Bachem Holding BANB.CH | SWISS SE Exch | Medical-Biomed/Biotech | MktCap CHF6.80B Sales CHF577.32M | Shares 75M Float 32M | EPS Due in 66 Days (e)

41585952021 bachem.com Bubendorf, SWITZERLAND Inc 2003 MGMT owns --
EPS Rank 94

Bachem Holding AG engages in the provision of peptides and oligonucleotides. It operates through the Europe Asia and North America geographical segments.
MORE

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS CHF	0.47	0.61	0.62	0.69	0.78	1.12	1.62	1.37	1.50
CASH FLOW/SHR CHF	0.91	0.59	0.52	0.37	0.92	1.64	1.37	1.26	3.36
PRETAX MARGIN %	18%	19%	19%	19%	19%	23%	26%	21%	22%
RETURN ON EQUITY %	9%	12%	11%	12%	13%	17%	14%	9%	9%
SALES % CHANGE	13%	13%	11%	8%	11%	28%	25%	6%	9%
SALES (MIL) CHF	209	237	262	283	314	402	503	532	577
WEEKLY	**22 Mar**	**29 Mar**	**5 Apr**	**12 Apr**	**19 Apr**	**26 Apr**	**3 May**	**10 May**	**17 May**
DATAGRAPH RATING	63	66	63	60	64	62	62	63	65
AVG DAILY VOL (000)	91	87	84	79	77	75	71	68	65
UP DOWN VOLUME	1.8	2.4	2.4	2.1	2.1	1.8	1.7	1.4	1.6
ACCUM/DIST RATING	18	18	16	18	2	0	-6	8	41
RELATIVE STRENGTH	82	84	85	68	86	87	76	84	89
GROUP RANK	12	10	11	12	7	7	5	4	4

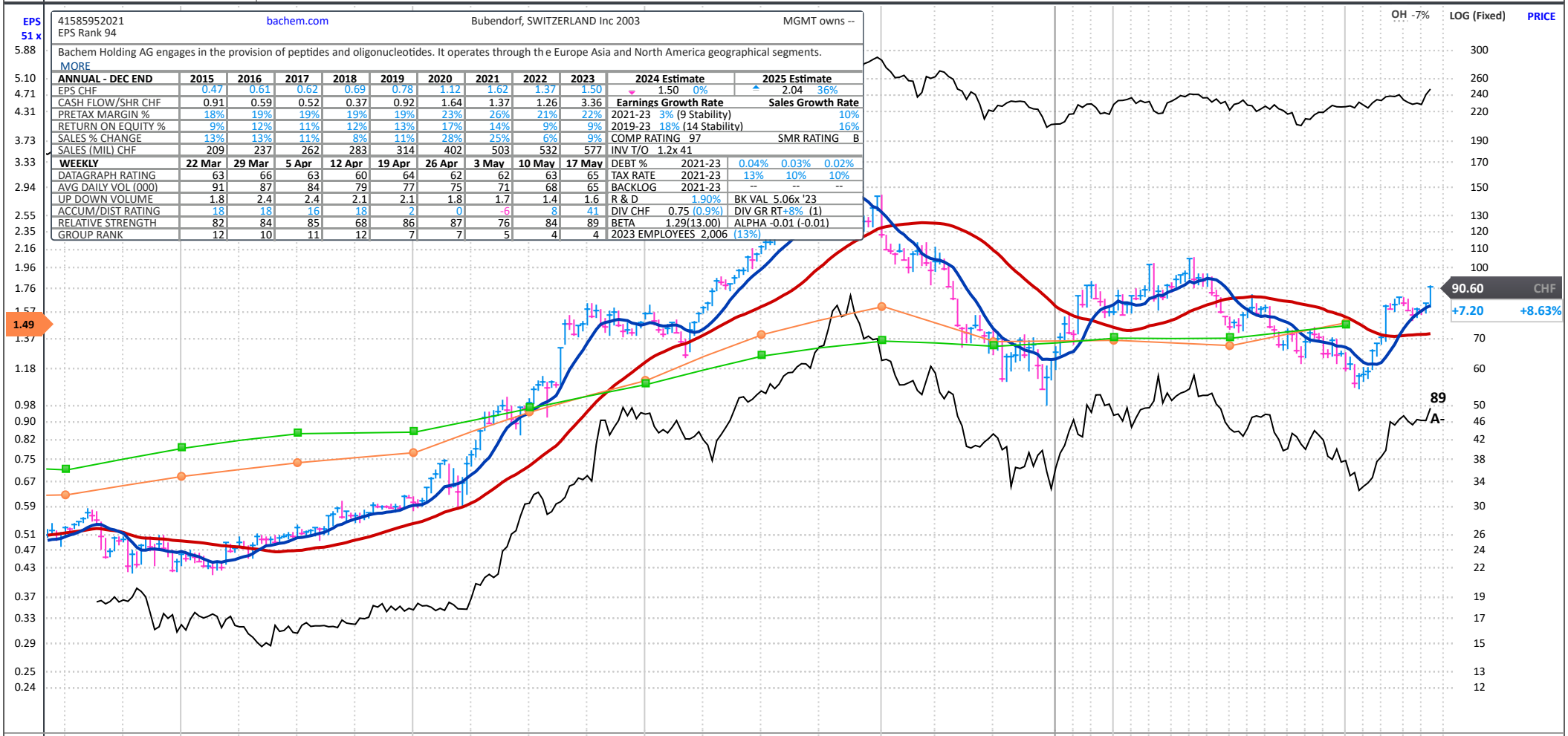
2024 Estimate	2025 Estimate
1.50 0%	2.04 36%

