Saab B SAAB.SE | STOCKHOLM Exch | Aerospace/Defense | MktCap SEK135.28B Sales SEK54.31B | Shares 534M Float 331M | EPS Due in 46 Days (e)

4613180000 saab.com Stockholm, SWEDEN Inc 1937 MGMT owns --

EPS Rank 84

Saab AB engages in the production and sale of products, services, and solutions for military defens e, commercial aviation and civil security. It operates through the following segments: Aeronautics, Dynamics, Surveillance, Kockums, Combitech, and Corporate. The Aero natics segment includes advanced development of military and civil aviation technology. The Dynamics segment offers products comprising of ground combat weap ons, missile systems, torpedoes, unmanned underwater vehicles, and signature management systems. The Surveillance segment provides efficient solutions for safety and security, for surveillance and decision support, and for threat detection and protection. The Kockums segment develops, delivers, and maintains solutions for naval environments. The Combitech segment includes aviation, defense, telecom, and other industries as well as the public sector. The company was found ed on April 2, 1937 and is headquartered in Stockholm, Sweden.

LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS SEK	2.97	2.46	2.95	2.82	3.72	2.02	3.64	4.15	6.36
CASH FLOW/SHR SEK	0.78	8.97	6.28	-1.05	2.23	10.83	10.72	8.70	12.02
PRETAX MARGIN %	6%	6%	7%	6%	7%	3%	7%	7%	10%
RETURN ON EQUITY %	11%	9%	11%	8%	10%	5%	9%	8%	11%
SALES % CHANGE	16%	5%	11%	5%	7%	0%	11%	7%	23%
SALES (MIL) SEK	27K	29K	32K	33K	35K	35K	39K	42K	52K
WEEKLY	**Apr 5**	**Apr 12**	**Apr 19**	**Apr 26**	**May 3**	**May 10**	**May 17**	**May 24**	**May 31**
DATAGRAPH RATING	78	74	75	79	74	74	74	73	74
AVG DAILY VOL (000)	2,296	2,642	2,751	2,725	2,714	2,629	2,585	2,399	2,460
UP DOWN VOLUME	2.3	2.1	1.7	1.3	1.1	1.1	1.1	1.4	1.2
ACCUM/DIST RATING	43	35	30	7	0	-10	-3	4	10
RELATIVE STRENGTH	96	93	93	94	92	92	92	92	92
GROUP RANK	5	11	10	7	8	7	5	5	5

2024 Estimate		2025 Estimate	
7.81	23%	9.91	27%

Earnings Growth Rate	Sales Growth Rate
2022-24 44% (12 Stability)	13%
2020-24 14% (30 Stability)	9%

COMP RATING 98 SMR RATING A

INV T/O 2.5x 50

DEBT %	2021-23	34%	30%	28%
TAX RATE	2021-23	21%	18%	19%
BACKLOG	2021-23	--	--	--

R & D 4.10% BK VAL 2.66x '23

DIV SEK 5.30 (0.9%) DIV GR RT+18% (14)

BETA 0.32(1.00) ALPHA 0.21 (0.11)

2023 EMPLOYEES 21,479 (13%)

Europe Long +48.14% in 19.4 WKS

OH 0% LOG (Fixed) PRICE

253.40 SEK

+3.30 +1.32%

92

B-

LOG VOLUME

16.8M

+55%

FINANCIALS	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25
EPS (SEK)	0.98	-0.71	1.13	0.74	0.95	0.56	1.39	0.67	0.80	0.58	2.11	1.38	1.46	1.23	2.30	1.44	1.89e	1.52e	3.01e	1.85e
EPS % CHANGE	+21%	-239%	-32%	+17%	-3%	+179%	+23%	-9%	-16%	+4%	+52%	+106%	+82%	+112%	+9%	+4%	+29%e	+24%e	+31%e	+28%e
SALES (MIL SEK)	8,836.0	6,064.0	12,491.0	9,088.0	10,131.0	7,992.0	11,943.0	9,218.0	10,171.0	8,751.0	13,866.0	11,485.0	12,475.0	11,527.0	16,122.0	14,185.0	14,944.0e	13,218.3e	19,360.3e	
SALES % CHANGE	+5%	-23%	+18%	+13%	+15%	+32%	-4%	+1%	0%	+9%	+16%	+25%	+23%	+32%	+16%	+24%	+20%e	+15%e	+20%e	
EPS % SURPRISE	+36.4%	-293.8%	-25.3%	+35.9%	+9.5%	+4.0%	+4.6%	-13.9%	-25.1%	-15.9%	+14.3%	+45.7%	+21.7%	+26.6%	+5.2%	-3.0%				
FUNDS	257	240	238	245	249	249	259	221	267	304	321	349	597	657	721	764				
SHARES HELD BY FUNDS	101M	99M	92M	78M	70M	71M	71M	77M	92M	95M	98M	98M	101M	99M	103M	102M				

P/E	39
2024 Est.:	32.4
2025 Est.:	25.6
5-yr High:	38
5-yr Low:	11
vs Ind. Avg:	

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