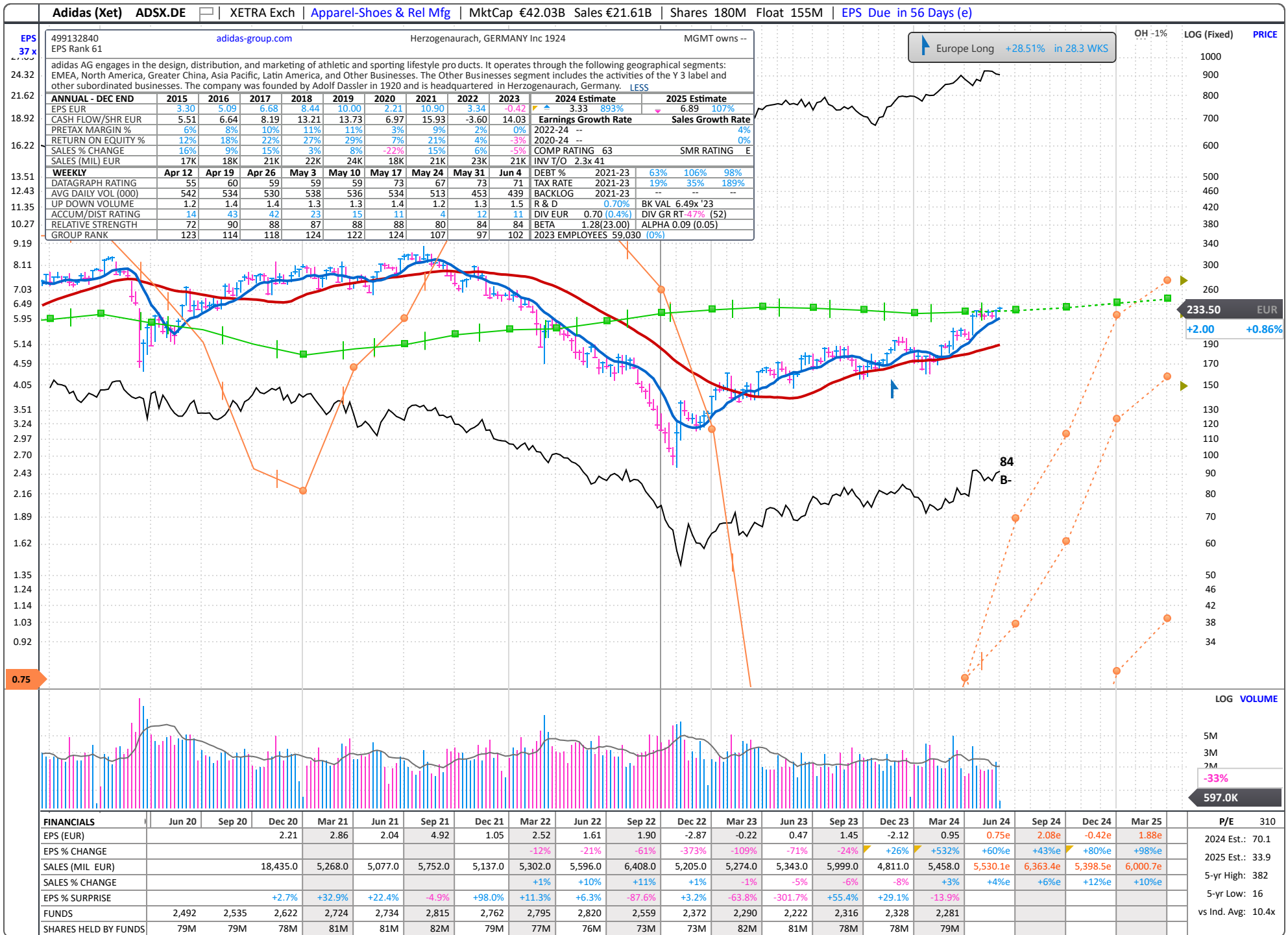




ANNUAL - DEC END

2015

2016

2017

2018

2019

2020

2021

2022

2023

2024 Estimate

2025 Estimate

EPS EUR

3.30

5.09

6.68

8.44

10.00

2.21

10.90

3.34

-0.42

3.33

893%

CASH FLOW/SHR EUR

5.51

6.64

8.19

13.21

13.73

6.97

15.93

-3.60

14.03

PRETAX MARGIN %

6%

8%

10%

11%

11%

3%

9%

2%

0%

RETURN ON EQUITY %

12%

18%

22%

27%

29%

7%

21%

4%

-3%

SALES % CHANGE

16%

9%

15%

3%

8%

-22%

15%

6%

-5%

SALES (MIL) EUR

17K

18K

21K

22K

24K

18K

21K

23K

21K

WEEKLY

Apr 12

Apr 19

Apr 26

May 3

May 10

May 17

May 24

May 31

Jun 4

DEBT %

2021-23

63%

106%

98%

DATAGRAPH RATING

55

60

59

59

59

73

67

73

71

TAX RATE

2021-23

19%

35%

189%

AVG DAILY VOL (000)

542

534

530

538

536

534

513

453

439

BACKLOG

2021-23

UP/DOWN VOLUME

1.2

1.4

1.4

1.3

1.3

1.4

1.2

1.3

1.5

R & D

0.70%

BK VAL

6.49x '23

ACCUM/DIST RATING

14

43

42

23

15

11

4

12

11

DIV EUR

0.70 (0.4%)

DIV GR RT

-47% (52)

RELATIVE STRENGTH

72

90

88

87

88

88

80

84

84

BETA

1.28(23.00)

ALPHA

0.09 (0.05)

GROUP RANK

123

114

118

124

122

124

107

97

102

2023 EMPLOYEES

59,030

(0%)

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Adidas (Xet) (ADSX.DE) Weekly as of WED 05 June 2024