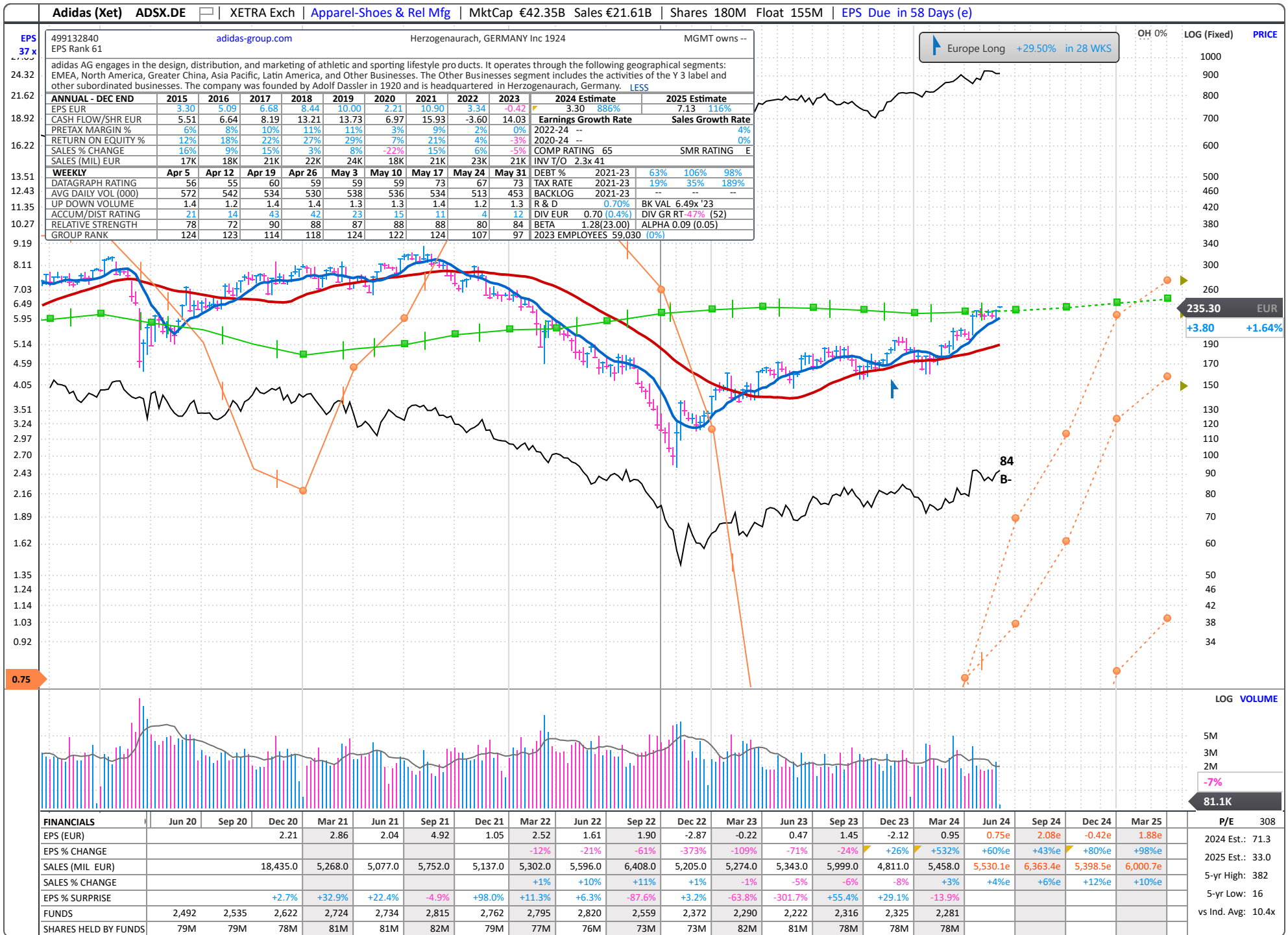




ANNUAL - DEC END

2015

2016

2017

2018

2019

2020

2021

2022

2023

2024 Estimate

2025 Estimate

EPS EUR

3.30

5.09

6.68

8.44

10.00

2.21

10.90

3.34

-0.42

3.30

7.13

CASH FLOW/SHR EUR

5.51

6.64

8.19

13.21

13.73

6.97

15.93

-3.60

14.03

886%

116%

PRETAX MARGIN %

6%

8%

10%

11%

11%

3%

9%

2%

0%

2022-24 --

4%

RETURN ON EQUITY %

12%

18%

22%

27%

29%

7%

21%

4%

-3%

2020-24 --

0%

SALES % CHANGE

16%

9%

15%

3%

8%

-22%

15%

6%

-5%

COMP RATING

65

SMR RATING

E

SALES (MIL) EUR

17K

18K

21K

22K

24K

18K

21K

23K

21K

INV T/O

2.3x

41

WEEKLY

Apr 5

Apr 12

Apr 19

Apr 26

May 3

May 10

May 17

May 24

May 31

DEBT %

2021-23

63%

106%

98%

DATAGRAPH RATING

56

55

60

59

59

59

73

67

73

TAX RATE

2021-23

19%

35%

189%

AVG DAILY VOL (000)

572

542

534

530

538

536

534

513

453

BACKLOG

2021-23

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UP/DOWN VOLUME

1.4

1.2

1.4

1.4

1.3

1.3

1.4

1.2

1.3

R & D

0.70%

BK VAL

6.49x '23

ACCUM/DIST RATING

21

14

43

42

23

15

11

4

12

DIV EUR

0.70 (0.4%)

DIV GR RT

-47% (52)

RELATIVE STRENGTH

78

72

90

88

87

88

88

80

84

BETA

1.28(23.00)

ALPHA

0.09 (0.05)

GROUP RANK

124

123

114

118

124

122

124

107

97

2023 EMPLOYEES

59,030

(0%)

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Adidas (Xet) (ADSX.DE) Weekly as of MON 03 June 2024