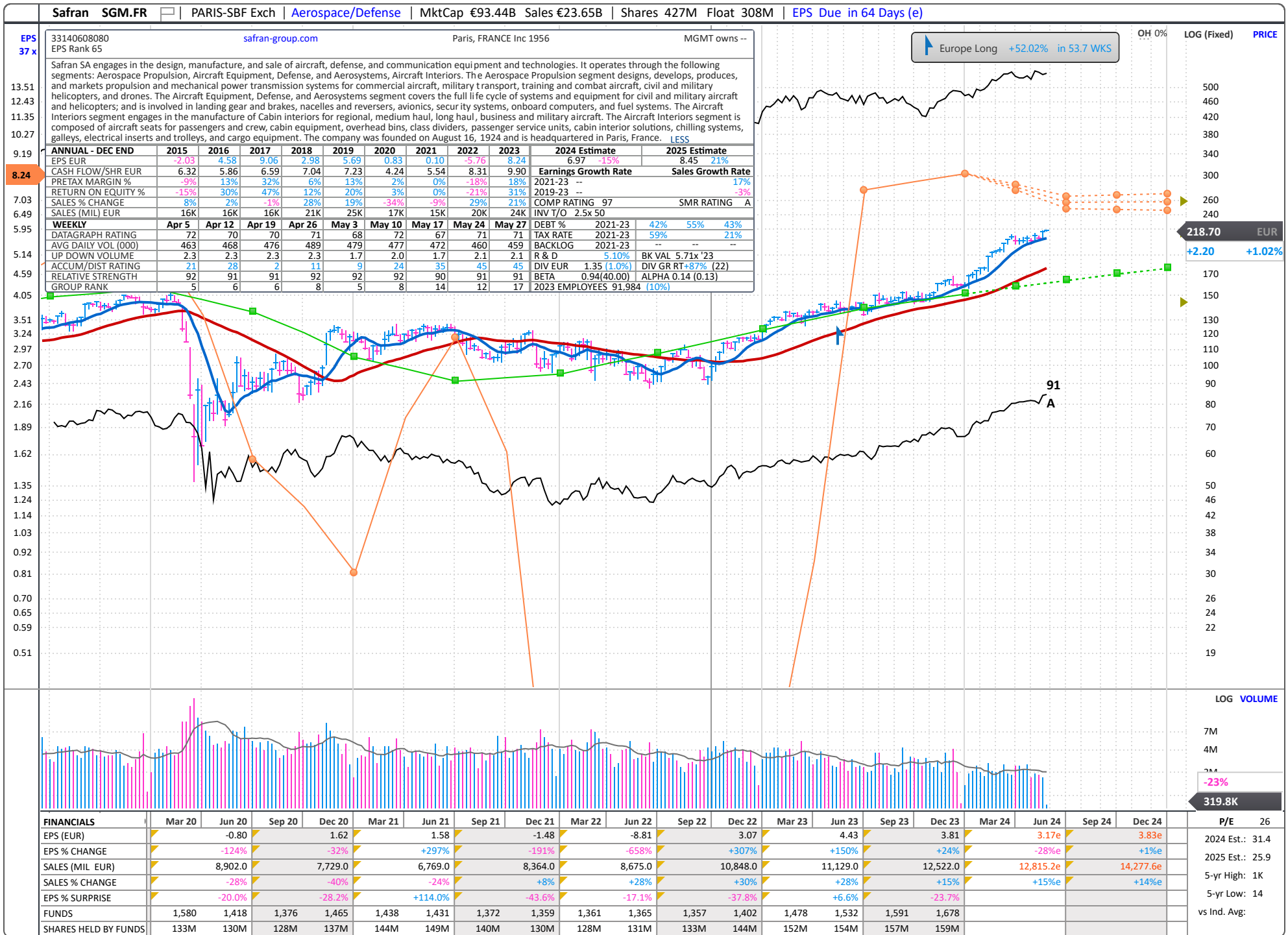




ANNUAL - DEC END

2015

2016

2017

2018

2019

2020

2021

2022

2023

2024 Estimate

2025 Estimate

EPS EUR

-2.03

4.58

9.06

2.98

5.69

0.83

0.10

-5.76

8.24

6.97

-15%

CASH FLOW/SHR EUR

6.32

5.86

6.59

7.04

7.23

4.24

5.54

8.31

9.90

PRETAX MARGIN %

-9%

13%

32%

6%

13%

2%

0%

-18%

18%

RETURN ON EQUITY %

-15%

30%

47%

12%

20%

3%

0%

-21%

31%

SALES % CHANGE

8%

2%

-1%

28%

19%

-34%

-9%

-29%

21%

SALES (MIL) EUR

16K

16K

16K

21K

25K

17K

15K

20K

24K

WEEKLY

Apr 5

Apr 12

Apr 19

Apr 26

May 3

May 10

May 17

May 24

May 27

DATAGRAPH RATING

72

70

70

71

68

72

67

71

71

AVG DAILY VOL (000)

463

468

476

489

479

477

472

460

459

UP/DOWN VOLUME

2.3

2.3

2.3

2.3

1.7

2.0

1.7

2.1

2.1

ACCUM/DIST RATING

21

28

2

11

9

24

35

45

45

RELATIVE STRENGTH

92

91

91

92

92

92

90

91

91

GROUP RANK

5

6

6

8

5

8

14

12

17

DEBT %

2021-23

42%

55%

43%

TAX RATE

2021-23

59%

21%

BACKLOG

2021-23

R & D

5.10%

BK VAL 5.71x '23

DIV EUR

1.35 (1.0%)

DIV GR RT+87% (22)

BETA

0.94(40.00)

ALPHA 0.14 (0.13)

2023 EMPLOYEES

91,984 (10%)

COMP RATING

97

SMR RATING A

INV T/O

2.5x 50

91

A