Bachem Holding BANB.CH | SWISS SE Exch | Medical-Biomed/Biotech | MktCap CHF6.66B Sales CHF577.32M | Shares 75M Float 32M | EPS Due in 63 Days (e)

41585952021 bachem.com Bubendorf, SWITZERLAND Inc 2003 MGMT owns --
EPS Rank 93

Bachem Holding AG engages in the provision of peptides and oligonucleotides. It operates through th e Europe Asia and North America geographical segments. It offers project management, research grade production, catalog peptides, peptide NCES, and commercial NCES. The company was founded in 2003 and is headquartered in Bubendorf, Switzerland. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS CHF	0.47	0.61	0.62	0.69	0.78	1.12	1.62	1.37	1.50
CASH FLOW/SHR CHF	0.91	0.59	0.52	0.37	0.92	1.64	1.37	1.26	3.36
PRETAX MARGIN %	18%	19%	19%	19%	19%	23%	26%	21%	22%
RETURN ON EQUITY %	9%	12%	11%	12%	13%	17%	14%	9%	9%
SALES % CHANGE	13%	13%	11%	8%	11%	28%	25%	6%	9%
SALES (MIL) CHF	209	237	262	283	314	402	503	532	577

WEEKLY	Mar 29	Apr 5	Apr 12	Apr 19	Apr 26	May 3	May 10	May 17	May 22
DATAGRAPH RATING	66	63	60	64	62	62	63	65	63
AVG DAILY VOL (000)	87	84	79	77	75	71	68	65	64
UP DOWN VOLUME	2.4	2.4	2.1	2.1	1.8	1.7	1.4	1.6	1.5
ACCUM/DIST RATING	18	16	18	2	0	-6	8	41	42
RELATIVE STRENGTH	84	85	68	86	87	76	84	89	86
GROUP RANK	10	11	12	7	7	5	4	4	4

2024 Estimate	2025 Estimate
1.50 0%	2.04 36%

Earnings Growth Rate	Sales Growth Rate
2021-23 3% (9 Stability)	10%
2019-23 18% (14 Stability)	16%

COMP RATING 97 SMR RATING B
INV T/O 1.2x 41

DEBT %	2021-23	0.04%	0.03%	0.02%
TAX RATE	2021-23	13%	10%	10%
BACKLOG	2021-23	--	--	--

R & D 1.90% BK VAL 5.06x '23
DIV CHF 0.75 (0.9%) DIV GR RT+8% (1)
BETA 1.29(13.00) ALPHA -0.02 (-0.01)
2023 EMPLOYEES 2,006 (13%)

Europe Long -2.90% in 0.9 WKS

OH -8% LOG (Fixed) PRICE

EPS 53 x

88.80 CHF
-1.80 -1.99%

86
A-

LOG VOLUME
600K
-34%
103.2K

FINANCIALS	Jun 19	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24
EPS (CHF)	0.29		0.48		0.47		0.65		0.76		0.86		0.50		0.87		0.46		1.03	
EPS % CHANGE	+21%		+9%		+62%		+35%		+62%		+32%		-34%		+1%		-8%		+18%	
SALES (MIL CHF)	134.5		179.2		177.1		224.9		239.1		264.1		234.9		296.9		239.9		337.5	
SALES % CHANGE	+21%		+4%		+32%		+25%		+35%		+17%		-2%		+12%		+2%		+14%	
EPS % SURPRISE	-1.3%		+6.1%		+48.7%		+11.8%		+5.9%		-2.3%		-41.1%		-11.2%		-4.2%			
FUNDS	135	135	145	155	203	187	221	215	252	285	541	579	583	596	626	645	675	684	682	
SHARES HELD BY FUNDS	5,107	7,391,833	7,744,064	8,377,499	9,022,079	9,011,762	9,407,547	9,985,394	11M	11M	13M	14M	15M	16M	16M	16M	16M	17M	16M	

P/E	60
2024 Est.:	59.2
2025 Est.:	43.6
5-yr High:	108
5-yr Low:	33
vs Ind. Avg:	