



ANNUAL - DEC END

2015

2016

2017

2018

2019

2020

2021

2022

2023

2024 Estimate

2025 Estimate

EPS EUR

-2.03

4.58

9.06

2.98

5.69

0.83

0.10

-5.76

8.24

6.98

-15%

CASH FLOW/SHR EUR

6.32

5.86

6.59

7.04

7.23

4.24

5.54

8.31

9.90

PRETAX MARGIN %

-9%

13%

32%

6%

13%

2%

0%

-18%

18%

RETURN ON EQUITY %

-15%

30%

47%

12%

20%

3%

0%

-21%

31%

SALES % CHANGE

8%

2%

-1%

28%

19%

-34%

-9%

-29%

21%

SALES (MIL) EUR

16K

16K

16K

21K

25K

17K

15K

20K

24K

WEEKLY

Apr 12

Apr 19

Apr 26

May 3

May 10

May 17

May 24

May 31

Jun 4

DATAGRAPH RATING

70

70

71

68

72

67

71

68

67

AVG DAILY VOL (000)

468

476

489

479

477

472

460

457

463

UP/DOWN VOLUME

2.3

2.3

2.3

1.7

2.0

1.7

2.1

1.8

1.7

ACCUM/DIST RATING

28

2

11

9

24

35

45

34

19

RELATIVE STRENGTH

91

91

92

92

92

90

91

91

91

GROUP RANK

6

6

8

5

8

14

12

15

19

DEBT %

2021-23

42%

55%

43%

TAX RATE

2021-23

59%

21%

BACKLOG

2021-23

R & D

5.10%

BK VAL 5.71x '23

DIV EUR

1.35 (1.0%)

DIV GR RT+87% (22)

BETA

0.95(39.00)

ALPHA 0.13 (0.12)

2023 EMPLOYEES

91,984 (10%)

2024 Estimate

6.98

-15%

2025 Estimate

8.45

21%

Earnings Growth Rate

2021-23

Sales Growth Rate

2021-23

COMP RATING '95

2019-23

SMR RATING

A

INV T/O

2.5x 50

91

B