Beiersdorf (Xet) BEIX.DE | XETRA Exch | Cosmetics/Personal Care | MktCap €36.08B Sales €9.45B | Shares 249M Float 120M | EPS Due in 56 Days (e)

494049090 beiersdorf.com Hamburg, GERMANY Inc 1882 MGMT owns --

EPS Rank 41

Beiersdorf AG is engaged in the development, manufacture, and distribution of skin and personal care products. The firm operates through the Consumer and Tesa segments. The Consumer segment concentrates on the international skin and body care markets. The Tesa segment manufactures self adhesive products and solutions for industry, craft businesses, and consumers. It offers its products and system solutions to industry, craft businesses, and consumers. Its brands include Eucerin, La Prairie, Labello, and Hansaplast. The company was founded by Paul C. Beiesdorf in 1882 and is headquartered in Hamburg, Germany. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS EUR	2.91	3.13	2.96	3.21	3.17	2.47	2.81	3.33	3.24
CASH FLOW/SHR EUR	3.64	4.29	4.09	3.92	4.40	4.44	4.50	3.63	4.29
PRETAX MARGIN %	15%	15%	15%	15%	14%	12%	12%	13%	12%
RETURN ON EQUITY %	17%	16%	14%	14%	12%	9%	10%	10%	9%
SALES % CHANGE	6%	1%	5%	3%	6%	-8%	9%	15%	7%
SALES (MIL) EUR	6,686	6,752	7,056	7,233	7,653	7,025	7,627	8,799	9,447
WEEKLY	**Apr 19**	**Apr 26**	**May 3**	**May 10**	**May 17**	**May 24**	**May 31**	**Jun 7**	**Jun 11**
DATAGRAPH RATING	52	54	57	56	54	54	59	59	59
AVG DAILY VOL (000)	261	265	268	274	258	255	257	257	256
UP DOWN VOLUME	1.2	1.7	1.8	2.0	2.1	1.9	2.0	1.9	2.0
ACCUM/DIST RATING	24	35	46	50	38	38	34	20	23
RELATIVE STRENGTH	63	71	74	72	69	69	71	74	69
GROUP RANK	149	146	97	102	98	76	88	52	43

2024 Estimate	2025 Estimate
4.42 36%	4.90 11%

Earnings Growth Rate	Sales Growth Rate
2021-23 11% (5 Stability)	11%
2019-23 3% (9 Stability)	6%

