Technogym TGYM.IT | MILAN Exch | Leisure-Products | MktCap €1.89B Sales €763.85M | Shares 201M Float 133M | EPS Due in 4 Days (e)

39054756047 technogym.com Cesena, ITALY Inc 1983 MGMT owns --
EPS Rank 60

Technogym SpA engages in the manufacture and marketing of fitness equipment. It provides fitness products and solution. The firm offers training wellness institute, financial solutions, architects area, marketing support, web banners, training, and wellness design. It also provides fitness solutions for Individuals, hotels and spas, medical centers, companies, military, and sports. The firm operates through the Business to Client (BtoC) and Business to Business (BtoB) segments. Technogym was founded by Nerio Alessandri on October 20, 1983 and is headquartered in Cesena, Italy. LESS

ANNUAL - DEC END	2014	2015	2016	2017	2018	2019	2020	2021	2022
EPS EUR	0.03	2.82	0.22	0.30	0.46	0.41	0.18	0.31	0.32
CASH FLOW/SHR EUR	0.21	0.27	0.47	0.41	0.31	0.68	0.48	0.47	0.57
PRETAX MARGIN %	5%	11%	12%	15%	17%	16%	9%	13%	11%
RETURN ON EQUITY %	85%	66%	66%	46%	45%	36%	13%	21%	20%
SALES % CHANGE	14%	10%	9%	6%	8%	5%	-24%	20%	18%
SALES (MIL) EUR	465	511	555	587	633	666	508	610	719

WEEKLY	Jan 26	Feb 2	Feb 9	Feb 16	Feb 23	Mar 1	Mar 8	Mar 15	Mar 20
DATAGRAPH RATING	60	58	58	56	57	54	57	59	59
AVG DAILY VOL (000)	283	282	291	254	259	281	294	323	322
UP DOWN VOLUME	2.1	2.1	2.2	1.9	1.6	1.0	1.2	1.6	1.5
ACCUM/DIST RATING	52	41	46	48	32	8	34	37	37
RELATIVE STRENGTH	80	75	79	78	77	59	70	73	71
GROUP RANK	50	55	49	60	45	50	59	53	48

