Safran SGM.FR | PARIS-SBF Exch | Aerospace/Defense | MktCap €90.28B Sales €23.65B | Shares 427M Float 308M | EPS Due in 56 Days (e)

EPS 37 x

33140608080 safran-group.com Paris, FRANCE Inc 1956 MGMT owns --

EPS Rank 65

Safran SA engages in the design, manufacture, and sale of aircraft, defense, and communication equipment and technologies. It operates through the following segments: Aerospace Propulsion, Aircraft Equipment, Defense, and Aerosystems, Aircraft Interiors. The Aerospace Propulsion segment designs, develops, produces, and markets propulsion and mechanical power transmission systems for commercial aircraft, military transport, training and combat aircraft, civil and military helicopters, and drones. The Aircraft Equipment, Defense, and Aerosystems segment covers the full life cycle of systems and equipment for civil and military aircraft and helicopters; and is involved in landing gear and brakes, nacelles and reversers, avionics, security systems, onboard computers, and fuel systems. The Aircraft Interiors segment engages in the manufacture of Cabin interiors for regional, medium haul, long haul, business and military aircraft. The Aircraft Interiors segment is composed of aircraft seats for passengers and crew, cabin equipment, overhead bins, class dividers, passenger service units, cabin interior solutions, chilling systems, galleys, electrical inserts and trolleys, and cargo equipment. The company was founded on August 16, 1924 and is headquartered in Paris, France. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS EUR	-2.03	4.58	9.06	2.98	5.69	0.83	0.10	-5.76	8.24
CASH FLOW/SHR EUR	6.32	5.86	6.59	7.04	7.23	4.24	5.54	8.31	9.90
PRETAX MARGIN %	-9%	13%	32%	6%	13%	2%	0%	-18%	18%
RETURN ON EQUITY %	-15%	30%	47%	12%	20%	3%	0%	-21%	31%
SALES % CHANGE	8%	2%	-1%	28%	19%	-34%	-9%	29%	21%
SALES (MIL) EUR	16K	16K	16K	21K	25K	17K	15K	20K	24K
WEEKLY	Apr 12	Apr 19	Apr 26	May 3	May 10	May 17	May 24	May 31	Jun 4
DATAGRAPH RATING	70	70	71	68	72	67	71	68	67
AVG DAILY VOL (000)	468	476	489	479	477	472	460	457	458
UP DOWN VOLUME	2.3	2.3	2.3	1.7	2.0	1.7	2.1	1.8	1.7
ACCUM/DIST RATING	28	2	11	9	24	35	45	34	19
RELATIVE STRENGTH	91	91	92	92	92	90	91	91	91
GROUP RANK	6	6	8	5	8	14	12	15	19

2024 Estimate	2025 Estimate
6.98 -15%	8.45 21%
Earnings Growth Rate	Sales Growth Rate
2021-23 --	17%
2019-23 --	-3%
COMP RATING 95	SMR RATING A
INV T/O 2.5x 50	
DEBT % 2021-23	42% 55% 43%
TAX RATE 2021-23	59% 21%
BACKLOG 2021-23	-- -- --
R & D 5.10%	BK VAL 5.71x '23
DIV EUR 1.35 (1.0%)	DIV GR RT+87% (22)
BETA 0.94(39.00)	ALPHA 0.14 (0.13)
2023 EMPLOYEES 91,984 (10%)	

Europe Long +46.88% in 54.9 WKS

OH -3% LOG (Fixed) PRICE

211.30 EUR

-2.80 -1.31%

91

B

LOG VOLUME

7M

4M

+15%

987.6K

FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24
EPS (EUR)		-0.80		1.62		1.58		-1.48		-8.81		3.07		4.43		3.81		3.17e		3.83e
EPS % CHANGE		-124%		-32%		+297%		-191%		-658%		+307%		+150%		+24%		-28%e		+1%e
SALES (MIL EUR)		8,902.0		7,729.0		6,769.0		8,364.0		8,675.0		10,848.0		11,129.0		12,522.0		12,815.2e		14,277.6e
SALES % CHANGE		-28%		-40%		-24%		+8%		+28%		+30%		+28%		+15%		+15%e		+14%e
EPS % SURPRISE		-20.0%		-28.2%		+114.0%		-43.6%		-17.1%		-37.8%		+6.6%		-23.7%				
FUNDS	1,580	1,418	1,376	1,464	1,437	1,431	1,372	1,359	1,361	1,365	1,357	1,402	1,478	1,532	1,591	1,678				
SHARES HELD BY FUNDS	133M	130M	128M	137M	144M	149M	140M	130M	128M	131M	133M	144M	152M	154M	157M	159M				

P/E	26
2024 Est.:	30.3
2025 Est.:	25.0
5-yr High:	1K
5-yr Low:	14
vs Ind. Avg:	

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