.01 23%

Earnings Growth Rate	Sales Growth Rate
2022-24 11% (7 Stability)	12%
2020-24 12% (13 Stability)	12%

COMP RATING 87 SMR RATING A
INV T/O 485x 97

DEBT %	2021-23	17%	11%	7%
TAX RATE	2021-23	20%	17%	20%
BACKLOG	2021-23	--	--	--
R & D	23.70%	BK VAL 12.26x '23		
DIV EUR	0.45 (0.7%)	DIV GR RT+14% (7)		
BETA	1.35(22.00)	ALPHA 0.04 (0.02)		
2023 EMPLOYEES 3,429 (-1%)				





FINANCIALS	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25
EPS (EUR)	0.18	0.22	0.25				1.17	0.37	0.40	0.34	0.29	0.31	0.28	0.39	0.41	0.37	0.38e	0.41e	0.45e	0.47e
EPS % CHANGE	-5%	-53%	-7%									-16%	-30%	+15%	+41%	+19%	+36%e	+5%e	+10%e	+27%e
SALES (MIL EUR)	141.6	148.6	160.1				681.5	192.2	203.8	202.8	203.0	204.6	207.5	219.8	219.6	223.9	227.8e	241.3e	251.1e	257.0e
SALES % CHANGE	+3%	+7%	+6%									+6%	+2%	+8%	+8%	+9%	+10%e	+10%e	+14%e	+15%e
EPS % SURPRISE	0.0%	+17.0%	+25.0%				+11.9%	+11.1%	+13.0%	+3.0%	+2.1%	+13.1%	-8.8%	+21.9%	+15.7%	+0.5%				
FUNDS	750	812	861	854	864	932	982	991	1,034	997	997	988	1,012	1,034	1,145	1,204				
SHARES HELD BY FUNDS	26M	26M	25M	25M	27M	28M	29M	28M	28M	28M	26M	28M	29M	29M	28M	28M				

P/E	65
2024 Est.:	56.6
2025 Est.:	45.9
5-yr High:	100
5-yr Low:	29
vs Ind. Avg:	

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