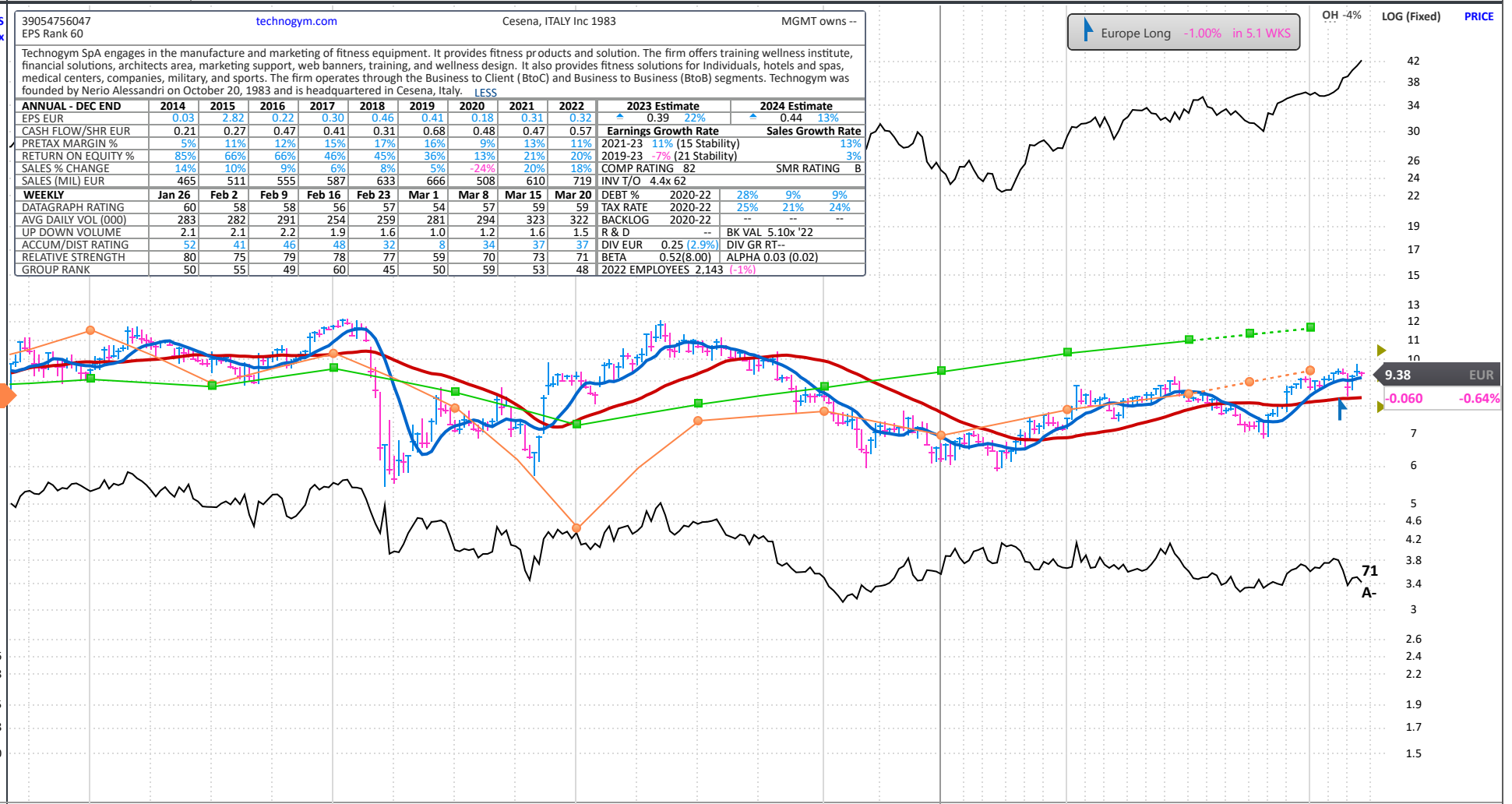
2023 Estimate	2024 Estimate
▲ 0.39 22%	▲ 0.44 13%

Earnings Growth Rate	Sales Growth Rate
2021-23 11% (15 Stability)	13%
2019-23 -7% (21 Stability)	3%

COMP RATING 82 SMR RATING B
INV T/O 4.4x 62

DEBT %	2020-22	28%	9%	9%
TAX RATE	2020-22	25%	21%	24%
BACKLOG	2020-22	--	--	--

R & D -- BK VAL 5.10x '22
DIV EUR 0.25 (2.9%) DIV GR RT--
BETA 0.52(8.00) ALPHA 0.03 (0.02)
2022 EMPLOYEES 2,143 (-1%)



FINANCIALS	19	Jun 19	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24
EPS (EUR)		0.13		0.29		0.03		0.15		0.15		0.16		0.12		0.20		0.14		0.24e	
EPS % CHANGE						-77%		-48%		+400%		+7%		-20%		+25%		+17%		+20%e	
SALES (MIL EUR)		294.6		371.8		222.0		286.3		275.9		333.9		324.0		395.0		368.8		441.8e	
SALES % CHANGE						-25%		-23%		+24%		+17%		+17%		+18%		+14%		+12%e	
EPS % SURPRISE				-6.5%		+50.0%		-21.1%		0.0%		+23.1%		-7.7%		0.0%		+7.7%			
FUNDS	7	279	267	272	260	257	248	272	288	285	285	296	298	300	288	277	289	296		307	
SHARES HELD BY FUNDS	M	54M	54M	60M	57M	54M	53M	54M	58M	63M	67M	70M	67M	71M	67M	65M	70M	70M		69,808,977	

P/E	28
2023 Est.:	24.3
2024 Est.:	21.4
5-yr High:	55
5-yr Low:	15
vs Ind. Avg:	0.9x

PANARAY® 2024 WILLIAM O'NEIL + CO. INC.