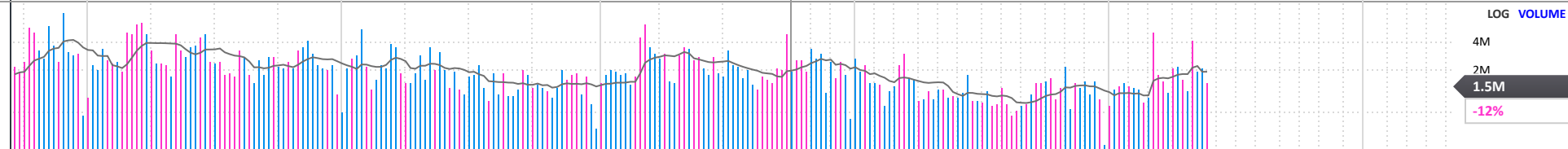
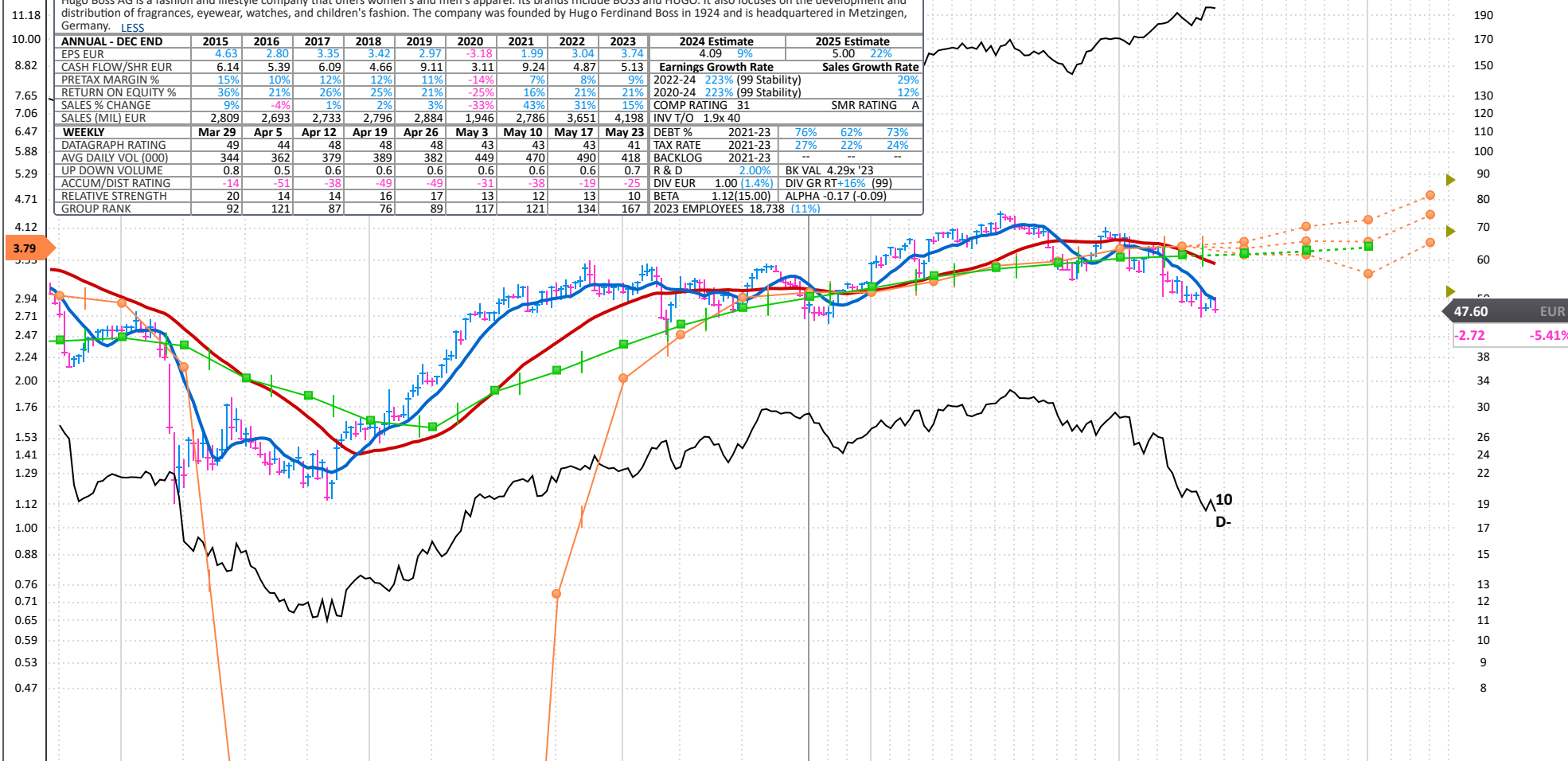