COMP RATING 76 SMR RATING B

INV T/O 2.7x 44

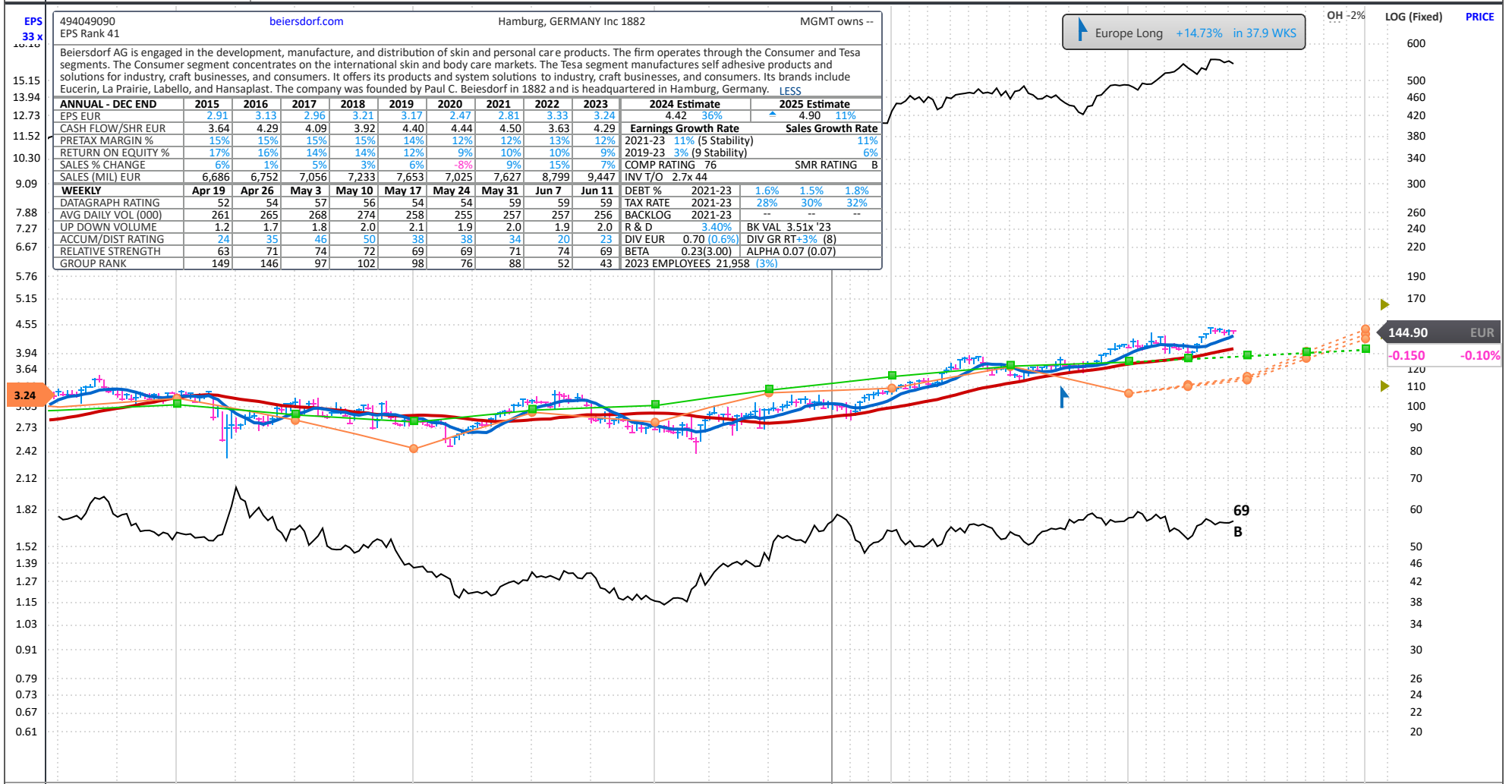
DEBT %	2021-23	1.6%	1.5%	1.8%
TAX RATE	2021-23	28%	30%	32%
BACKLOG	2021-23	--	--	--

R & D 3.40% BK VAL 3.51x '23

DIV EUR 0.70 (0.6%) DIV GR RT+3% (8)

BETA 0.23(3.00) ALPHA 0.07 (0.07)

2023 EMPLOYEES 21,958 (3%)



FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24
EPS (EUR)		1.26		1.21		1.74		1.07		2.18		1.15		2.56		0.69		2.81e		1.54e
EPS % CHANGE						+38%		-12%		+25%		+7%		+17%		-40%		+10%e		+123%e
SALES (MIL EUR)		3,449.0		3,576.0		3,874.0		3,753.0		4,476.0		4,323.0		4,936.0		4,511.0		5,219.8e		4,819.6e
SALES % CHANGE						+12%		+5%		+16%		+15%		+10%		+4%		+6%e		+7%e
EPS % SURPRISE		-13.1%		+2.5%		0.0%				+12.2%				+3.6%						
FUNDS	1,276	1,311	1,277	1,255	1,221	1,259	1,320	1,348	1,379	1,452	1,480	1,500	1,527	1,554	1,620	1,633				
SHARES HELD BY FUNDS	41M	41M	41M	39M	37M	36M	38M	40M	42M	42M	43M	43M	42M	43M	44M	45M				

P/E	44
2024 Est.:	32.8
2025 Est.:	29.6
5-yr High:	44
5-yr Low:	26
vs Ind. Avg:	1.0x

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