Universal Music Group UNMG.NL | AMSTERDAM (AEX) Exch | Internet-Content | MktCap €52.04B Sales €11.11B | Shares 1.829B Float 951M

universalmusic.com — Hilversum, NETHERLANDS Inc 2020 — MGMT owns --

EPS 47 x
EPS Rank 73

Universal Music Group NV engages in the music entertainment business. The firm identifies and develops artists, and produces and distributes music. It operates through the following segments: Recorded Music, Music Publishing, Merchandising and Other, and Corporate Centre. The Recorded Music offers intellectual property licenses granted by UMG to distributors or digital platforms. The Music Publishing segment relates to the use by a third party of the copyrights on musical works owned or administered by UMG. The Merchandising and Other segment represents the merchandising rights of artists and entertainment brands and properties. Its labels and brands include Abbey Road Studios, Bravado, Capitol Music Group, Decca Records, EMI, Island, and Motown. The company was founded in 1924 and is headquartered in Hilversum, The Netherlands. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate
EPS EUR				0.33	0.36	0.75	0.49	0.43	0.69	0.94 36%	1.08 15%
CASH FLOW/SHR EUR				0.29	0.26	0.50	0.62	0.94	0.99	Earnings Growth Rate	Sales Growth Rate
PRETAX MARGIN %				19%	16%	24%	14%	9%	16%	2021-23 2% (27 Stability)	17%
RETURN ON EQUITY %					32%	59%	51%	36%	47%	2019-23 9% (26 Stability)	13%
SALES % CHANGE					19%	4%	14%	22%	7%	COMP RATING 93	SMR RATING A
SALES (MIL) EUR				6,023	7,159	7,432	8,504	10K	11K	INV T/O 35.3x 86	

WEEKLY	Apr 12	Apr 19	Apr 26	May 3	May 10	May 17	May 24	May 31	Jun 5
DATAGRAPH RATING	49	48	52	55	54	52	54	55	54
AVG DAILY VOL (000)	1,153	1,162	1,177	1,197	1,196	1,138	1,119	1,157	1,181
UP DOWN VOLUME	0.8	0.8	0.9	1.1	1.1	1.1	1.2	1.4	1.5
ACCUM/DIST RATING	-14	-13	-1	15	6	13	20	20	15
RELATIVE STRENGTH	65	71	76	85	79	84	84	86	84
GROUP RANK	26	21	18	13	11	10	10	11	9

DEBT % 2021-23	133%	62%	73%
TAX RATE 2021-23	24%	13%	27%
BACKLOG 2021-23	--	--	--
R & D --	BK VAL 14.92x '23		
DIV EUR 0.51 (2.6%)	DIV GR RT--		
BETA 0.76(11.00)	ALPHA 0.12 (0.08)		
2023 EMPLOYEES 10,290 (3%)			

Europe Long +15.04% in 34.7 WKS

OH -3%

LOG (Fixed) PRICE

28.46 EUR
-0.120 -0.42%

84
B

LOG VOLUME
4.0M
+21%

FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24
EPS (EUR)				0.75		0.17		0.24		0.13		0.30		0.34		0.35	0.23e	0.20e	0.23e	0.23e
EPS % CHANGE				+108%						-24%		+25%		+162%		+17%				
SALES (MIL EUR)				7,432.0		3,831.0		4,673.0		4,734.0		5,606.0		5,148.0		5,960.0		2,907.1e	2,916.9e	3,399.0e
SALES % CHANGE				+4%						+24%		+20%		+9%		+6%				
EPS % SURPRISE										-65.0%						-28.3%				
FUNDS							1,362	1,423	1,521	1,553	1,540	1,643	1,668	1,791	1,869	1,918	1,961			
SHARES HELD BY FUNDS							425M	464M	487M	489M	474M	509M	511M	519M	520M	538M	554M			

P/E	41
2024 Est.:	30.1
2025 Est.:	26.2
5-yr High:	69
5-yr Low:	28
vs Ind. Avg:	1.6x

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