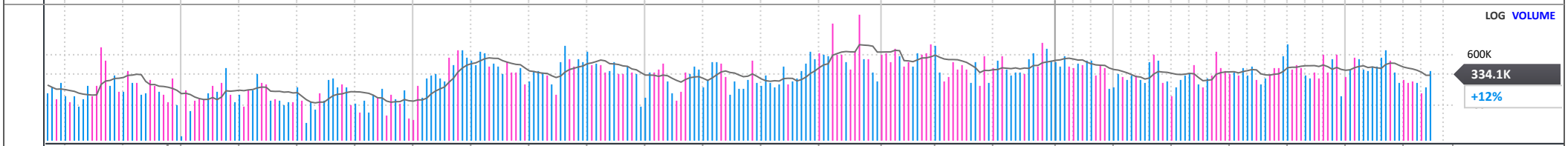
Earnings Growth Rate	Sales Growth Rate
2021-23 3% (9 Stability)	10%
2019-23 18% (14 Stability)	16%

COMP RATING 97 SMR RATING B
INV T/O 1.2x 41

DEBT %	2021-23	0.04%	0.03%	0.02%
TAX RATE	2021-23	13%	10%	10%
BACKLOG	2021-23	--	--	--

R & D 1.90% BK VAL 5.06x '23
DIV CHF 0.75 (0.9%) DIV GR RT+8% (1)
BETA 1.29(13.00) ALPHA -0.01 (-0.01)
2023 EMPLOYEES 2,006 (13%)





FINANCIALS	8	Mar, 19	Jun, 19	Sep, 19	Dec, 19	Mar, 20	Jun, 20	Sep, 20	Dec, 20	Mar, 21	Jun, 21	Sep, 21	Dec, 21	Mar, 22	Jun, 22	Sep, 22	Dec, 22	Mar, 23	Jun, 23	Sep, 23	Dec, 23	Mar, 24
EPS (CHF)	4		0.29		0.48		0.47		0.65		0.76		0.86		0.50		0.87		0.46		1.03	
EPS % CHANGE	%		+21%		+9%		+62%		+35%		+62%		+32%		-34%		+1%		-8%		+18%	
SALES (MIL CHF)	6		134.5		179.2		177.1		224.9		239.1		264.1		234.9		296.9		239.9		337.5	
SALES % CHANGE	%		+21%		+4%		+32%		+25%		+35%		+17%		-2%		+12%		+2%		+14%	
MARGIN AFTER TAX	%		+15.2%		+18.8%		+18.5%		+20.1%		+22.2%		+23.3%		+15.6%		+21.6%		+14.4%		+22.9%	
P/E LOW-HIGH	3	34-35	33-36	33-41	36-41	34-46	39-55	45-76	63-75	50-66	56-80	72-108	74-106	62-97	48-80	37-53	43-68	58-76	56-79	47-62	41-50	
FUNDS	6	131	135	135	145	155	203	187	221	215	252	285	542	580	584	597	627	646	676	685	683	

P/E	61
2024 Est.:	60.4
2025 Est.:	44.5
5-yr High:	108
5-yr Low:	33
vs Ind. Avg:	

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