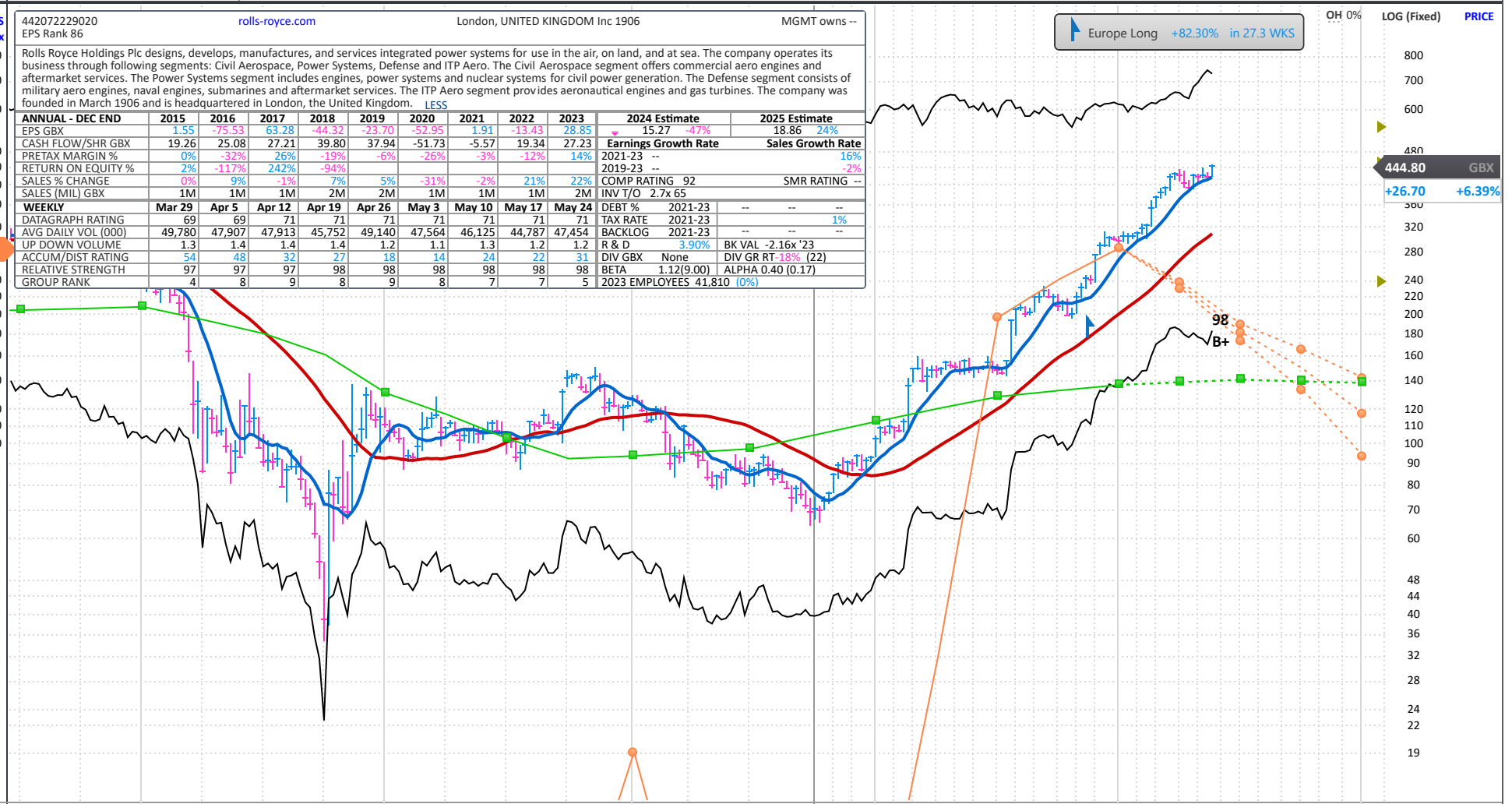
**Rolls-Royce Holdings RR.GB** | LONDON Exch | Aerospace/Defense | MktCap p3.74T Sales p1.65T | Shares 8.417B Float 7.996B | EPS Due in 66 Days (e)

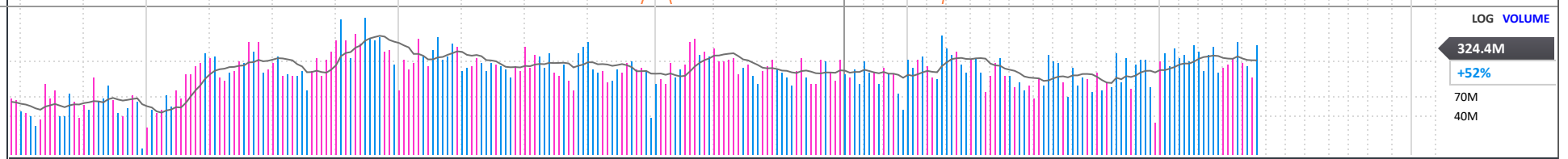
442072229020 rolls-royce.com London, UNITED KINGDOM Inc 1906 MGMT owns --
EPS Rank 86