EPS
17 x

497123940	group.hugoboss.com	Metzingen, GERMANY Inc 1924										MGMT owns --			
EPS Rank 94															
Hugo Boss AG is a fashion and lifestyle company that offers women's and men's apparel. Its brands include BOSS and HUGO. It also focuses on the development and distribution of fragrances, eyewear, watches, and children's fashion. The company was founded by Hugo Ferdinand Boss in 1924 and is headquartered in Metzingen, Germany. LESS															
ANNUAL - DEC END		2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate		2025 Estimate		
EPS EUR		4.63	2.80	3.35	3.42	2.97	3.18	1.99	3.04	3.74	4.09	9%	5.00	22%	
CASH FLOW/SHR EUR		6.14	5.39	6.09	4.66	9.11	3.11	9.24	4.87	5.13	Earnings Growth Rate		Sales Growth Rate		
PRETAX MARGIN %		15%	10%	12%	12%	11%	-14%	7%	8%	9%	2022-24 223% (99 Stability)		2022-24 223% (99 Stability)		
RETURN ON EQUITY %		36%	21%	26%	25%	21%	-25%	16%	21%	21%	2020-24 223% (99 Stability)		2020-24 223% (99 Stability)		
SALES % CHANGE		9%	-4%	1%	2%	3%	-33%	43%	31%	15%	COMP RATING 31		SMR RATING --		
SALES (MIL) EUR		2,809	2,693	2,733	2,796	2,884	1,946	2,786	3,651	4,198	INV T/O 1.9x 40				
WEEKLY		Mar 29	Apr 5	Apr 12	Apr 19	Apr 26	May 3	May 10	May 17	May 23	DEBT % 2021-23		76%	62%	73%
DATAGRAPH RATING		49	44	48	48	48	43	43	43	41	TAX RATE 2021-23		27%	22%	24%
AUG DAILY VOL (000)		344	362	379	389	382	443	439	470	490	BACKLOG 2021-23		--	--	--
UP DOWN VOLUME		0.8	0.5	0.6	0.6	0.6	0.6	0.6	0.6	0.7	R & D 2.00%		BK VAL 4.29x '23		
ACCUM/DIST RATING		-14	-51	-38	-49	-49	-31	-38	-19	-25	DIV EUR 1.00 (1.16%)		DIV GR RT+16% (99)		
RELATIVE STRENGTH		20	14	14	16	17	13	12	13	10	BETA 1.12(15.00)		ALPHA -0.17 (-0.09)		
GROUP BANK		92	121	87	76	89	117	121	134	167	2023 FMPI QYFES 18.73%		(11%)		

OH -37%	LOG (Fixed)	PRICE
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FINANCIALS	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	P/E	13
EPS (EUR)	-2.70	0.04	-0.28	-0.12	0.36	0.27	1.02	0.35	0.84	0.84	1.02	0.51	1.09	0.91	1.24	0.55	1.05e	1.05e	1.23e	1.08e	2024 Est.: 11.6	
EPS % CHANGE	-475%	-95%	-132%	+54%	+113%	+2K%	+464%	+392%	+133%	+9%	0%	+46%	+30%	+8%	+22%	+8%	-4%	+15%	-1%	+96%	2025 Est.: 9.5	
SALES (MIL. EUR)	275.0	533.0	582.8	497.0	629.0	755.0	905.1	772.0	878.0	933.0	1,068.4	968.0	1,025.0	1,027.0	1,176.5	1,014.0	1,058.5e	1,088.7e	1,256.7e	5-yr High: 4K		
SALES % CHANGE	-59%	-26%	-29%	-10%	+129%	+42%	+55%	+55%	+40%	+24%	+18%	+25%	+17%	+10%	+10%	+5%	+3%	+6%	+7%	5-yr Low: 9		
EPS % SURPRISE	+93.5%	-158.6%	-322.2%	-63.9%	+66.7%	+2.7%	+22.9%	+112.1%	0.0%	+6.3%	+6.5%	-4.8%	+8.8%	-0.1%	+13.8%	-0.4%				vs Ind. Avg: 0.7x		
FUNDS	457	369	339	356	356	338	368	384	425	488	524	571	608	621	629	587						
SHARES HELD BY FUNDS	17M	16M	16M	17M	16M	16M	18M	20M	22M	23M	24M	26M	26M	25M	25M	22M						