Asml Holding ASML.NL | AMSTERDAM (AEX) Exch | Elec-Semiconductor Equip | MktCap €383.16B Sales €26.10B | Shares 400M Float 332M | EPS Due in 37 Days (e)

31402683000 asml.com Veldhoven, NETHERLANDS Inc 1994 MGMT owns --

EPS Rank 76

ASML Holding NV engages in the development, production, marketing, sales, upgrading and servicing of advanced semiconductor equipment systems. MORE

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS EUR	3.22	3.46	4.81	6.10	6.16	8.50	14.36	14.14	19.91
CASH FLOW/SHR EUR	4.68	3.90	4.21	7.21	7.77	11.04	26.43	21.32	13.81
PRETAX MARGIN %	25%	25%	27%	27%	23%	29%	36%	31%	33%
RETURN ON EQUITY %	17%	16%	20%	23%	21%	27%	49%	59%	70%
SALES % CHANGE	7%	8%	32%	22%	8%	18%	33%	14%	30%
SALES (MIL) EUR	6,287	6,795	8,963	11K	12K	14K	19K	21K	28K

WEEKLY	Apr 12	Apr 19	Apr 26	May 3	May 10	May 17	May 24	May 31	Jun 7
DATAGRAPH RATING	57	60	62	57	62	59	61	60	61
AVG DAILY VOL (000)	536	566	560	559	546	535	511	470	476
UP DOWN VOLUME	1.2	0.9	0.8	0.7	0.8	0.7	0.7	0.7	0.9
ACCUM/DIST RATING	15	-20	-20	-33	-20	-29	-8	-14	9
RELATIVE STRENGTH	88	87	88	85	86	83	85	86	90
GROUP RANK	3	3	5	5	8	8	7	7	4

2024 Estimate	2025 Estimate
18.92 -5%	30.15 59%
Earnings Growth Rate	**Sales Growth Rate**
2022-24 21% (7 Stability)	21%
2020-24 33% (11 Stability)	23%
COMP RATING 88	SMR RATING B
INV T/O 1.6x 36	
DEBT % 2021-23	41% 42% 36%
TAX RATE 2021-23	15% 15% 16%
BACKLOG 2021-23	-- -- --
R & D 13.50%	BK VAL 29.20x '23
DIV EUR 6.12 (0.9%)	DIV GRT +29% (23)
BETA 2.11(57.00)	ALPHA -0.01 (0.00)
2023 EMPLOYEES 42,416 (9%)	

+ 0% from Pivot in 1 Week

Europe Long +23.60% in 19.3 WKS

OH -1% LOG (Fixed) PRICE

Decent EPS Rank

The stock is breaking out of a stage-two 12-week consolidation base (pivot: €958.4). Add to positions in the range of €958.4-1,006.3

Improving technical profile: Up/Down Volume ratio improving to 0.9 and Acc/Dist Rating turning positive indicate increased investor interest. . Industry Group Rank has consistently been under 10 for the past nine weeks

Good Composite Rating of 88 and SMR Rating of B, owing to margins and ROE expansion

RS Rating is rising close to its 52-week with a strong RS Rating of 90. Acc/Dist Rating of B-

On June 5, ASML was up 8% on reports that it will ship its latest chipmaking system to TSMC and and Samsung this year.
The news that TSMC will start ordering these $380M high-NA EUV tools is material because just three weeks ago, a TSMC executive who traveled to the Netherlands said that TSMC "did not necessarily need to use ASML's High NA EUV machines" for an upcoming generation of chip manufacturing technology called A16.
Last week, Bloomberg confirmed TSMC will be ordering these high-NA systems

Increasing institutional sponsorship

FINANCIALS	19	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 2
EPS (EUR)	13	1.49	2.70	0.93	1.79	2.54	3.23	3.21	2.52	4.27	4.39	1.73	3.54	4.29	4.60	4.95	4.93	4.81	5.21	3.11	3.73e
EPS % CHANGE	3%	-7%	+44%	+11%	+58%	+70%	+20%	+245%	+41%	+68%	+36%	-46%	+40%	0%	+5%	+186%	+89%	+12%	+13%	-37%	-24%e
SALES (MIL EUR)	7.9	2,986.5	4,036.4	2,440.6	3,325.7	3,958.0	4,254.1	4,363.9	4,020.2	5,241.3	4,985.6	3,534.4	5,430.5	5,778.3	6,430.2	6,746.2	6,902.3	6,673.0	7,237.0	5,290.0	6,117.2e
SALES % CHANGE	5%	+8%	+28%	+9%	+30%	+33%	+5%	+79%	+21%	+32%	+17%	-19%	+35%	+10%	+29%	+91%	+27%	+15%	+13%	-22%	-11%e
EPS % SURPRISE	3%	+1.0%	-0.4%	-22.6%	-11.1%	+12.6%	+31.1%	+24.8%	+1.0%	+8.1%	+18.3%	-1.1%	+2.3%	+13.9%	+6.0%	+19.1%	+6.3%	+4.0%	+9.4%	+6.7%	
P/E LOW-HIGH	34	34-43	35-43	28-47	32-48	36-45	36-47	37-49	43-52	42-58	42-54	40-56	32-45	29-42	27-43	29-37	29-37	28-36	27-35	35-53	
FUNDS	47	2,756	2,929	3,131	3,343	3,557	3,713	4,027	4,262	4,494	4,723	4,920	5,096	5,095	5,252	5,418	5,671	5,852	5,927	6,099	

P/E	53
2024 Est.:	50.7
2025 Est.:	31.8
5-yr High:	58
5-yr Low:	27
vs Ind. Avg:	0.7x

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