Rolls Royce Holdings Plc designs, develops, manufactures, and services integrated power systems for use in the air, on land, and at sea. The company operates its business through following segments: Civil Aerospace, Power Systems, Defense and ITP Aero. The Civil Aerospace segment offers commercial aero engines and aftermarket services. The Power Systems segment includes engines, power systems and nuclear systems for civil power generation. The Defense segment consists of military aero engines, naval engines, submarines and aftermarket services. The ITP Aero segment provides aeronautical engines and gas turbines. The company was founded in March 1906 and is headquartered in London, the United Kingdom. LESS

| ANNUAL - DEC END | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
|---|---|---|---|---|---|---|---|---|---|
| EPS GBX | 1.55 | -75.53 | 63.28 | -44.32 | -23.70 | -52.95 | 1.91 | -13.43 | 28.85 |
| CASH FLOW/SHR GBX | 19.26 | 25.08 | 27.21 | 39.80 | 37.94 | -51.73 | -5.57 | 19.34 | 27.23 |
| PRETAX MARGIN % | 0% | -32% | 26% | -19% | -6% | -26% | -3% | -12% | 14% |
| RETURN ON EQUITY % | 2% | -117% | 242% | -94% | | | | | |
| SALES % CHANGE | 0% | 9% | -1% | 7% | 5% | -31% | -2% | 21% | 22% |
| SALES (MIL) GBX | 1M | 1M | 1M | 2M | 2M | 1M | 1M | 1M | 2M |
| **WEEKLY** | **Mar 29** | **Apr 5** | **Apr 12** | **Apr 19** | **Apr 26** | **May 3** | **May 10** | **May 17** | **May 24** |
| DATAGRAPH RATING | 69 | 69 | 71 | 71 | 71 | 71 | 71 | 71 | 71 |
| AVG DAILY VOL (000) | 49,780 | 47,907 | 47,913 | 45,752 | 49,140 | 47,564 | 46,125 | 44,787 | 47,454 |
| UP DOWN VOLUME | 1.3 | 1.4 | 1.4 | 1.4 | 1.2 | 1.1 | 1.3 | 1.2 | 1.2 |
| ACCUM/DIST RATING | 54 | 48 | 32 | 27 | 18 | 14 | 24 | 22 | 31 |
| RELATIVE STRENGTH | 97 | 97 | 97 | 98 | 98 | 98 | 98 | 98 | 98 |
| GROUP RANK | 4 | 8 | 9 | 8 | 9 | 8 | 7 | 7 | 5 |

| 2024 Estimate | | 2025 Estimate | |
|---|---|---|---|
| 15.27 | -47% | 18.86 | 24% |
| **Earnings Growth Rate** | | **Sales Growth Rate** | |
| 2021-23 -- | | | 16% |
| 2019-23 -- | | | -2% |
| COMP RATING 92 | | SMR RATING -- | |
| INV T/O 2.7x 65 | | | |
| DEBT % 2021-23 | -- | -- | -- |
| TAX RATE 2021-23 | | | 1% |
| BACKLOG 2021-23 | -- | -- | -- |
| R & D 3.90% | BK VAL -2.16x '23 | | |
| DIV GBX None | DIV GR RT -18% (22) | | |
| BETA 1.12(9.00) | ALPHA 0.40 (0.17) | | |
| 2023 EMPLOYEES 41,810 (0%) | | | |




| FINANCIALS | Mar 20 | Jun 20 | Sep 20 | Dec 20 | Mar 21 | Jun 21 | Sep 21 | Dec 21 | Mar 22 | Jun 22 | Sep 22 | Dec 22 | Mar 23 | Jun 23 | Sep 23 | Dec 23 | Mar 24 | Jun 24 | Sep 24 | Dec 24 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| EPS (GBX) | | | | -52.95 | | 4.92 | | -3.00 | | -18.56 | | 5.13 | | 14.70 | | 14.06 | | 4.20e | | 7.62e |
| EPS % CHANGE | | | | | | | | | | -477% | | +271% | | +179% | | +174% | | -71%e | | -46%e |
| SALES (MIL GBX) | | | | 1,149,100.0 | | 515,900.0 | | | | 1,165,900.0 | | 792,000.0 | | 752,300.0 | | 896,300.0 | | 803,569.4e | | 870,633.6e |
| SALES % CHANGE | | | | | | | | | | +126% | | | | -35% | | +13% | | +7%e | | -3%e |
| EPS % SURPRISE | | | | +720.0% | | -235.4% | | -306.3% | | +348.0% | | +222.3% | | +250.0% | | | | | | |
| FUNDS | 764 | 735 | 702 | 742 | 781 | 789 | 795 | 806 | 817 | 829 | 772 | 786 | 825 | 911 | 1,001 | 1,055 | | | | |
| SHARES HELD BY FUNDS | 877M | 960M | 891M | 4B | 3B | 3B | 3B | 3B | 3B | 3B | 3B | 3B | 3B | 3B | 3B | 3B | | | | |

| P/E | 15 |
|---|---|
| 2024 Est.: | 29.1 |
| 2025 Est.: | 23.6 |
| 5-yr High: | 78 |
| 5-yr Low: | 6 |
| vs Ind. Avg: | |

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